

# Global Scroll Car Air Conditioning Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Scroll Car Air Conditioning Compressor market size was valued at US\$ 7485 million in 2025 and is forecast to a readjusted size of US\$ 21390 million by 2032 with a CAGR of 16.4% during review period.

In 2024, global Scroll Car Air Conditioning Compressor production reached approximately 31,460.1 k units, with an average global market price of around US\$ 201 per unit.

The automobile air-conditioning compressor is the heart of the automobile air-conditioning refrigeration system, which plays a role in compressing and transporting refrigerant vapor. The scroll compressor is composed of an end plate and involute scroll teeth extending from the end plate. It has many advantages. For example, the compressor is small in size and light in weight, and the eccentric shaft driving the moving turbine can rotate at a high speed. Because the scroll compressor can operate reliably without the suction valve and the exhaust valve, and it is easy to realize variable speed movement and variable displacement technology. Multiple compression chambers work simultaneously and the gas pressure difference between adjacent compression chambers is small so that the gas leakage is small.

Scroll Car Air Conditioning Compressor are devices that compress and circulate refrigerant to cool the passenger cabin and are powered by the vehicle's DC (Direct Current) electrical system, unlike traditional belt-driven compressors. They are a popular choice for modern hybrid and electric vehicle due to their high efficiency, low noise, stable operation, and reduced engine load.

The Scroll Car Air Conditioning Compressor market has witnessed significant growth over the years, driven by various dynamics in the automotive and HVAC industries. With the growing demand for energy-efficient and eco-friendly air-conditioning systems in vehicles, Scroll Car Air Conditioning Compressors are becoming a preferred choice over traditional belt-driven compressors. These compressors, powered by electric motors, have the advantage of being more energy-efficient, reliable, and compact, making them highly suitable for electric vehicles (EVs) and hybrid vehicles (HEVs). The shift towards EVs and increasing environmental regulations have further accelerated the growth of the Scroll Car Air Conditioning Compressor market.

This growth is attributed to the increasing demand for electric and hybrid vehicles, which require electric compressors for their air-conditioning systems. The growth of the EV market, coupled with stringent regulations aimed at reducing carbon emissions, is expected to significantly impact the market dynamics of Scroll Car Air Conditioning Compressors. Advancements in compressor technology, such as the development of variable speed compressors and enhanced refrigerant systems, are also shaping the market's future.

### Market Drivers

One of the primary drivers of the Scroll Car Air Conditioning Compressor market is the increasing demand for electric vehicles (EVs). As consumers shift towards EVs due to environmental concerns and government incentives, the demand for energy-efficient components, including electric air-conditioning compressors, has surged. Traditional internal combustion engine (ICE) vehicles use belt-driven compressors, which are less efficient and rely on the engine's power. In contrast, electric compressors provide superior efficiency by drawing power from the vehicle's battery, making them ideal for EVs and hybrid vehicles.

This exponential growth of electric vehicles is a significant driver for the Scroll Car Air Conditioning Compressor market, as these vehicles require specialized air-conditioning systems that can operate efficiently with electric power sources. Additionally, regulatory bodies across the globe are introducing strict environmental regulations, such as the European Union's Green Deal, which aims to make the EU climate-neutral by 2050. These regulations are pushing automakers to adopt sustainable technologies, including electric compressors, to comply with stringent emission standards.

### Market Restraints

Despite the strong growth prospects, there are several restraints that could limit the growth of the Scroll Car Air Conditioning Compressor market. One of the primary challenges is the high initial cost of electric compressors compared to traditional mechanical compressors. The upfront cost of electric compressors, along with the need for specialized components and systems to integrate them into vehicles, can make them more expensive to produce and install. This could deter some automakers from adopting this technology, particularly in budget-friendly models.

The development of electric compressors requires significant investment in research and development, as well as advanced manufacturing capabilities. Small-scale manufacturers, especially in emerging economies, may struggle to adopt and produce these compressors due to financial constraints. The adoption of electric compressors is also dependent on the availability of infrastructure to support electric vehicles, including charging stations and maintenance facilities, which could slow down the adoption rate in regions with less developed infrastructure. These factors collectively represent significant challenges for the market's growth.

### Market Opportunities

One of the key opportunities in the Scroll Car Air Conditioning Compressor market lies in the growing demand for hybrid electric vehicles (HEVs) and fully electric vehicles (EVs). As governments worldwide continue to introduce incentives to promote electric mobility, such as tax breaks, rebates, and subsidies, consumers are increasingly opting for vehicles with electric drivetrains.

Global key players of Scroll Car Air Conditioning Compressor include Toyota Industries, Hanon Systems, FinDreams (BYD), Aotecar, Sanden HASCO, MAHLE, Sanden, Zhongcheng New Energy, Valeo, Brose, Weiling Auto Parts (Media), Shanghai Highly, Shanghai Velle (Huayi), Xingtai Guiyou New Energy, Yuebo Auto, SONGZ, Yinhe Electronics, Shanghai Benling, Chongqing Jianshe, Mitsubishi, Panasonic, TOMPRESS, Guangdong Posung New Energy, Yinmao Holding Group, Shanghai Guangyu, Sichuan TianQuan, Suzhou Wise Drive, Hunan Malgoo Technology, Hunan CBET New Energy Technology, etc. In 2024, the world's top five vendors accounted for approximately 70% of the revenue. Asia-Pacific is the largest market, has a share about 68%, followed by Europe and Americas, with share 20% and 10%, separately.

This report is a detailed and comprehensive analysis for global Scroll Car Air Conditioning Compressor market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Displacement and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Scroll Car Air Conditioning Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Car Air Conditioning Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Car Air Conditioning Compressor market size and forecasts, by Displacement and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scroll Car Air Conditioning Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Scroll Car Air Conditioning Compressor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Scroll Car Air Conditioning Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Industries, Hanon Systems, FinDreams (BYD), Sanden HASCO, MAHLE, Aotecar, Sanden, Zhongcheng New Energy, Valeo, Brose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Scroll Car Air Conditioning Compressor market is split by Displacement and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Displacement, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Displacement

Below 25 cc/r

25 ~ 40 cc/r

Above 40 cc/r

### Market segment by Sales Channel

Passenger Cars

Commercial Vehicles

### Market segment by Application

Pure Electric Vehicles

Plug-in Hybrid Vehicles

Others

### Major players covered

Toyota Industries

Hanon Systems

FinDreams (BYD)

Sanden HASCO

MAHLE

Aotecar

Sanden

Zhongcheng New Energy

Valeo

Brose

Shanghai Highly

Weiling Auto Parts (Media)

Chongqing Chaoli Electric Appliance

Zhejiang Velle (Huayi)

SONGZ

Xingtai Guiyou New Energy

Yuebo Auto

Yinhe Electronics

Shanghai Benling

Chongqing Jianshe

Mitsubishi

Panasonic

TOMPRESS

Guangdong Posung New Energy

Yinmao Holding Group

Shanghai Guangyu

Sichuan TianQuan

Suzhou Wise Drive

Hunan Malgoo Technology

Hunan CBET New Energy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Scroll Car Air Conditioning Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scroll Car Air Conditioning Compressor, with price, sales quantity, revenue, and global market share of Scroll Car Air Conditioning Compressor from 2021 to 2026.

Chapter 3, the Scroll Car Air Conditioning Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scroll Car Air Conditioning Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Displacement and by Application, with sales market share and growth rate by Displacement, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scroll Car Air Conditioning Compressor market forecast, by regions, by Displacement, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scroll Car Air Conditioning Compressor.

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