

# Global Screwless Terminal Blocks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Screwless Terminal Blocks market size was valued at US\$ 2809 million in 2025 and is forecast to a readjusted size of US\$ 3470 million by 2032 with a CAGR of 3.1% during review period.

Screwless terminal blocks are electrical connection components that do not require screws for fastening. They replace traditional threaded locking methods with mechanical structures such as spring force, spring clips, lever drive, and push-in locking, enabling quick connection and disconnection of wires and terminals. Their core principle is to use the clamping force of elastic components or mechanical mechanisms to fix the wires. They feature quick wiring, tool-free operation, vibration resistance, anti-loosening, and convenient maintenance. They are suitable for connecting rigid, flexible, and shielded wires and are widely used in electrical system wiring in fields such as automation, smart homes, and new energy.

In 2025, the global production of screwless terminal blocks will reach 4.2 billion units, with an average price of US\$0.65 per unit.

Upstream of screwless terminal blocks mainly includes copper and copper alloy conductors, spring steel, stainless steel, engineering plastics, and surface plating materials. Downstream applications are the key demand driver, covering industrial automation equipment, PLCs and control cabinets, rail transit, power and renewable energy systems, building automation, household appliances, and charging and energy storage equipment. End users focus on fast installation, vibration resistance, long-term contact reliability, and maintenance efficiency, making screwless designs increasingly preferred in high-vibration, high-density wiring, and mass-assembly scenarios.

Industry trends center on diversified spring-clamp technologies, higher density and miniaturization, tool-free installation, and modular designs, with gradual upgrades toward high-temperature resistance, corrosion resistance, and intelligent labeling. Key drivers include rising automation levels, demand for compact equipment and efficient assembly, and strong vibration-resistant connection requirements in new energy and rail transit sectors. Constraints mainly involve higher unit costs compared with screw terminals, varying user confidence in long-term reliability, and strong cost sensitivity in low-end applications.

Gross margins are generally medium to high. Standard screwless terminal blocks typically achieve margins of 30%–45%, while high-end products with patented spring structures, strict certifications, or applications in rail, power, and industrial control can reach 45%–60%. Brand strength and product portfolio depth play a significant role in profitability.

This report is a detailed and comprehensive analysis for global Screwless Terminal Blocks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Screwless Terminal Blocks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Screwless Terminal Blocks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Screwless Terminal Blocks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Screwless Terminal Blocks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Screwless Terminal Blocks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Screwless Terminal Blocks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix Contact, WAGO, Weidmüller, Schneider Electric, TE Connectivity, Wieland Electric, CONTA-CLIP, Molex, Amphenol (Amphenol Anytek), Würth Elektronik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Screwless Terminal Blocks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Spring Type

Feet Type

Lever Type

Push-in Type

Magnetic Type

#### Market segment by Installation Method

Guide Rail Type

Welded Type

Panel Type

Through-Wall Type

#### Market segment by Current

Less than 10A

10?100A

#### Market segment by Application

Industrial Automation

Smart Home and Building Automation

New Energy

Rail Transit and Automotive Electronics

Other

#### Major players covered

Phoenix Contact

WAGO

Weidmüller

Schneider Electric

TE Connectivity

Wieland Electric

CONTA-CLIP

Molex

Amphenol (Amphenol Anytek)

Würth Elektronik

DEGSON

Dinkle

On Shore Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Screwless Terminal Blocks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Screwless Terminal Blocks, with price, sales quantity, revenue, and global market share of Screwless Terminal Blocks from 2021 to 2026.

Chapter 3, the Screwless Terminal Blocks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Screwless Terminal Blocks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Screwless Terminal Blocks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Screwless Terminal Blocks.

Chapter 14 and 15, to describe Screwless Terminal Blocks sales channel, distributors, customers, research findings and conclusion.

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