

Global Screw Blancher Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Screw Blancher market size is expected to reach \$ 124 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Screw Blancher production reached approximately 4,855 Units. The average price is approximately \$17,000. Screw Blancher is a continuous thermal-processing machine used in food manufacturing to convey particulate, diced, sliced or robust food materials through hot water, steam-heated water or direct steam-assisted media by means of a screw, auger or helical conveying mechanism.

Screw Blancher market should be treated as a narrow and specialized segment within industrial food thermal-processing equipment rather than as a broad blanching-equipment market. Its core function is to control residence time, temperature exposure and continuous product movement by using a screw, auger, spiral or U-trough conveying structure. This makes it particularly suitable for potatoes, French fries, root vegetables, diced vegetables, beans, rice, pasta, mushrooms and other relatively robust food products that can tolerate controlled agitation. For this reason, the revenue model in this study focuses on new industrial screw, auger, spiral, U-trough and screw-trough blanchers, including integrated cooling sections where they are sold as part of the same blanching module. Belt blanchers, drum blanchers, pure steam tunnel blanchers, used equipment and full-line project revenue that cannot be separated from the blanching module are excluded from the narrow revenue model.

From the supply side, the global market is characterized by a combination of high-end European and North American custom-engineered suppliers, regional manufacturers in China and India, and a group of smaller specialist OEMs serving specific food categories. Dutch, American, German, Italian and Swedish suppliers are particularly

visible in potato, French fry and higher-end vegetable processing projects, where hygienic design, residence-time control, energy efficiency and integration with complete lines are critical. Chinese and Indian manufacturers tend to have broader participation in standardized, lower-ASP equipment and mid-sized food-processing plants. Because many suppliers are privately held and because screw blanchers are often sold as modules inside complete processing lines, reported single-product revenue is limited. Therefore, this report first builds a completeness-oriented global longlist and then separates confirmed core manufacturers from extended suppliers and watchlist candidates.

From the demand side, growth is mainly supported by frozen potato products, IQF vegetables, pre-prepared foods, legumes, rice and pasta processing. Food processors are replacing manual or semi-automatic blanching systems with continuous equipment to improve labor productivity, consistency, sanitation and throughput. In mature markets, replacement demand is driven by hygienic design, water and energy efficiency, automation and line integration. In China, India, Southeast Asia, the Middle East and other emerging food-processing regions, demand is more closely linked to cold-chain expansion, central kitchens, vegetable pre-processing and export-oriented food production. Regulatory pressure around food safety, workplace safety, water use and energy efficiency also supports equipment upgrading, although the market itself is not primarily subsidy-driven.

From a technology perspective, screw blanchers are moving from simple hot-water troughs toward more integrated systems with improved thermal uniformity, recirculation control, steam efficiency, variable residence time, lower product damage and optional cooling integration. High-end suppliers compete through process know-how, line integration, automation and hygienic engineering, while regional suppliers compete through cost, customization speed and local service. Substitution risk exists from belt blanchers, forced-steam blanchers, drum blanchers and alternative thermal-processing systems. However, for robust particulate food products where controlled immersion, agitation and residence time remain important, screw / auger blanchers are expected to retain a stable role in industrial food-processing lines.

This report studies the global Screw Blancher production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Screw Blancher and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Screw Blancher that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Screw Blancher total production and demand, 2021-2032, (K Units)

Global Screw Blancher total production value, 2021-2032, (USD Million)

Global Screw Blancher production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Screw Blancher consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Screw Blancher domestic production, consumption, key domestic manufacturers and share

Global Screw Blancher production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Screw Blancher production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Screw Blancher production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Screw Blancher market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dutch Tec Source B.V., Kiremko B.V., Lyco Manufacturing, Idaho Steel Products, Rosenqvists Food Technologies, Herbort GmbH, Turatti S.r.l., LONKIA Machinery Equipment, Kanchan Metals, PROEX FOOD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Screw Blancher market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Screw Blancher Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Screw Blancher Market, Segmentation by Type:

Horizontal Screw Blancher

Inclined Screw Blancher

Global Screw Blancher Market, Segmentation by Heating Medium:

Water-Bath Spiral Blancher

Steam Spiral Blancher

Global Screw Blancher Market, Segmentation by Capacity:

Small-scale: Capacity ? 2 tons/hour

Medium-scale: Capacity 2?10 tons/hour

Large-scale: Capacity ? 10 tons/hour

Global Screw Blancher Market, Segmentation by Application:

Frozen Food Industry

Canned Food Industry

Dehydrated Food Industry

Others

Companies Profiled:

Dutch Tec Source B.V.

Kiremko B.V.

Lyco Manufacturing

Idaho Steel Products

Rosenqvists Food Technologies

Herbort GmbH

Turatti S.r.l.

LONKIA Machinery Equipment

Kanchan Metals

PROEX FOOD

EIMA Engineering

MU PI Machinery

Bigtem Makine

NORMIT

IBC MACHINE

Wuye Food Machinery

Cabinplant A/S

GEM Equipment

Dodman Ltd.

Tummers Food Processing Solutions

Key Questions Answered:

1. How big is the global Screw Blancher market?
2. What is the demand of the global Screw Blancher market?
3. What is the year over year growth of the global Screw Blancher market?
4. What is the production and production value of the global Screw Blancher market?
5. Who are the key producers in the global Screw Blancher market?
6. What are the growth factors driving the market demand?

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