

Global Screener Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Screener market size is expected to reach \$ 1294 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2024, global Screener production capacity is 15,000 units, with production reached approximately 11,468 units, with an average global market price of around US\$ 85,000 per unit. The market gross margin is mainly 25%-35%.

A screener is an electromechanical device that uses vibration, drums, airflow, or multi-angle methods to classify, deslim, finely screen, or dewater ores, sands, gravels, coal, and industrial solid waste. Screeners are core equipment in mining crushing processes and aggregate production lines. Their value lies in achieving particle size control, stable production capacity, reduced energy consumption, and improved crushing efficiency and classification accuracy, ultimately determining the overall production capacity and final product quality. Depending on the application scenario, screeners are widely used in various process stages of metal ores (iron, copper, gold), coal mines, sand and gravel aggregates, construction waste recycling, fine classification in mineral processing plants, wet desliming and dewatering, and industrial solid waste treatment. They are an irreplaceable key process unit in the mining equipment system.

The upstream of the screener industry chain includes key components such as vibrators, motors, screen boxes, screen meshes (steel wire, polyurethane, rubber, tension mesh), structural parts, hydraulic systems (for mobile screens), control systems, and chassis modules. The midstream consists of complete machine manufacturers (international: Metso, Sandvik, Terex, Astec, Weir, Kleemann; Chinese: CITIC Heavy Industries, Southern Railway Machinery, Nanchang Mining Machinery, Zhejiang Mining Machinery, Shuangjin Machinery, Meisida, Kester, etc.), providing stationary and mobile

screening equipment. Downstream customers include large metal mines, coal mining groups, aggregate companies, engineering construction companies, building demolition and resource recovery companies, mineral processing plants, solid waste treatment operators, and concrete and asphalt yards. The final applications include pre-crushing removal of large pieces, post-crushing grading, fine grading, wet material desliming, tailings dewatering, and construction waste resource utilization. It presents a vertical chain of 'mining ? crushing/screening ? transportation and deep processing ? infrastructure/smelting/energy'. Customers are highly sensitive to reliability, wear resistance, and throughput, and spare parts services and screen consumables account for a high proportion.

The global screener market is expected to maintain steady growth over the next 5–8 years, driven by three main types of demand: (1) global mine expansion, technological upgrades of old mines, and increased processing of low-grade ore will drive demand for large vibrating screens and high-frequency fine screens; (2) long-term rigid investment in sand and gravel aggregates and infrastructure will drive the penetration of mobile screening stations and multi-functional screening equipment; (3) the increasing proportion of construction waste resource utilization, tailings dry discharge, and wet beneficiation will increase demand for dewatering screens, tension screens, and multi-frequency screens. North America and Europe are more inclined towards the growth of mobile screening and recycling equipment; China and Southeast Asia are driven by the comprehensive expansion of aggregates/cement/mines; and the CAPEX of metal mines in Australia and South America will continue to stimulate the upgrading of large screening equipment. Overall, screeners are a category of equipment with high consumption, strong replacement requirements, and extremely high requirements for production continuity. Future growth will be stable, and regional demand structures will be significantly differentiated. High-end (high frequency, high load, multi-angle), wear-resistant, and mobile will become the main technological and market trends.

This report studies the global Screener production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Screener and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Screener that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Screener total production and demand, 2021-2032, (Units)

Global Screener total production value, 2021-2032, (USD Million)

Global Screener production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Screener consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Screener domestic production, consumption, key domestic manufacturers and share

Global Screener production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Screener production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Screener production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Screener market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Outotec, Sandvik, Astec Industries, Terex, Weir, FLSmidth, Shibang China, Keestrack, Komatsu, Wirtgen Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Screener market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Screener Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Screener Market, Segmentation by Type:

Fixed Screener

Mobile Screener

Global Screener Market, Segmentation by Shape:

Circular Vibrating Screen

Linear Vibrating Screen

Others

Global Screener Market, Segmentation by Power:

Engine Driven Screens

Hybrid Screens

Others

Global Screener Market, Segmentation by Application:

Mining

Aggregates

Others

Companies Profiled:

Metso Outotec

Sandvik

Astec Industries

Terex

Weir

FLSmidth

Shibang China

Keestrack

Komatsu

Wirtgen Group

Yunnan Kreat Engineering Machinery Equipment Co., Ltd

Guangdong Leimeng Intelligent Equipment

Hongxing Group

MESDA Group

Zhekuang Heavy Industry Co., Ltd.

Zhejiang Shuangjin Machinery

Nanchang Mineral Systems

McLanahan

CITIC

Shanghai Sanmei

NHI

Shanghai Shunky Machinery

Chengdu Dahongli Machinery Co.,Ltd

Sany

NFLG Inc

Key Questions Answered:

1. How big is the global Screener market?
2. What is the demand of the global Screener market?
3. What is the year over year growth of the global Screener market?
4. What is the production and production value of the global Screener market?
5. Who are the key producers in the global Screener market?
6. What are the growth factors driving the market demand?

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