

# Global Screen Printing Mesh Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Screen Printing Mesh market size is expected to reach \$ 1257 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In terms of sales quantity, in 2025 the global Screen Printing Mesh sales quantity was 65,.16 million Sqm.

Screen printing mesh is the core substrate for screen printing plate making. It is typically woven from polyester monofilament, polyamide monofilament, or stainless steel wire and stretched on a frame. Combined with photosensitive emulsion, it forms openings for the image, allowing ink, paste, or functional materials to be transferred to the substrate surface according to the set pattern during the printing process. Its key performance characteristics include mesh count, wire diameter, aperture ratio, thickness, tension stability, resilience, and ink release. Compared to ordinary fabrics, screen printing mesh places greater emphasis on dimensional stability, mesh uniformity, and repeatable printing accuracy, making it suitable for applications such as electronic circuits, touch displays, glass decoration, textile printing, packaging, and graphic printing. High-precision electronics and photovoltaic fields often utilize highly stable metal meshes or high-modulus polyester meshes.

From an industry chain perspective, the upstream of screen printing stencils mainly includes high-performance polyester/nylon monofilaments, stainless steel filaments, chemical auxiliaries, screen bonding adhesives, and aluminum frames, among other auxiliary materials. The midstream involves weaving, heat setting, calendaring, surface treatment, slitting, and stencil making, with some companies also providing customers with screen bonding, photosensitive emulsion compatibility, and process training. The downstream comprises various screen printing application manufacturers, such as

textile printing, PCB and thick-film circuits, touch panels, glass/ceramic decoration, packaging graphics, labels, and photovoltaic cell metallization. The value of the industry chain depends not only on the mesh itself but also on its synergy with inks/pastes, stencil making processes, tension control, automated printing equipment, and yield management. For electronics and photovoltaic customers, the precision, lifespan, and stability of the mesh are often more important than price alone; therefore, the barriers to entry in the high-end market mainly lie in material formulation, weaving precision, and process consistency.

Global key players of Screen Printing Mesh include Sefar, Asada Mesh, Saati, NBC Meshtec, Haver & Boecker, etc. The top five players hold a share about 44%.

Growing demand for printed apparel and the continued popularity of promotional products keep textile printing as the largest volume application for mesh consumption.

High-throughput textile shops replace screens frequently, making mesh a recurring consumable.

Electronics uses finer meshes and stricter tolerances (lower defect rates, better tension retention), driving higher ASP and value growth even if volume is smaller.

Broader growth in functional/industrial screen printing supports demand for technical mesh grades.

Screen printing is still the industry-standard electrode application method in silicon solar-cell production, and the push toward fine-line printing increases sensitivity to mesh marks/line geometry? supporting demand for more precise meshes and process upgrades.

Expansion of solar infrastructure investment is a direct demand tailwind for PV-related screen printing consumables (including mesh).

This report studies the global Screen Printing Mesh production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Screen Printing Mesh and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Screen Printing Mesh that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Screen Printing Mesh total production and demand, 2021-2032, (K Sqm)

Global Screen Printing Mesh total production value, 2021-2032, (USD Million)

Global Screen Printing Mesh production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Screen Printing Mesh consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Screen Printing Mesh domestic production, consumption, key domestic manufacturers and share

Global Screen Printing Mesh production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Screen Printing Mesh production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Screen Printing Mesh production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Screen Printing Mesh market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sefar, Asada Mesh, Saati, NBC Meshtec, Haver & Boecker, Nippon Tokushu Fabric, Bopp, HEBEI ANPING PRINTING SCREEN CO., LTD, Shanghai Shangshai Bolting cloth Manufacturing Co., Ltd, Hebei Bore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Screen Printing Mesh market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Screen Printing Mesh Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Screen Printing Mesh Market, Segmentation by Type:

Polyester

Nylon

Stainless Steel

Tungsten

Others

#### Global Screen Printing Mesh Market, Segmentation by Structure:

Plain Weave

Twill Weave

#### Global Screen Printing Mesh Market, Segmentation by Mesh Count:

Low Mesh Count

Medium Mesh Count

High Mesh Count

#### Global Screen Printing Mesh Market, Segmentation by Application:

Textile

Ceramic and Glass

Electronics

Solar Cells

Others

#### Companies Profiled:

Sefar

Asada Mesh

Saati

NBC Meshtec

Haver & Boecker

Nippon Tokushu Fabric

Bopp

HEBEI ANPING PRINTING SCREEN CO., LTD

Shanghai Shangshai Bolting cloth Manufacturing Co., Ltd

Hebei Bore

VEKEN

YKM Group

MAISHI MFG

Eastar Filtration Industry Co., Ltd

Extris Srl

**Key Questions Answered:**

1. How big is the global Screen Printing Mesh market?
2. What is the demand of the global Screen Printing Mesh market?
3. What is the year over year growth of the global Screen Printing Mesh market?
4. What is the production and production value of the global Screen Printing Mesh market?
5. Who are the key producers in the global Screen Printing Mesh market?
6. What are the growth factors driving the market demand?

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