

Global Scrap Tire Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Scrap Tire Recycling market size is expected to reach \$ 6578 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

The scrap tire recycling market refers to the resource-based processing of used tires that have reached their service life, are no longer safe for driving, or are no longer suitable for retreading. This process involves collection, sorting, cutting, crushing, separation of steel wires and fibers, processing of rubber powder/granules, preparation of recycled rubber, pyrolysis, or energy utilization. The goal is to transform used tires from solid waste into secondary resources that can re-enter the rubber, road, building materials, energy, and chemical industry chains. The upstream sector primarily includes waste tire recycling networks, auto repair and tire shops, vehicle fleets, end-of-life vehicle dismantling companies, logistics and recycling systems, crushing equipment, magnetic separation equipment, screening equipment, cryogenic pulverizing equipment, pyrolysis furnaces, and environmental treatment facilities. The midstream sector involves waste tire collection, testing and sorting, dismantling and crushing, steel fiber separation, rubber powder refining, pyrolysis, and product quality control. The downstream sector serves road engineering, sports fields, rubber products, building materials, cement, energy, carbon black, chemicals, and tire companies. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is experiencing rapid growth in waste tire generation and recycling, primarily driven by increased vehicle ownership, infrastructure development, and rubber product demand in China, India, Japan, South Korea, and Southeast Asia. In the North American market, the US and Canada have mature recycling systems and a strong foundation for the utilization of rubber powder, TDF, rubber-modified asphalt, and civil engineering materials. Europe, driven by the EPR

system, circular economy policies, and high processing rates, is upgrading towards the utilization of recycled carbon black, pyrolysis oil, and high-value materials. In Latin America, countries like Brazil and Mexico are experiencing rapid demand growth. Future industry trends will focus on three main lines: first, upgrading from low-value crushing and fuel production to high-value products such as rubber powder, modified asphalt, reclaimed rubber, recycled carbon black, and pyrolysis oil; second, large tire companies, chemical companies, and professional recyclers will promote the reintroduction of materials into the tire and rubber product supply chain through closed-loop procurement, joint ventures, and recycling material certification; and third, stricter regulations, the EPR system, carbon emission reduction, and infrastructure investment will drive increased industry concentration, but transportation radius, dispersed waste tires, low-price competition, stable operation of pyrolysis projects, and end-material certification remain major limiting factors.

This report studies the global Scrap Tire Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scrap Tire Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scrap Tire Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scrap Tire Recycling total market, 2021-2032, (USD Million)

Global Scrap Tire Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Scrap Tire Recycling total market, key domestic companies, and share, (USD Million)

Global Scrap Tire Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Scrap Tire Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Scrap Tire Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Scrap Tire Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Recycling, Genan, ResourceCo, Michelin, CRM Rubber,

GRP Ltd, Pyrum Innovations AG, Contec S.A., Ecolomondo, Klean Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Scrap Tire Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scrap Tire Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scrap Tire Recycling Market, Segmentation by Type:

Physical Recycling

Tire Retreading

Pyrolysis Recycling

Chemical Regeneration

Material Modification

Global Scrap Tire Recycling Market, Segmentation by Tire Source:

Passenger Car Tires

Commercial Vehicle Tires

Global Scrap Tire Recycling Market, Segmentation by Utilization Cascade:

Superior Quality

Medium Quality

Inferior Quality

Global Scrap Tire Recycling Market, Segmentation by Application:

Rubber Product Manufacturing

Modified Asphalt

Automotive Industry

Building Materials and Engineering Fillers

Others

Companies Profiled:

Liberty Tire Recycling

Genan

ResourceCo

Michelin

CRM Rubber

GRP Ltd

Pyrum Innovations AG

Contec S.A.

Ecolomondo

Klean Industries

Emanuel Tire

BDS Tire Recycling

Lakin Tire

Entech Inc.

Rumpke

Bridgestone

reRubber

Rethink Tires

Champlin Tire Recycling

FBS Tire Recycling

WasteTrade

Genox Recycling Tech

Key Questions Answered

1. How big is the global Scrap Tire Recycling market?
2. What is the demand of the global Scrap Tire Recycling market?
3. What is the year over year growth of the global Scrap Tire Recycling market?
4. What is the total value of the global Scrap Tire Recycling market?
5. Who are the Major Players in the global Scrap Tire Recycling market?
6. What are the growth factors driving the market demand?

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