

Global Scrap Tire Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Scrap Tire Recycling market size was valued at US\$ 5163 million in 2025 and is forecast to a readjusted size of US\$ 6578 million by 2032 with a CAGR of 3.4% during review period.

The scrap tire recycling market refers to the resource-based processing of used tires that have reached their service life, are no longer safe for driving, or are no longer suitable for retreading. This process involves collection, sorting, cutting, crushing, separation of steel wires and fibers, processing of rubber powder/granules, preparation of recycled rubber, pyrolysis, or energy utilization. The goal is to transform used tires from solid waste into secondary resources that can re-enter the rubber, road, building materials, energy, and chemical industry chains. The upstream sector primarily includes waste tire recycling networks, auto repair and tire shops, vehicle fleets, end-of-life vehicle dismantling companies, logistics and recycling systems, crushing equipment, magnetic separation equipment, screening equipment, cryogenic pulverizing equipment, pyrolysis furnaces, and environmental treatment facilities. The midstream sector involves waste tire collection, testing and sorting, dismantling and crushing, steel fiber separation, rubber powder refining, pyrolysis, and product quality control. The downstream sector serves road engineering, sports fields, rubber products, building materials, cement, energy, carbon black, chemicals, and tire companies. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is experiencing rapid growth in waste tire generation and recycling, primarily driven by increased vehicle ownership, infrastructure development, and rubber product demand in China, India, Japan, South Korea, and Southeast Asia. In the North American market, the US and Canada have mature recycling systems and a strong foundation for the utilization of rubber powder, TDF,

rubber-modified asphalt, and civil engineering materials. Europe, driven by the EPR system, circular economy policies, and high processing rates, is upgrading towards the utilization of recycled carbon black, pyrolysis oil, and high-value materials. In Latin America, countries like Brazil and Mexico are experiencing rapid demand growth. Future industry trends will focus on three main lines: first, upgrading from low-value crushing and fuel production to high-value products such as rubber powder, modified asphalt, reclaimed rubber, recycled carbon black, and pyrolysis oil; second, large tire companies, chemical companies, and professional recyclers will promote the reintroduction of materials into the tire and rubber product supply chain through closed-loop procurement, joint ventures, and recycling material certification; and third, stricter regulations, the EPR system, carbon emission reduction, and infrastructure investment will drive increased industry concentration, but transportation radius, dispersed waste tires, low-price competition, stable operation of pyrolysis projects, and end-material certification remain major limiting factors.

This report is a detailed and comprehensive analysis for global Scrap Tire Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Scrap Tire Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Scrap Tire Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Scrap Tire Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Scrap Tire Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scrap Tire Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scrap Tire Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Recycling, Genan, ResourceCo, Michelin, CRM Rubber, GRP Ltd, Pyrum Innovations AG, Contec S.A., Ecolomondo, Klean Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Scrap Tire Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Physical Recycling

Tire Retreading

Pyrolysis Recycling

Chemical Regeneration

Material Modification

Market segment by Tire Source

Passenger Car Tires

Commercial Vehicle Tires

Market segment by Utilization Cascade

Superior Quality

Medium Quality

Inferior Quality

Market segment by Application

Rubber Product Manufacturing

Modified Asphalt

Automotive Industry

Building Materials and Engineering Fillers

Others

Market segment by players, this report covers

Liberty Tire Recycling

Genan

ResourceCo

Michelin

CRM Rubber

GRP Ltd

Pyrum Innovations AG

Contec S.A.

Ecolomondo

Klean Industries

Emanuel Tire

BDS Tire Recycling

Lakin Tire

Entech Inc.

Rumpke

Bridgestone

reRubber

Rethink Tires

Champlin Tire Recycling

FBS Tire Recycling

WasteTrade

Genox Recycling Tech

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Scrap Tire Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Scrap Tire Recycling, with revenue, gross margin, and global market share of Scrap Tire Recycling from 2021 to 2026.

Chapter 3, the Scrap Tire Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Scrap Tire Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Scrap Tire Recycling.

Chapter 13, to describe Scrap Tire Recycling research findings and conclusion.

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