

# Global Scrap Metal Shredder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Scrap Metal Shredder market size was valued at US\$ 962 million in 2025 and is forecast to a readjusted size of US\$ 1260 million by 2032 with a CAGR of 3.9% during review period.

In 2025, the global output of metal scrap shredders reached approximately 4.1 million units. Market pricing for these systems is tiered by capacity: entry-level and mid-range shredders are valued between US\$35,000 and \$90,000, industrial-grade standalone units range from US\$150,000 to \$500,000, and high-capacity pre-shredders can command between US\$500,000 and \$2 million. Due to the sophisticated engineering and high-grade alloy components involved, manufacturers typically see gross margins of 20% to 35%.

Technically, these shredders function as heavy-duty processing systems that transform bulky metal waste into uniform, manageable fragments for recycling. By employing high-torque shafts or high-speed hammers, they tear through materials like structural steel and end-of-life vehicles, enabling efficient separation of ferrous and non-ferrous metals. The industry's upstream segment consists of specialized component providers (hydraulics, motors, and hardened blades), while the downstream segment serves steel mills and recycling facilities. These machines are essential to the circular economy, significantly lowering energy consumption in secondary steel production through high-density scrap processing.

Based on our research, scrap metal shredders should be treated as a capital-intensive recycling equipment segment rather than as a generic industrial shredder category. The category is defined by the ability to process ferrous and non-ferrous scrap, end-of-life

vehicles, aluminum scrap, appliances, mixed light iron, UBC, bales, and bulky metallic waste into smaller, more uniform feedstock for downstream separation, melting, or resale. Its value proposition is not limited to size reduction; it is linked to scrap upgrading, density improvement, impurity separation, logistics efficiency, furnace feed preparation, labor reduction, and higher scrap recovery value. This makes the product structurally different from small waste shredders, plastic shredders, wood shredders, and general municipal solid waste shredding equipment.

From the supply-side perspective, the industry has a highly specialized and engineering-driven structure. Large international suppliers such as Metso, Danieli, ANDRITZ, Lindemann, SSI are most relevant in heavy-duty scrap processing, pre-shredding, hammermill systems, and turnkey recycling plants. At the same time, manufacturers such as Genox, Zibo United Tech, Advance Hydrau Tech, Brentwood serve broader industrial shredding demand, including lighter metal scrap and mixed recycling applications. Because many systems are customized by rotor design, motor power, throughput, wear parts, feeding method, conveyors, magnetic separation, dust control, and installation requirements, the true supplier landscape is less transparent than visible product catalogs suggest. Public prices are rarely disclosed by premium US and European suppliers, while Asian manufacturers and machinery marketplaces provide more visible price points for smaller and mid-range machines.

From the demand structure perspective, market growth is supported by rising scrap recycling volumes, steel and aluminum circularity targets, end-of-life vehicle processing, appliance recycling, industrial scrap recovery, urban mining, and the need to convert irregular scrap into higher-value furnace-ready feedstock. Demand is also driven by scrap yards seeking higher throughput, lower manual handling, better separation quality, and improved sale value per ton. However, the market is cyclical because investment decisions are closely tied to scrap metal prices, steel mill demand, financing conditions, energy costs, and replacement cycles for existing equipment. Large shredder systems are not impulse purchases; they are long-cycle capital projects that often require site preparation, permits, environmental controls, downstream sorting systems, and after-sales service commitments.

From the product and technology perspective, innovation is concentrated in rotor geometry, hammer and cutter metallurgy, wear-resistant liners, hydraulic drive protection, overload control, energy efficiency, automation, fire and explosion risk management, dust suppression, noise reduction, and downstream separation integration. The category has strong long-term growth potential because scrap recycling is structurally aligned with decarbonization and circular-economy policy, but it is unlikely

to behave like a fast-scaling commodity equipment market. Competitive advantage will depend on proven uptime, throughput per kWh, wear-part life, service network, project engineering capability, safety compliance, and the ability to deliver reliable total system economics rather than a low machine purchase price.

This report is a detailed and comprehensive analysis for global Scrap Metal Shredder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Scrap Metal Shredder market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Scrap Metal Shredder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Scrap Metal Shredder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Scrap Metal Shredder market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scrap Metal Shredder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scrap Metal Shredder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Corporation (FI), Danieli & C SpA (IT), ANDRITZ Group (AT), Lindemann Metal Recycling (DE), SSI Shredding Systems (US), Wendt Corporation (US), BHS-Sonthofen (DE), Lindner-Recyclingtech (AT), Vecoplan AG (DE), UNTHA Shredding Technology (AT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Scrap Metal Shredder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Single-Shaft Shredder Machine

Double-Shaft Shredder Machine

Others

#### Market segment by Power Rating

Low (150W)

#### Market segment by Automation Level

Manual

Semi-Automatic

Fully Automatic

## Market segment by Application

Automotive

Construction

Electronics Recycling

Others

## Major players covered

Metso Corporation (FI)

Danieli & C SpA (IT)

ANDRITZ Group (AT)

Lindemann Metal Recycling (DE)

SSI Shredding Systems (US)

Wendt Corporation (US)

BHS-Sonthofen (DE)

Lindner-Recyclingtech (AT)

Vecoplan AG (DE)

UNTHA Shredding Technology (AT)

Eldan Recycling (DK)

Lefort (BE)

Zato (IT)

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Williams Patent Crusher (US)

Ameri-Shred Corp (US)

Hammermills International (US)

Moco Maschinen und Apparatebau (DE)

Franklin Miller (US)

BCA Industries (US)

Advance Hydrau Tech (IN)

Brentwood Recycling Systems (AU)

Zibo United Tech (CN)

Genox Technology (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scrap Metal Shredder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scrap Metal Shredder, with price, sales quantity, revenue, and global market share of Scrap Metal Shredder from 2021 to 2026.

Chapter 3, the Scrap Metal Shredder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scrap Metal Shredder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scrap Metal Shredder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scrap Metal

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