

Global Scrap Metal Shredder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Scrap Metal Shredder market size is expected to reach \$ 1260 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, the global output of metal scrap shredders reached approximately 4.1 million units. Market pricing for these systems is tiered by capacity: entry-level and mid-range shredders are valued between US\$35,000 and \$90,000, industrial-grade standalone units range from US\$150,000 to \$500,000, and high-capacity pre-shredders can command between US\$500,000 and \$2 million. Due to the sophisticated engineering and high-grade alloy components involved, manufacturers typically see gross margins of 20% to 35%.

Technically, these shredders function as heavy-duty processing systems that transform bulky metal waste into uniform, manageable fragments for recycling. By employing high-torque shafts or high-speed hammers, they tear through materials like structural steel and end-of-life vehicles, enabling efficient separation of ferrous and non-ferrous metals. The industry's upstream segment consists of specialized component providers (hydraulics, motors, and hardened blades), while the downstream segment serves steel mills and recycling facilities. These machines are essential to the circular economy, significantly lowering energy consumption in secondary steel production through high-density scrap processing.

Based on our research, scrap metal shredders should be treated as a capital-intensive recycling equipment segment rather than as a generic industrial shredder category. The category is defined by the ability to process ferrous and non-ferrous scrap, end-of-life vehicles, aluminum scrap, appliances, mixed light iron, UBC, bales, and bulky metallic waste into smaller, more uniform feedstock for downstream separation, melting, or

resale. Its value proposition is not limited to size reduction; it is linked to scrap upgrading, density improvement, impurity separation, logistics efficiency, furnace feed preparation, labor reduction, and higher scrap recovery value. This makes the product structurally different from small waste shredders, plastic shredders, wood shredders, and general municipal solid waste shredding equipment.

From the supply-side perspective, the industry has a highly specialized and engineering-driven structure. Large international suppliers such as Metso, Danieli, ANDRITZ, Lindemann, SSI are most relevant in heavy-duty scrap processing, pre-shredding, hammermill systems, and turnkey recycling plants. At the same time, manufacturers such as Genox, Zibo United Tech, Advance Hydrau Tech, Brentwood serve broader industrial shredding demand, including lighter metal scrap and mixed recycling applications. Because many systems are customized by rotor design, motor power, throughput, wear parts, feeding method, conveyors, magnetic separation, dust control, and installation requirements, the true supplier landscape is less transparent than visible product catalogs suggest. Public prices are rarely disclosed by premium US and European suppliers, while Asian manufacturers and machinery marketplaces provide more visible price points for smaller and mid-range machines.

From the demand structure perspective, market growth is supported by rising scrap recycling volumes, steel and aluminum circularity targets, end-of-life vehicle processing, appliance recycling, industrial scrap recovery, urban mining, and the need to convert irregular scrap into higher-value furnace-ready feedstock. Demand is also driven by scrap yards seeking higher throughput, lower manual handling, better separation quality, and improved sale value per ton. However, the market is cyclical because investment decisions are closely tied to scrap metal prices, steel mill demand, financing conditions, energy costs, and replacement cycles for existing equipment. Large shredder systems are not impulse purchases; they are long-cycle capital projects that often require site preparation, permits, environmental controls, downstream sorting systems, and after-sales service commitments.

From the product and technology perspective, innovation is concentrated in rotor geometry, hammer and cutter metallurgy, wear-resistant liners, hydraulic drive protection, overload control, energy efficiency, automation, fire and explosion risk management, dust suppression, noise reduction, and downstream separation integration. The category has strong long-term growth potential because scrap recycling is structurally aligned with decarbonization and circular-economy policy, but it is unlikely to behave like a fast-scaling commodity equipment market. Competitive advantage will depend on proven uptime, throughput per kWh, wear-part life, service network, project

engineering capability, safety compliance, and the ability to deliver reliable total system economics rather than a low machine purchase price.

This report studies the global Scrap Metal Shredder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scrap Metal Shredder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scrap Metal Shredder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scrap Metal Shredder total production and demand, 2021-2032, (Units)

Global Scrap Metal Shredder total production value, 2021-2032, (USD Million)

Global Scrap Metal Shredder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Scrap Metal Shredder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Scrap Metal Shredder domestic production, consumption, key domestic manufacturers and share

Global Scrap Metal Shredder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Scrap Metal Shredder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Scrap Metal Shredder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Scrap Metal Shredder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Corporation (FI), Danieli & C SpA (IT), ANDRITZ Group (AT), Lindemann Metal Recycling (DE), SSI Shredding Systems (US), Wendt Corporation (US), BHS-Sonthofen (DE), Lindner-Recyclingtech (AT), Vecoplan AG (DE), UNTHA Shredding Technology (AT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Scrap Metal Shredder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scrap Metal Shredder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scrap Metal Shredder Market, Segmentation by Type:

Single-Shaft Shredder Machine

Double-Shaft Shredder Machine

Others

Global Scrap Metal Shredder Market, Segmentation by Power Rating:

Low (150W)

Global Scrap Metal Shredder Market, Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Global Scrap Metal Shredder Market, Segmentation by Application:

Automotive

Construction

Electronics Recycling

Others

Companies Profiled:

Metso Corporation (FI)

Danieli & C SpA (IT)

ANDRITZ Group (AT)

Lindemann Metal Recycling (DE)

SSI Shredding Systems (US)

Wendt Corporation (US)

BHS-Sonthofen (DE)

Lindner-Recyclingtech (AT)

Vecoplan AG (DE)

UNTHA Shredding Technology (AT)

Eldan Recycling (DK)

Lefort (BE)

Zato (IT)

ForRec SRL (IT)

Weima Maschinenbau GmbH (DE)

Shred-Tech (CA)

Granutech-Saturn Systems (US)

Arjes Recycling Innovation (DE)

CM Shredders (US)

American Pulverizer Company (US)

Williams Patent Crusher (US)

Ameri-Shred Corp (US)

Hammermills International (US)

Moco Maschinen und Apparatebau (DE)

Franklin Miller (US)

BCA Industries (US)

Advance Hydrau Tech (IN)

Brentwood Recycling Systems (AU)

Zibo United Tech (CN)

Genox Technology (CN)

Key Questions Answered:

1. How big is the global Scrap Metal Shredder market?
2. What is the demand of the global Scrap Metal Shredder market?
3. What is the year over year growth of the global Scrap Metal Shredder market?
4. What is the production and production value of the global Scrap Metal Shredder market?
5. Who are the key producers in the global Scrap Metal Shredder market?
6. What are the growth factors driving the market demand?

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