

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SCR Low-Temperature Honeycomb Denitrification Catalyst market size is expected to reach \$ 393 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

SCR low-temperature honeycomb denitrification catalysts are monolithic multi-channel catalyst blocks manufactured by mixing active components, catalyst carriers, structural reinforcements and forming additives, followed by kneading, extrusion, drying and calcination. Using ammonia, including ammonia generated from urea, as the reductant, the catalyst selectively converts NO and NO₂ into nitrogen and water at relatively low flue-gas temperatures, generally around 160–300°C. The honeycomb structure provides a high geometric surface area with relatively low pressure loss and is particularly suitable for low-dust tail-end flue gas downstream of desulfurization and particulate-removal equipment. Major upstream materials include anatase TiO₂, V₂O₅, WO₃, MoO₃, manganese, cerium, iron and other rare-earth or transition-metal compounds, together with glass fibers, clay, binders, lubricants and extrusion aids. Major downstream applications include iron and steel sintering, coking, waste incineration, biomass combustion, glass, ceramics, cement, chemicals, industrial boilers and other low-temperature stationary-source flue-gas treatment systems. In 2025, global SCR low-temperature honeycomb denitrification catalyst production reached approximately 60 k cubic meters, with an average global market price is \$4,000 per cubic meter.

Market Drivers: The SCR low-temperature honeycomb denitrification catalyst market is mainly driven by ultra-low-emission retrofits in steel, coking, cement, glass, waste incineration, industrial boilers, biomass power, and other non-power industrial sectors.

Compared with conventional medium- and high-temperature SCR catalysts, low-temperature honeycomb SCR catalysts are better suited for installation downstream of dust removal, desulfurization, or other low-temperature flue gas sections, enabling NO_x reduction at lower flue gas temperatures and reducing the need for flue gas reheating. The honeycomb structure offers relatively high surface area, low pressure drop, regular channels, modular installation, and strong engineering adaptability, making it suitable for retrofit projects in existing industrial kilns, boilers, and flue gas treatment systems. As emission standards in non-power sectors become stricter, low-temperature flue gas treatment demand increases, and existing environmental protection systems are upgraded, demand for low-temperature honeycomb SCR catalysts continues to rise.

Restraint: The main restraints for SCR Low-Temperature Honeycomb DeNO_x Catalysts are the high requirements for low-temperature activity, sulfur and water resistance, poisoning resistance, anti-blocking performance, and long-term stability. Low-temperature flue gas often contains complex components such as SO₂, SO₃, water vapor, alkali metals, arsenic, phosphorus, dust, tar, heavy metals, and ammonium salts, which can cause catalyst poisoning, channel blockage, activity decay, or higher pressure drop. In applications such as steel sintering, coke oven flue gas, glass furnaces, cement kiln tail gas, and waste incineration, flue gas composition varies significantly, making it difficult for one catalyst formulation to cover all operating conditions. Low-temperature catalysts also require strong formulation design, carrier strength, coating uniformity, forming precision, thermal-shock resistance, and a stable operating window, resulting in longer R&D and validation cycles. If catalyst lifetime is insufficient or regeneration performance is limited, replacement costs and project risks for end users will increase.

Opportunity: Future opportunities will mainly come from deep emission reduction in non-power industries, replacement of reheating-intensive SCR solutions, retrofit demand in existing industrial kilns, and upgrading of domestic catalyst technologies. Steel sintering machines, coke ovens, glass furnaces, cement kilns, waste incineration plants, industrial boilers, and chemical tail gas treatment will drive demand for vanadium-based low-temperature honeycomb catalysts, titanium-based low-temperature catalysts, manganese-based low-temperature catalysts, mixed metal oxide catalysts, sulfur- and water-resistant catalysts, and low-pressure-drop honeycomb modules.

Report Scope

This report studies the global SCR Low-Temperature Honeycomb Denitrification Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SCR Low-Temperature Honeycomb Denitrification Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SCR Low-Temperature Honeycomb Denitrification Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SCR Low-Temperature Honeycomb Denitrification Catalyst total production and demand, 2021-2032, (Cubic Meter)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst total production value, 2021-2032, (USD Million)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: SCR Low-Temperature Honeycomb Denitrification Catalyst domestic production, consumption, key domestic manufacturers and share

Global SCR Low-Temperature Honeycomb Denitrification Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global SCR Low-Temperature Honeycomb Denitrification Catalyst market based on the following parameters - company overview,

production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tongxing Environmental Protection Technology, Umicore, YUANCHEN Technology, Shandong BOLIN, Hailiang, NANO Co, Dongfang KWH, Fujian Longking, Gem Sky, Tianhe Environmental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SCR Low-Temperature Honeycomb Denitrification Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Market, Segmentation by Type:

Low-Cell-Count Honeycomb Catalysts (<20 Cells)

Medium-Cell-Count Honeycomb Catalysts (20–35 Cells)

High-Cell-Count Honeycomb Catalysts (>35 Cells)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Market, Segmentation by Chemistry:

Vanadium–Titanium Oxide Catalysts

Manganese-based Oxide Catalysts

Others

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Market, Segmentation by Temperature:

Ultra-low-temperature (?180°C)

Low-temperature (180–300°C)

Global SCR Low-Temperature Honeycomb Denitrification Catalyst Market, Segmentation by Application:

Steel and Coking Industry

Building Materials Industry

Waste Incineration Industry

Chemical Industry

Others

Companies Profiled:

Tongxing Environmental Protection Technology

Umicore

YUANCHEN Technology

Shandong BOLIN

Hailiang

NANO Co

Dongfang KWH

Fujian Longking

Gem Sky

Tianhe Environmental

Beijing Denox Environment & Technology

Nippon Shokubai

China Energy Longyuan Environmental Protection

National Power Group

Key Questions Answered:

1. How big is the global SCR Low-Temperature Honeycomb Denitrification Catalyst market?
2. What is the demand of the global SCR Low-Temperature Honeycomb Denitrification Catalyst market?
3. What is the year over year growth of the global SCR Low-Temperature Honeycomb Denitrification Catalyst market?
4. What is the production and production value of the global SCR Low-Temperature Honeycomb Denitrification Catalyst market?
5. Who are the key producers in the global SCR Low-Temperature Honeycomb Denitrification Catalyst market?
6. What are the growth factors driving the market demand?

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