

Global SCR Honeycomb Denitrification Catalysts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SCR Honeycomb Denitrification Catalysts market size is expected to reach \$ 2031 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

SCR honeycomb denitrification catalysts are honeycomb-structured catalysts used in selective catalytic reduction systems to remove NO_x from flue gas. They are typically based on TiO₂ ceramic honeycomb substrates or matrices loaded with active components and promoters such as V₂O₅, WO₃, MoO₃, Mn, Ce, Fe and Cu. With ammonia or urea-derived NH₃ as the reducing agent, these catalysts convert NO_x into N₂ and H₂O. Their main advantages include regular channels, large surface area, low pressure drop, high loading density and stable denitrification efficiency, making them suitable for large-volume continuous flue gas treatment. Upstream materials include titanium dioxide, vanadium pentoxide, tungsten and molybdenum compounds, rare-earth and Mn-Ce materials, ceramic binders, glass fiber, extrusion aids, packaging materials and extrusion/sintering equipment. Downstream applications include thermal power plants, chemical plants, steel sintering, coking, glass, cement, waste incineration, industrial boilers, biomass boilers and other industrial flue gas treatment. In 2025, global SCR honeycomb denitrification catalyst production reached approximately 570 k cubic meters, with an average global market price is \$2,200 per cubic meter.

Market Drivers: The SCR honeycomb denitrification catalyst market is mainly driven by ultra-low-emission retrofits in coal-fired power plants, steel, coking, cement, glass, waste incineration, biomass boilers, industrial boilers, and other non-power industrial sectors. The honeycomb structure offers straight and regular channels, relatively high surface area, high catalyst packing density, mature modular installation, and strong engineering adaptability, making it one of the most widely used catalyst structures in

SCR DeNOx systems. Compared with plate-type and corrugated catalysts, honeycomb catalysts have advantages in volumetric activity, standardized production, modular design, and DeNOx efficiency. They are suitable for flue gas treatment in coal-fired power plants, industrial boilers, waste incineration plants, and selected non-power kilns. As existing units require catalyst replacement, non-power industries deepen emission reduction, low-NOx combustion is increasingly combined with SCR treatment, and environmental systems are upgraded, demand for honeycomb SCR DeNOx catalysts is expected to remain stable.

Restraint: The main restraints for SCR Honeycomb DeNOx Catalysts are the high requirements for ash-blocking resistance, abrasion resistance, poisoning resistance, ammonium bisulfate deposition control, and long-term activity stability. Because honeycomb channels are relatively regular and dense, high-dust flue gas, sticky fly ash, tar, ammonium salts, or fluctuating operating conditions may lead to channel blockage, higher pressure drop, activity decay, and more difficult cleaning. Flue gas from coal-fired power, steel, coking, cement, glass, and waste incineration applications often contains dust, alkali metals, arsenic, phosphorus, sulfur oxides, water vapor, heavy metals, and chlorides, which can cause catalyst poisoning or deactivation. Compared with plate-type and corrugated catalysts, honeycomb catalysts may face limitations in some high-dust, high-abrasion, or frequent soot-blowing applications. In addition, low-load operation can reduce flue gas temperature and increase risks related to ammonium bisulfate deposition and ammonia-slip control, raising maintenance cost and operational risk.

Opportunity: Future opportunities will mainly come from catalyst replacement in existing SCR systems, low-load and wide-temperature-window DeNOx retrofits, ultra-low-emission upgrades in non-power industries, catalyst regeneration, and higher-performance honeycomb module upgrades. Flexible peak-shaving in coal-fired power plants, waste incineration, biomass boilers, industrial boilers, glass furnaces, cement kiln tail gas, steel sintering, and coke oven flue gas treatment will drive demand for high-efficiency honeycomb SCR catalysts, low-temperature honeycomb catalysts, wide-temperature-window honeycomb catalysts, sulfur- and water-resistant catalysts, arsenic- and alkali-resistant catalysts, low SO₂/SO₃ conversion catalysts, and regenerable honeycomb catalysts.

Report Scope

This report studies the global SCR Honeycomb Denitrification Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SCR Honeycomb Denitrification Catalysts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SCR Honeycomb Denitrification Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SCR Honeycomb Denitrification Catalysts total production and demand, 2021-2032, (Cubic Meter)

Global SCR Honeycomb Denitrification Catalysts total production value, 2021-2032, (USD Million)

Global SCR Honeycomb Denitrification Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global SCR Honeycomb Denitrification Catalysts consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: SCR Honeycomb Denitrification Catalysts domestic production, consumption, key domestic manufacturers and share

Global SCR Honeycomb Denitrification Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global SCR Honeycomb Denitrification Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global SCR Honeycomb Denitrification Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global SCR Honeycomb Denitrification Catalysts market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Cormetech, Kanadevia Corporation, Ceram Austria, JGC C&C, Tianhe Environmental, Hailiang Environmental Materials, Datang Environment Industry, Guoneng Longyuan Environmental Protection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SCR Honeycomb Denitrification Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SCR Honeycomb Denitrification Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SCR Honeycomb Denitrification Catalysts Market, Segmentation by Type:

Low-Cell-Count Honeycomb Catalysts (<20 Cells)

Medium-Cell-Count Honeycomb Catalysts (20–35 Cells)

High-Cell-Count Honeycomb Catalysts (>35 Cells)

Global SCR Honeycomb Denitrification Catalysts Market, Segmentation by Chemistry:

V₂O₅–WO₃/TiO₂ Catalysts

V₂O₅–MoO₃/TiO₂ Catalysts

Others

Global SCR Honeycomb Denitrification Catalysts Market, Segmentation by Temperature:

Low-temperature SCR Catalysts(<300°C)

Standard-temperature SCR Catalysts (300–420°C)

High-temperature SCR Catalysts (>420°C)

Global SCR Honeycomb Denitrification Catalysts Market, Segmentation by Application:

Thermal Power Plants

Chemical Plants

Steel, Glass and Cement Plants

Others

Companies Profiled:

Johnson Matthey

BASF

Cormetech

Kanadevia Corporation

Ceram Austria

JGC C&C

Tianhe Environmental

Hailiang Environmental Materials

Datang Environment Industry

Guoneng Longyuan Environmental Protection

Jiangsu Wonder Environmental Protection Technology

Zhejiang Dechuang Environmental Protection Technology

Dongfang KWH Environmental Protection Technology

Chongqing Yuanda

Gem Sky

Beijing Nation Power Environmental Technology

Mitsubishi Power

Nippon Shokubai

NANO Co., Ltd.

Beijing Denox Environment & Technology

Yuanchen Technology

Fujian Longking

Key Questions Answered:

1. How big is the global SCR Honeycomb Denitrification Catalysts market?
2. What is the demand of the global SCR Honeycomb Denitrification Catalysts market?
3. What is the year over year growth of the global SCR Honeycomb Denitrification Catalysts market?
4. What is the production and production value of the global SCR Honeycomb Denitrification Catalysts market?
5. Who are the key producers in the global SCR Honeycomb Denitrification Catalysts market?
6. What are the growth factors driving the market demand?

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