

Global SCR Denitrification Catalysts for Power Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SCR Denitrification Catalysts for Power market size is expected to reach \$ 1197 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

SCR denitrification catalysts for power are stationary-source catalyst materials installed in the flue-gas systems of coal-fired boilers, gas-turbine heat-recovery steam generators, oil-fired boilers and combined heat and power plants. Using ammonia, including ammonia generated from urea, as the reducing agent, the catalyst selectively converts NO and NO₂ into nitrogen and water. Commercial products are supplied primarily as honeycomb, plate-type or corrugated catalyst modules and must balance high DeNO_x activity with low SO₂ oxidation, resistance to arsenic and alkali-metal poisoning, tolerance to fly-ash plugging and erosion, low pressure loss and long-term mechanical stability. Major upstream materials include anatase TiO₂, V₂O₅, WO₃, MoO₃, zeolites, glass fibers, stainless-steel mesh, ceramic fibers and forming additives. Downstream customers include electric utilities, independent power producers, CHP operators and air-pollution-control engineering companies, with demand generated by new installations, environmental retrofits, catalyst-layer additions, scheduled replacement and performance upgrades.

In 2025, global SCR denitrification catalysts for power production reached approximately 400 k cubic meters, with an average global market price is \$2,000 per cubic meter.

Market Drivers: The SCR DeNO_x Catalysts for Power Plants market is mainly driven by ultra-low-emission operation in coal-fired power plants, catalyst replacement in existing units, flexibility and peak-shaving retrofits, unit life-extension projects, and emission-

control upgrades in biomass and waste-to-energy power generation. SCR DeNOx catalysts are core consumables in power plant NOx control systems, typically installed downstream of the boiler economizer or before or after dust-removal and desulfurization systems. They use ammonia or urea-derived reducing agents to convert NOx in flue gas into nitrogen and water. Power plants have large unit capacity, long operating hours, and high flue gas volume, creating strong requirements for DeNOx efficiency, pressure drop, abrasion resistance, poisoning resistance, anti-blocking performance, thermal-shock resistance, and ammonia-slip control. As power generators shift from simple emission compliance toward stable low-load DeNOx, full-load DeNOx, energy saving, and lifecycle cost control, demand remains stable for honeycomb, plate-type, corrugated, and regenerable SCR catalysts.

Restraint: SCR DeNOx catalysts for power plants are mature environmental consumables, and slower growth in new coal-fired power capacity, lower coal-power utilization hours in some regions, higher catalyst regeneration rates, and intensified market competition can create pressure on new demand and pricing. Fly ash, alkali metals, arsenic, phosphorus, sulfur oxides, water vapor, and ammonium salts in coal-fired flue gas can lead to catalyst abrasion, poisoning, channel blockage, activity decay, and rising pressure drop. Low-load operation may also result in insufficient flue gas temperature, ammonium bisulfate deposition, and reduced DeNOx performance. Power plant customers are highly sensitive to operating reliability, outage windows, catalyst lifetime, ammonia slip, SO₂/SO₃ conversion rate, and replacement cost. Suppliers therefore need long-term operating data, formulation optimization, engineering diagnosis, and regeneration service capabilities, creating entry barriers for smaller companies in large power-plant customer systems.

Opportunity: Future opportunities will mainly come from deep emission control in existing coal-fired units, low-load and full-load DeNOx retrofits, catalyst regeneration and replacement, DeNOx upgrades in biomass and waste-to-energy power plants, and environmental infrastructure development in overseas power markets. As power systems require more peak-shaving capability, power units increasingly operate under low-load, wide-load, and frequent start-stop conditions, creating demand for SCR catalysts with stronger low-temperature activity, sulfur and water resistance, ammonium bisulfate anti-blocking performance, low SO₂/SO₃ conversion, low pressure drop, and longer service life. Product upgrade directions include high-efficiency honeycomb catalysts, plate-type catalysts, corrugated catalysts, low-temperature or wide-temperature-window catalysts, arsenic- and alkali-resistant catalysts, regenerable catalysts, and customized modules for flexible peak-shaving units.

Report Scope

This report studies the global SCR Denitrification Catalysts for Power production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SCR Denitrification Catalysts for Power and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SCR Denitrification Catalysts for Power that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SCR Denitrification Catalysts for Power total production and demand, 2021-2032, (Cubic Meter)

Global SCR Denitrification Catalysts for Power total production value, 2021-2032, (USD Million)

Global SCR Denitrification Catalysts for Power production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global SCR Denitrification Catalysts for Power consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: SCR Denitrification Catalysts for Power domestic production, consumption, key domestic manufacturers and share

Global SCR Denitrification Catalysts for Power production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global SCR Denitrification Catalysts for Power production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global SCR Denitrification Catalysts for Power production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global SCR Denitrification Catalysts for Power market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Cormetech, NANO Co, Ceram Austria, Umicore, JGC C&C, Mitsubishi Power, Tianhe Environmental, Hailiang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SCR Denitrification Catalysts for Power market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SCR Denitrification Catalysts for Power Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SCR Denitrification Catalysts for Power Market, Segmentation by Type:

Honeycomb Catalyst

Plate Catalyst

Corrugated Catalyst

Global SCR Denitrification Catalysts for Power Market, Segmentation by Chemistry:

V₂O₅–WO₃/TiO₂ Catalysts

V₂O₅–MoO₃/TiO₂ Catalysts

Others

Global SCR Denitrification Catalysts for Power Market, Segmentation by Temperature:

Low-temperature SCR Catalysts(<300°C)

Standard-temperature SCR Catalysts (300–420°C)

High-temperature SCR Catalysts (>420°C)

Global SCR Denitrification Catalysts for Power Market, Segmentation by Application:

Coal-fired Utility Power Plants

Gas-fired Power Plants and HRSGs

Others

Companies Profiled:

Johnson Matthey

BASF

Cormetech

NANO Co

Ceram Austria

Umicore

JGC C&C

Mitsubishi Power

Tianhe Environmental

Hailiang

Datang Environment Industry

Guodian Longyuan

Jiangsu Wonder

Zhejiang Dechuang Environmental Protection Technology

Dongfang KWH

Gem Sky

National Power Group

YUANCHEN Technology

Key Questions Answered:

1. How big is the global SCR Denitrification Catalysts for Power market?
2. What is the demand of the global SCR Denitrification Catalysts for Power market?
3. What is the year over year growth of the global SCR Denitrification Catalysts for Power market?
4. What is the production and production value of the global SCR Denitrification Catalysts for Power market?
5. Who are the key producers in the global SCR Denitrification Catalysts for Power market?
6. What are the growth factors driving the market demand?

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