

Global SCR Corrugated Denitrification Catalys Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SCR Corrugated Denitrification Catalys market size is expected to reach \$ 49.89 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

SCR corrugated denitrification catalysts are corrugated-structured catalysts used in selective catalytic reduction systems to remove NO_x from flue gas. They are typically composed of corrugated or wave-shaped substrates, catalytic coatings and supporting frames. With ammonia or urea-derived NH₃ as the reducing agent, they convert NO_x into nitrogen and water. Structurally, corrugated catalysts sit between honeycomb and plate-type catalysts, offering regular gas-flow channels, low pressure drop, relatively good anti-blocking performance and suitability for specific reactor layouts. However, the manufacturing process is more complex and the market size is relatively small. Upstream inputs include TiO₂, V₂O₅, WO₃/MoO₃, glass fiber, metal or ceramic substrates, binders and coating materials. Downstream applications include thermal power plants, chemical plants, steel, glass, cement, waste incineration, industrial boilers and other industrial flue gas treatment. The corrugated catalysts require higher technology and only several companies can produce them. In 2025, global SCR corrugated denitrification catalysts production reached approximately 8,500 cubic meters, with an average global market price is \$3,600 per cubic meter.

Market Drivers: The SCR corrugated denitrification catalysts market is mainly driven by ultra-low-emission retrofits in coal-fired power plants, steel sintering, coking, cement, glass, waste incineration, biomass power, industrial boilers, and other non-power industrial sectors. Compared with honeycomb catalysts, corrugated catalysts generally offer more open channels, lower pressure drop, better ash-resistance, lighter module weight, and stronger adaptability to retrofit spaces with complex flue gas conditions.

They are suitable for SCR DeNOx applications with high dust content, fluctuating flue gas conditions, or pressure-drop-sensitive operation. As DeNOx treatment continues to expand in non-power industries, end users are placing greater emphasis on upgrading existing environmental systems, reducing operating resistance, saving energy, and maintaining long-cycle stable operation, which supports wider use of corrugated SCR catalysts in high-dust, variable-load, and retrofit projects.

Restraint: The main restraints for SCR Corrugated DeNOx Catalysts are the high requirements for mechanical strength, coating adhesion, abrasion resistance, poisoning resistance, thermal-shock resistance, and long-term activity stability. Flue gas from steel, coking, cement, glass, waste incineration, and industrial boiler applications often contains dust, alkali metals, arsenic, phosphorus, sulfur oxides, water vapor, heavy metals, chlorides, and ammonium salts, which may cause surface wear, channel blockage, activity decay, or higher pressure drop. Compared with mature honeycomb catalysts, corrugated catalysts may have relatively limited engineering track records, standard specifications, customer recognition, and supplier coverage in some markets. In addition, corrugated substrate forming, active-component coating, drying and calcination, module assembly, transportation, and installation all require strong process consistency. Insufficient structural strength or coating stability can reduce service life and weaken project economics.

Opportunity: Future opportunities will mainly come from deeper emission reduction in non-power industries, low-resistance DeNOx retrofits for complex flue gas, upgrades of existing SCR systems, and differentiated replacement of conventional catalyst structures. Steel sintering machines, coke oven flue gas, glass furnaces, cement kiln tail gas, waste incineration, industrial boilers, and biomass boilers will continue to require catalysts with lower pressure drop, stronger anti-blocking performance, better abrasion resistance, sulfur and water resistance, and longer service life. Product upgrade directions include low-temperature corrugated SCR catalysts, high-dust anti-blocking corrugated catalysts, sulfur- and water-resistant corrugated catalysts, low-pressure-drop modular catalysts, lightweight corrugated-substrate catalysts, and regenerable corrugated catalysts.

Report Scope

This report studies the global SCR Corrugated Denitrification Catalys production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SCR

Corrugated Denitrification Catalys and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SCR Corrugated Denitrification Catalys that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SCR Corrugated Denitrification Catalys total production and demand, 2021-2032, (Cubic Meter)

Global SCR Corrugated Denitrification Catalys total production value, 2021-2032, (USD Million)

Global SCR Corrugated Denitrification Catalys production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global SCR Corrugated Denitrification Catalys consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: SCR Corrugated Denitrification Catalys domestic production, consumption, key domestic manufacturers and share

Global SCR Corrugated Denitrification Catalys production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global SCR Corrugated Denitrification Catalys production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global SCR Corrugated Denitrification Catalys production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global SCR Corrugated Denitrification Catalys market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Umicore, Zhejiang Dechuang Environmental Protection Technology, NANO Co., Ltd., Beijing Denox Environment &

Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SCR Corrugated Denitrification Catalys market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SCR Corrugated Denitrification Catalys Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SCR Corrugated Denitrification Catalys Market, Segmentation by Type:

Low-temperature SCR Catalysts($\geq 300^{\circ}\text{C}$)

Standard-temperature SCR Catalysts (300–420°C)

High-temperature SCR Catalysts (>420°C)

Global SCR Corrugated Denitrification Catalys Market, Segmentation by Chemistry:

V₂O₅–WO₃/TiO₂ Catalysts

V₂O₅–MoO₃/TiO₂ Catalysts

Others

Global SCR Corrugated Denitrification Catalys Market, Segmentation by Substrate and Structure:

Ceramic-based Corrugated Catalyst

Metal-substrate Corrugated Catalyst

Others

Global SCR Corrugated Denitrification Catalys Market, Segmentation by Application:

Thermal Power Plants

Chemical Plants

Steel, Glass and Cement Plants

Others

Companies Profiled:

Umicore

Zhejiang Dechuang Environmental Protection Technology

NANO Co., Ltd.

Beijing Denox Environment & Technology

Key Questions Answered:

1. How big is the global SCR Corrugated Denitrification Catalys market?
2. What is the demand of the global SCR Corrugated Denitrification Catalys market?
3. What is the year over year growth of the global SCR Corrugated Denitrification Catalys market?
4. What is the production and production value of the global SCR Corrugated Denitrification Catalys market?
5. Who are the key producers in the global SCR Corrugated Denitrification Catalys market?
6. What are the growth factors driving the market demand?

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