

Global Sclerotium Gum Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA46C061A0E3EN.html>

Date: January 2024

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: GA46C061A0E3EN

Abstracts

According to our (Global Info Research) latest study, the global Sclerotium Gum market size was valued at USD 9 million in 2023 and is forecast to a readjusted size of USD 11 million by 2030 with a CAGR of 2.8% during review period.

Sclerotium gum is a naturally derived, gel-like polysaccharide (sugar-based) ingredient. It is produced from the fermentation of *Sclerotium rolfsii*, a type of fungus that gives it its name. Sclerotium gum is used in cosmetics to thicken and stabilize formulas. It also functions as a skin conditioning agent.

Sclerotium gum is used as a natural alternative to synthetic gelling agents such as carbomer. It also works as a suspending agent, literally keeping heavier ingredients in a formula from sinking to the bottom and requiring a product to be shaken vigorously before each use.

The global key manufacturers of sclerotium gum include Cargill, BASF, Alban Muller International, Taiwan Yuzhi and Huaxi Bio. The top three producers together account for more than 80% of the market share, with the largest producer being Cargill, accounting for 35%. Global origins are mainly located in the United States, Europe and China. In terms of product categories, sclerotium gum is divided into liquid and powder, with the former holding a larger market share at 52%. In terms of application, skin care is the number one application with 80% market share, followed by hair care with 14%.

The Global Info Research report includes an overview of the development of the Sclerotium Gum industry chain, the market status of Skin Care (Sclerotium Gum Liquid, Sclerotium Gum Powder), Hair Care (Sclerotium Gum Liquid, Sclerotium Gum Powder),

and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sclerotium Gum.

Regionally, the report analyzes the Sclerotium Gum markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sclerotium Gum market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sclerotium Gum market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sclerotium Gum industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Sclerotium Gum Liquid, Sclerotium Gum Powder).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sclerotium Gum market.

Regional Analysis: The report involves examining the Sclerotium Gum market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Sclerotium Gum market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sclerotium Gum:

Company Analysis: Report covers individual Sclerotium Gum manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Sclerotium Gum. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Skin Care, Hair Care).

Technology Analysis: Report covers specific technologies relevant to Sclerotium Gum. It assesses the current state, advancements, and potential future developments in Sclerotium Gum areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sclerotium Gum market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Sclerotium Gum market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Sclerotium Gum Liquid

Sclerotium Gum Powder

Market segment by Application

Skin Care

Hair Care

Other

Major players covered

Cargill

BASF

Alban Muller International

Bio-Nest

Bloomage Biotech

Shanghai LANHIC

Onlystar Bio-Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sclerotium Gum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sclerotium Gum, with price, sales,

revenue and global market share of Sclerotium Gum from 2019 to 2024.

Chapter 3, the Sclerotium Gum competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sclerotium Gum breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Sclerotium Gum market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sclerotium Gum.

Chapter 14 and 15, to describe Sclerotium Gum sales channel, distributors, customers, research findings and conclusion.

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