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Global Sclerotium Gum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sclerotium Gum market size is expected to reach $ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

In 2025, global Sclerotium Gum production reached 730 tons, with an average selling price of US$17 per kilogram. Sclerotium gum is a natural, sugar-based gel polymer produced by the aerobic fermentation of the fungus Sclerotium rolfsii. It is widely used in skincare and cosmetic formulations as a safe, plant-derived thickener, stabilizer, and skin-conditioning agent that serves as a natural alternative to synthetic gelling polymers.

The growth of the global sclerotium gum market is primarily driven by escalating demand for natural functional raw materials across downstream sectors, with clear stratification in both supply and application segments. The supply system consists of leading multinational enterprises and Asia-Pacific local manufacturers. Multinational players including Cargill, BASF and Croda hold core shares in the high-end market, backed by mature strain breeding technologies, global compliance qualifications and comprehensive distribution networks. Asia-Pacific manufacturers such as Bloomage Biotech, Tongliao ShengDa Bioengineering, Bio-Nest, Zhejiang SILVER-ELEPHANT, Shandong Aikang BIOTECHNOLOGY, Shanghai LANHIC and Beijing Brilliance BIOTECH deploy production capacity in different market segments based on the regional fermentation industrial foundation. Their expanding production scale and growing market influence drive the global supply pattern to evolve from Europe-America dominance to a multi-region balanced distribution.

In terms of product forms, liquid dosage accounts for a larger share of the overall supply as the mainstream format, while powder dosage serves as a supplementary form mainly for long-distance transportation and long-term storage scenarios. Products are divided

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into two grades: personal care grade and petroleum grade. The personal care grade is the core category in the current market, matching the functional requirements of personal care scenarios; the petroleum grade, as an industrial extended category, gradually expands its application space along with the iteration of oilfield exploitation technologies.

Application scenarios show stratified penetration characteristics. Skin care is the core application field of sclerotium gum, which has become a common raw material for high-end clean beauty formulations by virtue of its thickening, stabilizing and skin feel regulating properties. The application penetration rate in hair care and color cosmetic products continues to rise, adapting to the rheological needs of different dosage forms. As an emerging application direction, the petroleum industry gradually replaces traditional synthetic polymers in oilfield chemical systems with its temperature and salt tolerance. The remaining niche applications cover food and pharmaceutical excipients, with limited overall proportion.

Technical competition focuses on performance adaptation and cost optimization. Leading manufacturers improve fermentation efficiency and product purity through strain improvement, and develop customized products for different application scenarios. Personal care grade products focus on formulation compatibility and skin feel optimization, while petroleum grade products strengthen performance stability under extreme environments. Local manufacturers optimize production processes with liquid dosage as the core, seize the mid-to-low end market rapidly with cost advantages, and gradually extend to high-grade products.

The improvement of regulatory systems promotes the standardized development of the industry. Major consumer markets worldwide have established safety assessment and quality standard systems for personal care raw materials, and industrial-grade products also correspond to clear chemical management specifications. The rising compliance threshold accelerates supply-side integration, driving production capacity to concentrate on enterprises with qualification and scale advantages.

In the long run, downstream customers’ awareness of the raw material and the expansion progress of industrial-grade scenarios are the core factors restricting market expansion. With the continuous iteration of fermentation technology and the deepening trend of supply chain localization, the application boundary of sclerotium gum will be further broadened, and its substitution process in high value-added market segments will continue to advance.

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Report Scope

This report studies the global Sclerotium Gum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sclerotium Gum and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sclerotium Gum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sclerotium Gum total production and demand, 2021-2032, (Tons)

Global Sclerotium Gum total production value, 2021-2032, (USD Million)

Global Sclerotium Gum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sclerotium Gum consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sclerotium Gum domestic production, consumption, key domestic manufacturers and share

Global Sclerotium Gum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sclerotium Gum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sclerotium Gum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Sclerotium Gum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, BASF, Croda, Tongliao ShengDa Bioengineering, Bio-Nest, Bloomage Biotech, Zhejiang SILVER-ELEPHANT, Shandong Aikang BIOTECHNOLOGY, Shanghai LANHIC, Beijing Brilliance BIOTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sclerotium Gum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sclerotium Gum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Sclerotium Gum Market, Segmentation by Type:

Sclerotium Gum Liquid

Sclerotium Gum Powder

Global Sclerotium Gum Market, Segmentation by Grade:

Personal Care Grade

Petroleum Grade

Global Sclerotium Gum Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Sclerotium Gum Market, Segmentation by Application:

Skin Care

Hair Care

Color Cosmetics

Petroleum Industry

Others

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Companies Profiled:

Cargill

BASF

Croda

Tongliao ShengDa Bioengineering

Bio-Nest

Bloomage Biotech

Zhejiang SILVER-ELEPHANT

Shandong Aikang BIOTECHNOLOGY

Shanghai LANHIC

Beijing Brilliance BIOTECH

Key Questions Answered

1. How big is the global Sclerotium Gum market?
2. What is the demand of the global Sclerotium Gum market?
3. What is the year over year growth of the global Sclerotium Gum market?
4. What is the total value of the global Sclerotium Gum market?
5. Who are the Major Players in the global Sclerotium Gum market?
6. What are the growth factors driving the market demand?

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