

Global Scleral Lens Material Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G781E620EFF3EN.html>

Date: February 2026

Pages: 88

Price: US\$ 4,480.00 (Single User License)

ID: G781E620EFF3EN

Abstracts

The global Scleral Lens Material market size is expected to reach \$ 49.11 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Scleral lens material consists of advanced, rigid gas-permeable (RGP) polymers—specifically high-Dk fluorosilicone acrylates—designed to be highly oxygen-permeable, durable, and wettable. These materials allow, for example, 100+ units of oxygen to pass through, ensuring corneal health while maintaining a rigid shape that vaults over the cornea to correct irregular astigmatism or treat severe dry eye.

In 2025, global scleral lens material production reached 8 tons, with an average selling price of USD 3,002 per kilogram. Total installed capacity was approximately 12 tons, and the industry gross margin was about 20%–30%. The cost structure consists of approximately 60% direct materials, 33% manufacturing overhead, and 7% labor. The industry chain comprises upstream fluorosilicone acrylate monomer and additive suppliers, and downstream scleral lens manufacturers, mainly including ABB Optical, Visionary Optics, Essilor, and CooperVision.

This report studies the global Scleral Lens Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scleral Lens Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scleral Lens Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scleral Lens Material total production and demand, 2021-2032, (Tons)

Global Scleral Lens Material total production value, 2021-2032, (USD Million)

Global Scleral Lens Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Scleral Lens Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Scleral Lens Material domestic production, consumption, key domestic manufacturers and share

Global Scleral Lens Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Scleral Lens Material production by Oxygen Permeability (Dk), production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Scleral Lens Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Scleral Lens Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bausch & Lomb (Boston Materials), Contamac, Paragon Vision Sciences, Menicon, Acuity Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Scleral Lens Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Oxygen Permeability (Dk), and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scleral Lens Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scleral Lens Material Market, Segmentation by Oxygen Permeability (Dk):

Dk 150

Global Scleral Lens Material Market, Segmentation by Wettability:

Wetting Angle 30

Global Scleral Lens Material Market, Segmentation by Application:

Corneoscleral Lenses

Full Scleral Lenses

Companies Profiled:

Bausch & Lomb (Boston Materials)

Contamac

Paragon Vision Sciences

Menicon

Acuity Polymers

Key Questions Answered:

1. How big is the global Scleral Lens Material market?
2. What is the demand of the global Scleral Lens Material market?
3. What is the year over year growth of the global Scleral Lens Material market?
4. What is the production and production value of the global Scleral Lens Material market?
5. Who are the key producers in the global Scleral Lens Material market?
6. What are the growth factors driving the market demand?

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