

Global Scleral Lens Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Scleral Lens Material market size was valued at US\$ 24.69 million in 2025 and is forecast to a readjusted size of US\$ 49.11 million by 2032 with a CAGR of 10.0% during review period.

Scleral lens material consists of advanced, rigid gas-permeable (RGP) polymers—specifically high-Dk fluorosilicone acrylates—designed to be highly oxygen-permeable, durable, and wettable. These materials allow, for example, 100+ units of oxygen to pass through, ensuring corneal health while maintaining a rigid shape that vaults over the cornea to correct irregular astigmatism or treat severe dry eye.

In 2025, global scleral lens material production reached 8 tons, with an average selling price of USD 3,002 per kilogram. Total installed capacity was approximately 12 tons, and the industry gross margin was about 20%–30%. The cost structure consists of approximately 60% direct materials, 33% manufacturing overhead, and 7% labor. The industry chain comprises upstream fluorosilicone acrylate monomer and additive suppliers, and downstream scleral lens manufacturers, mainly including ABB Optical, Visionary Optics, Essilor, and CooperVision.

This report is a detailed and comprehensive analysis for global Scleral Lens Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Oxygen Permeability (Dk) and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Scleral Lens Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Scleral Lens Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Scleral Lens Material market size and forecasts, by Oxygen Permeability (Dk) and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Scleral Lens Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scleral Lens Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scleral Lens Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bausch & Lomb (Boston Materials), Contamac, Paragon Vision Sciences, Menicon, Acuity Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Scleral Lens Material market is split by Oxygen Permeability (Dk) and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Oxygen Permeability (Dk), and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Oxygen Permeability (Dk)

Dk 150

Market segment by Wettability

Wetting Angle 30

Market segment by Application

Corneoscleral Lenses

Full Scleral Lenses

Major players covered

Bausch & Lomb (Boston Materials)

Contamac

Paragon Vision Sciences

Menicon

Acuity Polymers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scleral Lens Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scleral Lens Material, with price, sales quantity, revenue, and global market share of Scleral Lens Material from 2021 to 2026.

Chapter 3, the Scleral Lens Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scleral Lens Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Oxygen Permeability (Dk) and by Application, with sales market share and growth rate by Oxygen Permeability (Dk), by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scleral Lens Material market forecast, by regions, by Oxygen Permeability (Dk), and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scleral Lens Material.

Chapter 14 and 15, to describe Scleral Lens Material sales channel, distributors, customers, research findings and conclusion.

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