

# Global Sclareolide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sclareolide market size is expected to reach \$ 118 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Global sclareolide sales reached 405 tons in 2024, with an average selling price of \$186/kg.

Sclareolide is a sesquiterpene lactone Sclareolide: 95-97% product derived from various plant sources including *Salvia sclarea*, *Salvia yosgadensis*, and cigar tobacco. It is a close analog of sclareol, a plant antifungal compound. It is used as a fragrance in cosmetics and has been more recently marketed as a weight loss supplement, though there is no clinical evidence to support this effect.

*Clearia sclarea* contains lactones in its flowers, leaves, and essential oil, but the highest concentration is in the corolla (0.2–0.8% DW). Raw materials grown in northern Shaanxi and Lijiang, Yunnan, with large day-night temperature swings and altitudes of 1,800–2,200 meters, have lactone content 15–20% higher than the average Mediterranean production area, making them a major extraction base in China.

### Preparation Technology Route

Direct Extraction: Solvent (ethanol/supercritical CO<sub>2</sub>) extraction ? cold crystallization ? recrystallization. Yield: 0.1–0.2% with a product purity of 98%. Suitable for high-end fragrance raw materials, but costing > 1,200 yuan/kg. Chemical semi-synthesis: Using plant-derived or fermented sclareol as a substrate, oxidation with CrO<sub>3</sub>/Na<sub>2</sub>Cr<sub>2</sub>O<sub>7</sub> or TEMPO/NaOCl followed by lactonization yields of 65–80%, currently the mainstream in industry.

**Biotransformation:** A team from Shandong University developed a co-culture system of *Saccharomyces cerevisiae* and *Cryptococcus albidus*, converting glucose to sclareol (536 mg/L) and then to sclareolide (626 mg/L) over a 96-h fermentation period. This system achieved a four-fold increase in yield compared to conventional single-bacteria fermentation, providing a new route for green synthesis.

Globally, sclareolide manufacturers are highly concentrated, primarily dominated by Avoca and Aphios Corporation. Ambergris is subject to a global fishing ban and commands a high price (over USD 30,000/kg). Sclareolide offers a similar amber-ambergris aroma at 1/200th the cost and has been added to the 'sustainable fragrance ingredient' whitelist by Givaudan, Firmenich, and IFF. Both the EU REACH and US IFRA regulations list it as an 'unrestricted use' ingredient, opening up new opportunities for formulations in high-end perfumes, tobacco, and home care products. The market is expected to grow significantly in the future, with competition shifting from 'cost' to 'high value-added services, compliant data, and a green supply chain.' Companies that pioneer large-scale fermentation, low-endotoxin pharmaceutical-grade products, and compounded functional products will reap significant returns.

This report studies the global Sclareolide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sclareolide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sclareolide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sclareolide total production and demand, 2021-2032, (Kg)

Global Sclareolide total production value, 2021-2032, (USD Million)

Global Sclareolide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Sclareolide consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Sclareolide domestic production, consumption, key domestic manufacturers and share

Global Sclareolide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Sclareolide production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (Kg)

Global Sclareolide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Sclareolide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mane, Aphios Corporation, Bon Natural Life, Shandong Pingju Biotechnology, Wuhan Yuancheng Gongchuang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sclareolide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sclareolide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sclareolide Market, Segmentation by Type:

Sclareolide: 95-97%

Sclareolide Above 97%

Global Sclareolide Market, Segmentation by Application:

Comestics

Tobacco

Beverage

Others

Companies Profiled:

Mane

Aphios Corporation

Bon Natural Life

Shandong Pingju Biotechnology

Wuhan Yuancheng Gongchuang Technology

**Key Questions Answered:**

1. How big is the global Sclareolide market?
2. What is the demand of the global Sclareolide market?
3. What is the year over year growth of the global Sclareolide market?

4. What is the production and production value of the global Sclareolide market?
5. Who are the key producers in the global Sclareolide market?
6. What are the growth factors driving the market demand?

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