

Global Scintillator Crystal Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Scintillator Crystal Detector market size is expected to reach \$ 347 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Scintillator crystal detectors are radiation detection devices that convert ionizing radiation (X-rays, gamma rays, or charged particles) into visible or ultraviolet light through a scintillation crystal, which is then amplified and converted into an electrical signal by a photodetector such as a photomultiplier tube or silicon photomultiplier. These detectors offer high detection efficiency, excellent energy resolution, and fast response times, making them essential for applications requiring precise radiation measurement. Common scintillation materials include sodium iodide doped with thallium (NaI(Tl)), cesium iodide (CsI(Tl)), bismuth germanate (BGO), lutetium yttrium oxyorthosilicate (LYSO), lanthanum bromide (LaBr?), and cerium bromide (CeBr?). From a value chain perspective, upstream includes raw material suppliers (high-purity alkali halides, rare earth elements), crystal growth equipment manufacturers, and photodetector suppliers (Hamamatsu, ET Enterprises); midstream involves crystal growth, cutting and polishing, detector assembly, hermetic sealing, and calibration; downstream demand spans medical imaging (PET, SPECT, gamma cameras), nuclear safety and homeland security, high-energy physics research, industrial non-destructive testing, oil & gas exploration, and environmental radiation monitoring. In 2025, the average selling price is approximately US\$155 per unit, global sales volume is about 1,425.81k units, and gross margins generally range from 25% to 40%, driven by raw material costs (rare earths, alkali halides), crystal growth complexity, photodetector quality, and application-specific certification requirements.

The scintillator crystal detector market is experiencing steady growth driven by expanding applications in medical imaging and nuclear security. Inorganic scintillators,

particularly alkali-halide crystals like NaI(Tl) and CsI(Tl), dominate the market due to their high light output and cost-effectiveness, accounting for approximately 63% of the scintillator material market. However, the market is witnessing a clear shift toward next-generation materials such as LYSO and LaBr₃, which offer superior energy resolution and faster decay times, enabling higher-quality PET imaging and more precise gamma-ray spectroscopy.

Another significant trend is the increasing integration of silicon photomultipliers (SiPMs) as replacements for traditional photomultiplier tubes. SiPMs offer advantages including compact size, lower operating voltage, insensitivity to magnetic fields, and compatibility with integrated circuit manufacturing. This transition is particularly important for MRI-compatible PET systems and portable radiation detection devices, where space and magnetic field tolerance are critical constraints.

The medical imaging segment remains the largest end-user of scintillator crystal detectors, driven by the growing prevalence of cancer and cardiovascular diseases requiring advanced diagnostic imaging. PET and SPECT scanners rely heavily on high-performance scintillation detectors, with LYSO crystals becoming the material of choice for time-of-flight PET systems due to their fast decay time and high stopping power. The global PET/CT market expansion directly fuels demand for premium scintillation detectors.

This report studies the global Scintillator Crystal Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scintillator Crystal Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scintillator Crystal Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scintillator Crystal Detector total production and demand, 2021-2032, (K Units)

Global Scintillator Crystal Detector total production value, 2021-2032, (USD Million)

Global Scintillator Crystal Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Scintillator Crystal Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Scintillator Crystal Detector domestic production, consumption, key

domestic manufacturers and share

Global Scintillator Crystal Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Scintillator Crystal Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Scintillator Crystal Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Scintillator Crystal Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luxium Solutions (Saint-Gobain Crystals) (US), Hamamatsu Photonics K.K. (JP), Mirion Technologies Inc. (US), Hitachi Metals, Ltd. (JP), Scionix (NL), Amcrys (UA), Berkeley Nucleonics Corporation (BNC) (US), Dynasil (US), Radiation Monitoring Devices Inc. (RMD) (US), Crytur (CZ), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Scintillator Crystal Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scintillator Crystal Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scintillator Crystal Detector Market, Segmentation by Type:

Solid Scintillator Crystal Detector

Liquid Scintillator Crystal Detector

Gaseous Scintillator Crystal Detector

Global Scintillator Crystal Detector Market, Segmentation by Crystal Size:

Small Crystal Detector (
Medium Crystal Detector (1-2 inches)

Large Crystal Detector (> 2 inches)

Global Scintillator Crystal Detector Market, Segmentation by Detection Mode:

Gamma-Ray Spectrometry Detector

X-Ray Detection Detector

Neutron Detection Detector

Global Scintillator Crystal Detector Market, Segmentation by Application:

Oil exploration

Environmental Monitoring

Nuclear Medicine

Industrial CT

National Defense

Other

Companies Profiled:

Luxium Solutions (Saint-Gobain Crystals) (US)

Hamamatsu Photonics K.K. (JP)

Mirion Technologies Inc. (US)

Hitachi Metals, Ltd. (JP)

Scionix (NL)

Amcrys (UA)

Berkeley Nucleonics Corporation (BNC) (US)

Dynasil (US)

Radiation Monitoring Devices Inc. (RMD) (US)

Crytur (CZ)

EPIC Crystal Co., Ltd. (CN)

Shanghai SICCAS (CN)

Alpha Spectra Inc. (US)

Hilger Crystals (GB)

Beijing Hamamatsu Photonics Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Scintillator Crystal Detector market?
2. What is the demand of the global Scintillator Crystal Detector market?
3. What is the year over year growth of the global Scintillator Crystal Detector market?
4. What is the production and production value of the global Scintillator Crystal Detector market?
5. Who are the key producers in the global Scintillator Crystal Detector market?
6. What are the growth factors driving the market demand?

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