

Global Scanning Capacitance Microscopy (SCM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Scanning Capacitance Microscopy (SCM) market size is expected to reach \$ 196 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Scanning Capacitance Microscopy (SCM) is a nanoelectrical AFM technique that maps local capacitance (and/or dC/dV) using an RF/microwave-based measurement at the tip-sample junction, enabling nanoscale visualization of carrier distribution, dopant level, and dopant type (p vs. n) in semiconductors. In practice, SCM is delivered as an AFM platform configured with an SCM module/accessory and software, widely used for dopant profiling and device failure/root-cause analysis. In 2025, global Scanning Capacitance Microscopy sales reached approximately 180 Units, with an average price of 650 K US\$/Unit.

Demand is propelled by the semiconductor industry's need for nanoscale, two-dimensional carrier/dopant profiling as device geometries and process sensitivities intensify. SCM helps engineers localize process-induced electrical variations and alignment/implant-related issues with spatially resolved capacitance signals, making it valuable for failure analysis and process development. In parallel, broader adoption of advanced materials and the availability of higher-performance SCM accessories on modern AFM platforms support upgrade and new-install cycles.

This report studies the global Scanning Capacitance Microscopy (SCM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scanning Capacitance Microscopy (SCM) and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scanning Capacitance Microscopy (SCM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scanning Capacitance Microscopy (SCM) total production and demand, 2021-2032, (K Units)

Global Scanning Capacitance Microscopy (SCM) total production value, 2021-2032, (USD Million)

Global Scanning Capacitance Microscopy (SCM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Scanning Capacitance Microscopy (SCM) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Scanning Capacitance Microscopy (SCM) domestic production, consumption, key domestic manufacturers and share

Global Scanning Capacitance Microscopy (SCM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Scanning Capacitance Microscopy (SCM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Scanning Capacitance Microscopy (SCM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Scanning Capacitance Microscopy (SCM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Park Systems, Bruker, Oxford Instruments, NT-MDT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Scanning Capacitance Microscopy (SCM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scanning Capacitance Microscopy (SCM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scanning Capacitance Microscopy (SCM) Market, Segmentation by Type:

Ordinary Scanning Capacitance Microscope (SCM)

Fast Scanning Capacitance Microscopy (SCM)

Global Scanning Capacitance Microscopy (SCM) Market, Segmentation by Sample:

Small Coupon

Large Sample

Global Scanning Capacitance Microscopy (SCM) Market, Segmentation by Delivery

Form:

OEM

Replacement

Global Scanning Capacitance Microscopy (SCM) Market, Segmentation by Application:

Semiconductor Materials Research

Battery Materials Research

Other

Companies Profiled:

Park Systems

Bruker

Oxford Instruments

NT-MDT

Key Questions Answered:

1. How big is the global Scanning Capacitance Microscopy (SCM) market?
2. What is the demand of the global Scanning Capacitance Microscopy (SCM) market?
3. What is the year over year growth of the global Scanning Capacitance Microscopy (SCM) market?
4. What is the production and production value of the global Scanning Capacitance Microscopy (SCM) market?
5. Who are the key producers in the global Scanning Capacitance Microscopy (SCM) market?
6. What are the growth factors driving the market demand?

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