

# Global Scandium Oxide Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Scandium Oxide market size was valued at US\$ 72.9 million in 2024 and is forecast to a readjusted size of USD 92.5 million by 2031 with a CAGR of 3.5% during review period.

Scandium (III) oxide,  $\text{Sc}_2\text{O}_3$ , is a high melting rare earth oxide. Scandium oxide appears as a free flowing white powder. It is used in the preparation of other scandium compounds as well as in high-temperature systems (for its resistance to heat and thermal shock), electronic ceramics, and glass composition (as a helper material). Principal uses for scandium oxide are in solid oxide fuel cells (SOFC's), high-strength aluminum alloys, high intensity metal halide lamps, electronics, and laser research.

Scandium oxide is the primary form of refined scandium produced by the mining industry. Scandium-rich ores, such as thortveitite  $(\text{Sc,Y})_2(\text{Si}_2\text{O}_7)$  and kolbeckite  $\text{ScPO}_4 \cdot 2\text{H}_2\text{O}$  are rare, however trace amounts of scandium are present in many other minerals. Scandium oxide is therefore predominately produced as a by-product from the extraction of other elements.

The global Scandium Oxide consumption market is led by Europe. Europe is the largest region consumption market, accounting for about 37% market share.

The main manufacturers are Rusal, Stanford Materials, Metallica Minerals, Platina Resources, Scandium International Mining, DNI Metals, Great Western Minerals Group, Intermix-Met, CODOS, Hunan Oriental Scandium, Huizhou Top Metal Materials (TOPM), CNMC Pigma (Guangxi), Ganzhou Kemingrui etc. Rusal is the largest manufacturer with about 10% market share.

This report is a detailed and comprehensive analysis for global Scandium Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Scandium Oxide market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (USD/Kg), 2020-2031

Global Scandium Oxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (USD/Kg), 2020-2031

Global Scandium Oxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (USD/Kg), 2020-2031

Global Scandium Oxide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (USD/Kg), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scandium Oxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scandium Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rusal, Stanford Materials, Metallica Minerals,

Platina Resources, Scandium International Mining, DNI Metals, Great Western Minerals Group, Intermix-Met, CODOS, Hunan Oriental Scandium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Scandium Oxide market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Scandium Oxide 99.90%

Scandium Oxide 99.99%

Scandium Oxide 99.999%

Scandium Oxide 99.9995%

### Market segment by Application

Aluminum-Scandium Alloys

High-Intensity Metal Halide Lamps

Lasers

SOFCs

Others

### Major players covered

Rusal

Stanford Materials

Metallica Minerals

Platina Resources

Scandium International Mining

DNI Metals

Great Western Minerals Group

Intermix-Met

CODOS

Hunan Oriental Scandium

Huizhou Top Metal Materials (TOPM)

CNMC Pigma (Guangxi)

Ganzhou Kemingrui

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scandium Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scandium Oxide, with price, sales quantity, revenue, and global market share of Scandium Oxide from 2020 to 2025.

Chapter 3, the Scandium Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scandium Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Scandium Oxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scandium Oxide.

Chapter 14 and 15, to describe Scandium Oxide sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Scandium Oxide Consumption Value by Type: 2020 Versus 2024 Versus 2031

##### 1.3.2 Scandium Oxide 99.90%

##### 1.3.3 Scandium Oxide 99.99%

##### 1.3.4 Scandium Oxide 99.999%

##### 1.3.5 Scandium Oxide 99.9995%

#### 1.4 Market Analysis by Application

##### 1.4.1 Overview: Global Scandium Oxide Consumption Value by Application: 2020 Versus 2024 Versus 2031

##### 1.4.2 Aluminum-Scandium Alloys

##### 1.4.3 High-Intensity Metal Halide Lamps

##### 1.4.4 Lasers

##### 1.4.5 SOFCs

##### 1.4.6 Others

#### 1.5 Global Scandium Oxide Market Size & Forecast

##### 1.5.1 Global Scandium Oxide Consumption Value (2020 & 2024 & 2031)

##### 1.5.2 Global Scandium Oxide Sales Quantity (2020-2031)

##### 1.5.3 Global Scandium Oxide Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

#### 2.1 Rusal

##### 2.1.1 Rusal Details

##### 2.1.2 Rusal Major Business

##### 2.1.3 Rusal Scandium Oxide Product and Services

##### 2.1.4 Rusal Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

##### 2.1.5 Rusal Recent Developments/Updates

#### 2.2 Stanford Materials

##### 2.2.1 Stanford Materials Details

##### 2.2.2 Stanford Materials Major Business

##### 2.2.3 Stanford Materials Scandium Oxide Product and Services

2.2.4 Stanford Materials Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Stanford Materials Recent Developments/Updates

2.3 Metallica Minerals

2.3.1 Metallica Minerals Details

2.3.2 Metallica Minerals Major Business

2.3.3 Metallica Minerals Scandium Oxide Product and Services

2.3.4 Metallica Minerals Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Metallica Minerals Recent Developments/Updates

2.4 Platina Resources

2.4.1 Platina Resources Details

2.4.2 Platina Resources Major Business

2.4.3 Platina Resources Scandium Oxide Product and Services

2.4.4 Platina Resources Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Platina Resources Recent Developments/Updates

2.5 Scandium International Mining

2.5.1 Scandium International Mining Details

2.5.2 Scandium International Mining Major Business

2.5.3 Scandium International Mining Scandium Oxide Product and Services

2.5.4 Scandium International Mining Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Scandium International Mining Recent Developments/Updates

2.6 DNI Metals

2.6.1 DNI Metals Details

2.6.2 DNI Metals Major Business

2.6.3 DNI Metals Scandium Oxide Product and Services

2.6.4 DNI Metals Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 DNI Metals Recent Developments/Updates

2.7 Great Western Minerals Group

2.7.1 Great Western Minerals Group Details

2.7.2 Great Western Minerals Group Major Business

2.7.3 Great Western Minerals Group Scandium Oxide Product and Services

2.7.4 Great Western Minerals Group Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Great Western Minerals Group Recent Developments/Updates

2.8 Intermix-Met



- 2.8.1 Intermix-Met Details
- 2.8.2 Intermix-Met Major Business
- 2.8.3 Intermix-Met Scandium Oxide Product and Services
- 2.8.4 Intermix-Met Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 Intermix-Met Recent Developments/Updates
- 2.9 CODOS
  - 2.9.1 CODOS Details
  - 2.9.2 CODOS Major Business
  - 2.9.3 CODOS Scandium Oxide Product and Services
  - 2.9.4 CODOS Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.9.5 CODOS Recent Developments/Updates
- 2.10 Hunan Oriental Scandium
  - 2.10.1 Hunan Oriental Scandium Details
  - 2.10.2 Hunan Oriental Scandium Major Business
  - 2.10.3 Hunan Oriental Scandium Scandium Oxide Product and Services
  - 2.10.4 Hunan Oriental Scandium Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.10.5 Hunan Oriental Scandium Recent Developments/Updates
- 2.11 Huizhou Top Metal Materials (TOPM)
  - 2.11.1 Huizhou Top Metal Materials (TOPM) Details
  - 2.11.2 Huizhou Top Metal Materials (TOPM) Major Business
  - 2.11.3 Huizhou Top Metal Materials (TOPM) Scandium Oxide Product and Services
  - 2.11.4 Huizhou Top Metal Materials (TOPM) Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.11.5 Huizhou Top Metal Materials (TOPM) Recent Developments/Updates
- 2.12 CNMC Pgma (Guangxi)
  - 2.12.1 CNMC Pgma (Guangxi) Details
  - 2.12.2 CNMC Pgma (Guangxi) Major Business
  - 2.12.3 CNMC Pgma (Guangxi) Scandium Oxide Product and Services
  - 2.12.4 CNMC Pgma (Guangxi) Scandium Oxide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.12.5 CNMC Pgma (Guangxi) Recent Developments/Updates
- 2.13 Ganzhou Kemingrui
  - 2.13.1 Ganzhou Kemingrui Details
  - 2.13.2 Ganzhou Kemingrui Major Business
  - 2.13.3 Ganzhou Kemingrui Scandium Oxide Product and Services
  - 2.13.4 Ganzhou Kemingrui Scandium Oxide Sales Quantity, Average Price, Revenue,



Gross Margin and Market Share (2020-2025)

2.13.5 Ganzhou Kemingrui Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SCANDIUM OXIDE BY MANUFACTURER**

3.1 Global Scandium Oxide Sales Quantity by Manufacturer (2020-2025)

3.2 Global Scandium Oxide Revenue by Manufacturer (2020-2025)

3.3 Global Scandium Oxide Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Scandium Oxide by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Scandium Oxide Manufacturer Market Share in 2024

3.4.3 Top 6 Scandium Oxide Manufacturer Market Share in 2024

3.5 Scandium Oxide Market: Overall Company Footprint Analysis

3.5.1 Scandium Oxide Market: Region Footprint

3.5.2 Scandium Oxide Market: Company Product Type Footprint

3.5.3 Scandium Oxide Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Scandium Oxide Market Size by Region

4.1.1 Global Scandium Oxide Sales Quantity by Region (2020-2031)

4.1.2 Global Scandium Oxide Consumption Value by Region (2020-2031)

4.1.3 Global Scandium Oxide Average Price by Region (2020-2031)

4.2 North America Scandium Oxide Consumption Value (2020-2031)

4.3 Europe Scandium Oxide Consumption Value (2020-2031)

4.4 Asia-Pacific Scandium Oxide Consumption Value (2020-2031)

4.5 South America Scandium Oxide Consumption Value (2020-2031)

4.6 Middle East & Africa Scandium Oxide Consumption Value (2020-2031)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Scandium Oxide Sales Quantity by Type (2020-2031)

5.2 Global Scandium Oxide Consumption Value by Type (2020-2031)

5.3 Global Scandium Oxide Average Price by Type (2020-2031)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Scandium Oxide Sales Quantity by Application (2020-2031)
- 6.2 Global Scandium Oxide Consumption Value by Application (2020-2031)
- 6.3 Global Scandium Oxide Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

- 7.1 North America Scandium Oxide Sales Quantity by Type (2020-2031)
- 7.2 North America Scandium Oxide Sales Quantity by Application (2020-2031)
- 7.3 North America Scandium Oxide Market Size by Country
  - 7.3.1 North America Scandium Oxide Sales Quantity by Country (2020-2031)
  - 7.3.2 North America Scandium Oxide Consumption Value by Country (2020-2031)
  - 7.3.3 United States Market Size and Forecast (2020-2031)
  - 7.3.4 Canada Market Size and Forecast (2020-2031)
  - 7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

- 8.1 Europe Scandium Oxide Sales Quantity by Type (2020-2031)
- 8.2 Europe Scandium Oxide Sales Quantity by Application (2020-2031)
- 8.3 Europe Scandium Oxide Market Size by Country
  - 8.3.1 Europe Scandium Oxide Sales Quantity by Country (2020-2031)
  - 8.3.2 Europe Scandium Oxide Consumption Value by Country (2020-2031)
  - 8.3.3 Germany Market Size and Forecast (2020-2031)
  - 8.3.4 France Market Size and Forecast (2020-2031)
  - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
  - 8.3.6 Russia Market Size and Forecast (2020-2031)
  - 8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Scandium Oxide Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Scandium Oxide Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Scandium Oxide Market Size by Region
  - 9.3.1 Asia-Pacific Scandium Oxide Sales Quantity by Region (2020-2031)
  - 9.3.2 Asia-Pacific Scandium Oxide Consumption Value by Region (2020-2031)
  - 9.3.3 China Market Size and Forecast (2020-2031)
  - 9.3.4 Japan Market Size and Forecast (2020-2031)
  - 9.3.5 South Korea Market Size and Forecast (2020-2031)

- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

- 10.1 South America Scandium Oxide Sales Quantity by Type (2020-2031)
- 10.2 South America Scandium Oxide Sales Quantity by Application (2020-2031)
- 10.3 South America Scandium Oxide Market Size by Country
  - 10.3.1 South America Scandium Oxide Sales Quantity by Country (2020-2031)
  - 10.3.2 South America Scandium Oxide Consumption Value by Country (2020-2031)
  - 10.3.3 Brazil Market Size and Forecast (2020-2031)
  - 10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Scandium Oxide Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Scandium Oxide Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Scandium Oxide Market Size by Country
  - 11.3.1 Middle East & Africa Scandium Oxide Sales Quantity by Country (2020-2031)
  - 11.3.2 Middle East & Africa Scandium Oxide Consumption Value by Country (2020-2031)
  - 11.3.3 Turkey Market Size and Forecast (2020-2031)
  - 11.3.4 Egypt Market Size and Forecast (2020-2031)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
  - 11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

- 12.1 Scandium Oxide Market Drivers
- 12.2 Scandium Oxide Market Restraints
- 12.3 Scandium Oxide Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Scandium Oxide and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Scandium Oxide
- 13.3 Scandium Oxide Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Scandium Oxide Typical Distributors
- 14.3 Scandium Oxide Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Scandium Oxide Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Scandium Oxide Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Rusal Basic Information, Manufacturing Base and Competitors

Table 4. Rusal Major Business

Table 5. Rusal Scandium Oxide Product and Services

Table 6. Rusal Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Rusal Recent Developments/Updates

Table 8. Stanford Materials Basic Information, Manufacturing Base and Competitors

Table 9. Stanford Materials Major Business

Table 10. Stanford Materials Scandium Oxide Product and Services

Table 11. Stanford Materials Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Stanford Materials Recent Developments/Updates

Table 13. Metallica Minerals Basic Information, Manufacturing Base and Competitors

Table 14. Metallica Minerals Major Business

Table 15. Metallica Minerals Scandium Oxide Product and Services

Table 16. Metallica Minerals Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Metallica Minerals Recent Developments/Updates

Table 18. Platina Resources Basic Information, Manufacturing Base and Competitors

Table 19. Platina Resources Major Business

Table 20. Platina Resources Scandium Oxide Product and Services

Table 21. Platina Resources Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Platina Resources Recent Developments/Updates

Table 23. Scandium International Mining Basic Information, Manufacturing Base and Competitors

Table 24. Scandium International Mining Major Business

Table 25. Scandium International Mining Scandium Oxide Product and Services

Table 26. Scandium International Mining Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Scandium International Mining Recent Developments/Updates

Table 28. DNI Metals Basic Information, Manufacturing Base and Competitors

Table 29. DNI Metals Major Business

Table 30. DNI Metals Scandium Oxide Product and Services

Table 31. DNI Metals Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. DNI Metals Recent Developments/Updates

Table 33. Great Western Minerals Group Basic Information, Manufacturing Base and Competitors

Table 34. Great Western Minerals Group Major Business

Table 35. Great Western Minerals Group Scandium Oxide Product and Services

Table 36. Great Western Minerals Group Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Great Western Minerals Group Recent Developments/Updates

Table 38. Intermix-Met Basic Information, Manufacturing Base and Competitors

Table 39. Intermix-Met Major Business

Table 40. Intermix-Met Scandium Oxide Product and Services

Table 41. Intermix-Met Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Intermix-Met Recent Developments/Updates

Table 43. CODOS Basic Information, Manufacturing Base and Competitors

Table 44. CODOS Major Business

Table 45. CODOS Scandium Oxide Product and Services

Table 46. CODOS Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. CODOS Recent Developments/Updates

Table 48. Hunan Oriental Scandium Basic Information, Manufacturing Base and Competitors

Table 49. Hunan Oriental Scandium Major Business

Table 50. Hunan Oriental Scandium Scandium Oxide Product and Services

Table 51. Hunan Oriental Scandium Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Hunan Oriental Scandium Recent Developments/Updates

Table 53. Huizhou Top Metal Materials (TOPM) Basic Information, Manufacturing Base and Competitors

Table 54. Huizhou Top Metal Materials (TOPM) Major Business

Table 55. Huizhou Top Metal Materials (TOPM) Scandium Oxide Product and Services

Table 56. Huizhou Top Metal Materials (TOPM) Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)



Table 57. Huizhou Top Metal Materials (TOPM) Recent Developments/Updates

Table 58. CNMC Pgma (Guangxi) Basic Information, Manufacturing Base and Competitors

Table 59. CNMC Pgma (Guangxi) Major Business

Table 60. CNMC Pgma (Guangxi) Scandium Oxide Product and Services

Table 61. CNMC Pgma (Guangxi) Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. CNMC Pgma (Guangxi) Recent Developments/Updates

Table 63. Ganzhou Kemingrui Basic Information, Manufacturing Base and Competitors

Table 64. Ganzhou Kemingrui Major Business

Table 65. Ganzhou Kemingrui Scandium Oxide Product and Services

Table 66. Ganzhou Kemingrui Scandium Oxide Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Ganzhou Kemingrui Recent Developments/Updates

Table 68. Global Scandium Oxide Sales Quantity by Manufacturer (2020-2025) & (Kg)

Table 69. Global Scandium Oxide Revenue by Manufacturer (2020-2025) & (USD Million)

Table 70. Global Scandium Oxide Average Price by Manufacturer (2020-2025) & (USD/Kg)

Table 71. Market Position of Manufacturers in Scandium Oxide, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 72. Head Office and Scandium Oxide Production Site of Key Manufacturer

Table 73. Scandium Oxide Market: Company Product Type Footprint

Table 74. Scandium Oxide Market: Company Product Application Footprint

Table 75. Scandium Oxide New Market Entrants and Barriers to Market Entry

Table 76. Scandium Oxide Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Scandium Oxide Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 78. Global Scandium Oxide Sales Quantity by Region (2020-2025) & (Kg)

Table 79. Global Scandium Oxide Sales Quantity by Region (2026-2031) & (Kg)

Table 80. Global Scandium Oxide Consumption Value by Region (2020-2025) & (USD Million)

Table 81. Global Scandium Oxide Consumption Value by Region (2026-2031) & (USD Million)

Table 82. Global Scandium Oxide Average Price by Region (2020-2025) & (USD/Kg)

Table 83. Global Scandium Oxide Average Price by Region (2026-2031) & (USD/Kg)

Table 84. Global Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 85. Global Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 86. Global Scandium Oxide Consumption Value by Type (2020-2025) & (USD Million)



Million)

Table 87. Global Scandium Oxide Consumption Value by Type (2026-2031) & (USD Million)

Table 88. Global Scandium Oxide Average Price by Type (2020-2025) & (USD/Kg)

Table 89. Global Scandium Oxide Average Price by Type (2026-2031) & (USD/Kg)

Table 90. Global Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 91. Global Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 92. Global Scandium Oxide Consumption Value by Application (2020-2025) & (USD Million)

Table 93. Global Scandium Oxide Consumption Value by Application (2026-2031) & (USD Million)

Table 94. Global Scandium Oxide Average Price by Application (2020-2025) & (USD/Kg)

Table 95. Global Scandium Oxide Average Price by Application (2026-2031) & (USD/Kg)

Table 96. North America Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 97. North America Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 98. North America Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 99. North America Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 100. North America Scandium Oxide Sales Quantity by Country (2020-2025) & (Kg)

Table 101. North America Scandium Oxide Sales Quantity by Country (2026-2031) & (Kg)

Table 102. North America Scandium Oxide Consumption Value by Country (2020-2025) & (USD Million)

Table 103. North America Scandium Oxide Consumption Value by Country (2026-2031) & (USD Million)

Table 104. Europe Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 105. Europe Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 106. Europe Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 107. Europe Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 108. Europe Scandium Oxide Sales Quantity by Country (2020-2025) & (Kg)

Table 109. Europe Scandium Oxide Sales Quantity by Country (2026-2031) & (Kg)

Table 110. Europe Scandium Oxide Consumption Value by Country (2020-2025) & (USD Million)

Table 111. Europe Scandium Oxide Consumption Value by Country (2026-2031) & (USD Million)

Table 112. Asia-Pacific Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 113. Asia-Pacific Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 114. Asia-Pacific Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 115. Asia-Pacific Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 116. Asia-Pacific Scandium Oxide Sales Quantity by Region (2020-2025) & (Kg)

Table 117. Asia-Pacific Scandium Oxide Sales Quantity by Region (2026-2031) & (Kg)

Table 118. Asia-Pacific Scandium Oxide Consumption Value by Region (2020-2025) & (USD Million)

Table 119. Asia-Pacific Scandium Oxide Consumption Value by Region (2026-2031) & (USD Million)

Table 120. South America Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 121. South America Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 122. South America Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 123. South America Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 124. South America Scandium Oxide Sales Quantity by Country (2020-2025) & (Kg)

Table 125. South America Scandium Oxide Sales Quantity by Country (2026-2031) & (Kg)

Table 126. South America Scandium Oxide Consumption Value by Country (2020-2025) & (USD Million)

Table 127. South America Scandium Oxide Consumption Value by Country (2026-2031) & (USD Million)

Table 128. Middle East & Africa Scandium Oxide Sales Quantity by Type (2020-2025) & (Kg)

Table 129. Middle East & Africa Scandium Oxide Sales Quantity by Type (2026-2031) & (Kg)

Table 130. Middle East & Africa Scandium Oxide Sales Quantity by Application (2020-2025) & (Kg)

Table 131. Middle East & Africa Scandium Oxide Sales Quantity by Application (2026-2031) & (Kg)

Table 132. Middle East & Africa Scandium Oxide Sales Quantity by Country (2020-2025) & (Kg)

Table 133. Middle East & Africa Scandium Oxide Sales Quantity by Country (2026-2031) & (Kg)

Table 134. Middle East & Africa Scandium Oxide Consumption Value by Country

(2020-2025) & (USD Million)

Table 135. Middle East & Africa Scandium Oxide Consumption Value by Country

(2026-2031) & (USD Million)

Table 136. Scandium Oxide Raw Material

Table 137. Key Manufacturers of Scandium Oxide Raw Materials

Table 138. Scandium Oxide Typical Distributors

Table 139. Scandium Oxide Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Scandium Oxide Picture

Figure 2. Global Scandium Oxide Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Scandium Oxide Revenue Market Share by Type in 2024

Figure 4. Scandium Oxide 99.90% Examples

Figure 5. Scandium Oxide 99.99% Examples

Figure 6. Scandium Oxide 99.999% Examples

Figure 7. Scandium Oxide 99.9995% Examples

Figure 8. Global Scandium Oxide Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 9. Global Scandium Oxide Revenue Market Share by Application in 2024

Figure 10. Aluminum-Scandium Alloys Examples

Figure 11. High-Intensity Metal Halide Lamps Examples

Figure 12. Lasers Examples

Figure 13. SOFCs Examples

Figure 14. Others Examples

Figure 15. Global Scandium Oxide Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 16. Global Scandium Oxide Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 17. Global Scandium Oxide Sales Quantity (2020-2031) & (Kg)

Figure 18. Global Scandium Oxide Price (2020-2031) & (USD/Kg)

Figure 19. Global Scandium Oxide Sales Quantity Market Share by Manufacturer in 2024

Figure 20. Global Scandium Oxide Revenue Market Share by Manufacturer in 2024

Figure 21. Producer Shipments of Scandium Oxide by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 22. Top 3 Scandium Oxide Manufacturer (Revenue) Market Share in 2024

Figure 23. Top 6 Scandium Oxide Manufacturer (Revenue) Market Share in 2024

Figure 24. Global Scandium Oxide Sales Quantity Market Share by Region (2020-2031)

Figure 25. Global Scandium Oxide Consumption Value Market Share by Region (2020-2031)

Figure 26. North America Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 27. Europe Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 28. Asia-Pacific Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Million)

Figure 29. South America Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 30. Middle East & Africa Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 31. Global Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 32. Global Scandium Oxide Consumption Value Market Share by Type (2020-2031)

Figure 33. Global Scandium Oxide Average Price by Type (2020-2031) & (USD/Kg)

Figure 34. Global Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 35. Global Scandium Oxide Revenue Market Share by Application (2020-2031)

Figure 36. Global Scandium Oxide Average Price by Application (2020-2031) & (USD/Kg)

Figure 37. North America Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 38. North America Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 39. North America Scandium Oxide Sales Quantity Market Share by Country (2020-2031)

Figure 40. North America Scandium Oxide Consumption Value Market Share by Country (2020-2031)

Figure 41. United States Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 42. Canada Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 43. Mexico Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 44. Europe Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 45. Europe Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 46. Europe Scandium Oxide Sales Quantity Market Share by Country (2020-2031)

Figure 47. Europe Scandium Oxide Consumption Value Market Share by Country (2020-2031)

Figure 48. Germany Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 49. France Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 50. United Kingdom Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 51. Russia Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 52. Italy Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 53. Asia-Pacific Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 54. Asia-Pacific Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 55. Asia-Pacific Scandium Oxide Sales Quantity Market Share by Region (2020-2031)

Figure 56. Asia-Pacific Scandium Oxide Consumption Value Market Share by Region (2020-2031)

Figure 57. China Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 58. Japan Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 59. South Korea Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 60. India Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 61. Southeast Asia Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 62. Australia Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 63. South America Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 64. South America Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 65. South America Scandium Oxide Sales Quantity Market Share by Country (2020-2031)

Figure 66. South America Scandium Oxide Consumption Value Market Share by Country (2020-2031)

Figure 67. Brazil Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 68. Argentina Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 69. Middle East & Africa Scandium Oxide Sales Quantity Market Share by Type (2020-2031)

Figure 70. Middle East & Africa Scandium Oxide Sales Quantity Market Share by Application (2020-2031)

Figure 71. Middle East & Africa Scandium Oxide Sales Quantity Market Share by Country (2020-2031)

Figure 72. Middle East & Africa Scandium Oxide Consumption Value Market Share by Country (2020-2031)

Figure 73. Turkey Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 74. Egypt Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 75. Saudi Arabia Scandium Oxide Consumption Value (2020-2031) & (USD Million)

Figure 76. South Africa Scandium Oxide Consumption Value (2020-2031) & (USD



Million)

Figure 77. Scandium Oxide Market Drivers

Figure 78. Scandium Oxide Market Restraints

Figure 79. Scandium Oxide Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Scandium Oxide in 2024

Figure 82. Manufacturing Process Analysis of Scandium Oxide

Figure 83. Scandium Oxide Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source



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