

Global Scandium Oxide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Scandium Oxide market size was valued at USD 68 million in 2023 and is forecast to a readjusted size of USD 86 million by 2030 with a CAGR of 3.4% during review period.

Scandium (III) oxide, Sc_2O_3 , is a high melting rare earth oxide. Scandium oxide appears as a free flowing white powder. It is used in the preparation of other scandium compounds as well as in high-temperature systems (for its resistance to heat and thermal shock), electronic ceramics, and glass composition (as a helper material). Principal uses for scandium oxide are in solid oxide fuel cells (SOFC's), high-strength aluminum alloys, high intensity metal halide lamps, electronics, and laser research.

Scandium oxide is the primary form of refined scandium produced by the mining industry. Scandium-rich ores, such as thortveitite $(\text{Sc}, \text{Y})_2(\text{Si}_2\text{O}_7)$ and kolbeckite $\text{ScPO}_4 \cdot 2\text{H}_2\text{O}$ are rare, however trace amounts of scandium are present in many other minerals. Scandium oxide is therefore predominately produced as a by-product from the extraction of other elements.

The global Scandium Oxide consumption market is led by Europe. Europe is the largest region consumption market, accounting for about 37% market share.

The main manufacturers are Rusal, Stanford Materials, Metallica Minerals, Platina Resources, Scandium International Mining, DNI Metals, Great Western Minerals Group, Intermix-Met, CODOS, Hunan Oriental Scandium, Huizhou Top Metal Materials (TOPM), CNMC Pigma (Guangxi), Ganzhou Kemingrui etc. Rusal is the largest manufacturer with about 10% market share.

The Global Info Research report includes an overview of the development of the Scandium Oxide industry chain, the market status of Aluminum-Scandium Alloys (Scandium Oxide 99.90%, Scandium Oxide 99.99%), High-Intensity Metal Halide Lamps (Scandium Oxide 99.90%, Scandium Oxide 99.99%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Scandium Oxide.

Regionally, the report analyzes the Scandium Oxide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Scandium Oxide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Scandium Oxide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Scandium Oxide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., Scandium Oxide 99.90%, Scandium Oxide 99.99%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Scandium Oxide market.

Regional Analysis: The report involves examining the Scandium Oxide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Scandium Oxide market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Scandium Oxide:

Company Analysis: Report covers individual Scandium Oxide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Scandium Oxide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aluminum-Scandium Alloys, High-Intensity Metal Halide Lamps).

Technology Analysis: Report covers specific technologies relevant to Scandium Oxide. It assesses the current state, advancements, and potential future developments in Scandium Oxide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Scandium Oxide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Scandium Oxide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Scandium Oxide 99.90%

Scandium Oxide 99.99%

Scandium Oxide 99.999%

Scandium Oxide 99.9995%

Market segment by Application

Aluminum-Scandium Alloys

High-Intensity Metal Halide Lamps

Lasers

SOFCs

Others

Major players covered

Rusal

Stanford Materials

Metallica Minerals

Platina Resources

Scandium International Mining

DNI Metals

Great Western Minerals Group

Intermix-Met

CODOS

Hunan Oriental Scandium

Huizhou Top Metal Materials (TOPM)

CNMC Pgma (Guangxi)

Ganzhou Kemingrui

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scandium Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scandium Oxide, with price, sales, revenue and global market share of Scandium Oxide from 2019 to 2024.

Chapter 3, the Scandium Oxide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scandium Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Scandium Oxide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scandium Oxide.

Chapter 14 and 15, to describe Scandium Oxide sales channel, distributors, customers, research findings and conclusion.

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