

Global Scalp Cooling Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Scalp Cooling Systems market size was valued at US\$ 49.18 million in 2025 and is forecast to a readjusted size of US\$ 123 million by 2032 with a CAGR of 13.1% during review period.

In 2025, global Scalp Cooling Systems production reached approximately 1,366 units, with an average global market price of around US\$35,000 per unit. Scalp cooling systems are medical devices used during chemotherapy to reduce or prevent hair loss (alopecia) by lowering scalp temperature. By cooling the scalp before, during, and after treatment, these systems constrict blood vessels and reduce blood flow to hair follicles, minimizing damage from chemotherapy drugs.

The scalp cooling systems market is anchored in the persistent rise of global cancer incidence, with nearly 20 million new cases annually reported by the International Agency for Research on Cancer. Chemotherapy remains a mainstay of cancer treatment, and alopecia ranks among its most psychologically distressing adverse effects, with some patients declining chemotherapy entirely due to fears of hair loss. The U.S. Food and Drug Administration classifies scalp cooling systems as medical devices intended to reduce the frequency and severity of chemotherapy-induced alopecia, while the National Comprehensive Cancer Network guidelines include scalp cooling as a Category 2A recommendation for reducing chemotherapy-induced alopecia incidence. The reimbursement landscape has advanced materially. The American Medical Association upgraded scalp cooling CPT codes to Category I, and the Centers for Medicare & Medicaid Services assigned dedicated payment rates under the 2026 Medicare Physician Fee Schedule for initial cap fitting, pre-cooling, and post-infusion cooling. State-level mandates in New York and Louisiana further require commercial

insurers to cover scalp cooling therapy. On the product evolution front, the shift from stationary, infrastructure-dependent systems toward portable continuous cooling technology reduces deployment barriers for outpatient infusion centers. Significant constraints persist, including high device acquisition costs, extended chair time requirements, individual variability in cold tolerance, and pronounced geographic disparities in market penetration driven by uneven reimbursement infrastructure and economic capacity across regions. Looking ahead, the trajectory of this market will be shaped by device miniaturization, clinical workflow simplification, and continued expansion of payer coverage, which together will determine how deeply scalp cooling integrates into standard oncology supportive care.

This report is a detailed and comprehensive analysis for global Scalp Cooling Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Scalp Cooling Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scalp Cooling Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scalp Cooling Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Scalp Cooling Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scalp Cooling Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scalp Cooling Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Paxman, Hilotherm GmbH, DigniCap, Cooler Heads, Eva Scalp Cooling, Penguin Cold Caps, Reve21, Arctic Cold Caps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Scalp Cooling Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Cooling System

Automatic Cooling System

Market segment by Portability

Floor-standing

Portable

Market segment by Target Audience

Male

Female

Market segment by Application

Healthcare Institution

Home Care

Others

Major players covered

Paxman

Hilotherm GmbH

DigniCap

Cooler Heads

Eva Scalp Cooling

Penguin Cold Caps

Reve21

Arctic Cold Caps

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scalp Cooling Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scalp Cooling Systems, with price, sales quantity, revenue, and global market share of Scalp Cooling Systems from 2021 to 2026.

Chapter 3, the Scalp Cooling Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scalp Cooling Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scalp Cooling Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scalp Cooling Systems.

Chapter 14 and 15, to describe Scalp Cooling Systems sales channel, distributors, customers, research findings and conclusion.

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