

Global Scalp Cooling Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Scalp Cooling Systems market size is expected to reach \$ 123 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

In 2025, global Scalp Cooling Systems production reached approximately 1,366 units, with an average global market price of around US\$35,000 per unit. Scalp cooling systems are medical devices used during chemotherapy to reduce or prevent hair loss (alopecia) by lowering scalp temperature. By cooling the scalp before, during, and after treatment, these systems constrict blood vessels and reduce blood flow to hair follicles, minimizing damage from chemotherapy drugs.

The scalp cooling systems market is anchored in the persistent rise of global cancer incidence, with nearly 20 million new cases annually reported by the International Agency for Research on Cancer. Chemotherapy remains a mainstay of cancer treatment, and alopecia ranks among its most psychologically distressing adverse effects, with some patients declining chemotherapy entirely due to fears of hair loss. The U.S. Food and Drug Administration classifies scalp cooling systems as medical devices intended to reduce the frequency and severity of chemotherapy-induced alopecia, while the National Comprehensive Cancer Network guidelines include scalp cooling as a Category 2A recommendation for reducing chemotherapy-induced alopecia incidence. The reimbursement landscape has advanced materially. The American Medical Association upgraded scalp cooling CPT codes to Category I, and the Centers for Medicare & Medicaid Services assigned dedicated payment rates under the 2026 Medicare Physician Fee Schedule for initial cap fitting, pre-cooling, and post-infusion cooling. State-level mandates in New York and Louisiana further require commercial insurers to cover scalp cooling therapy. On the product evolution front, the shift from stationary, infrastructure-dependent systems toward portable continuous cooling

technology reduces deployment barriers for outpatient infusion centers. Significant constraints persist, including high device acquisition costs, extended chair time requirements, individual variability in cold tolerance, and pronounced geographic disparities in market penetration driven by uneven reimbursement infrastructure and economic capacity across regions. Looking ahead, the trajectory of this market will be shaped by device miniaturization, clinical workflow simplification, and continued expansion of payer coverage, which together will determine how deeply scalp cooling integrates into standard oncology supportive care.

This report studies the global Scalp Cooling Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Scalp Cooling Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Scalp Cooling Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Scalp Cooling Systems total production and demand, 2021-2032, (Units)

Global Scalp Cooling Systems total production value, 2021-2032, (USD Million)

Global Scalp Cooling Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Scalp Cooling Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Scalp Cooling Systems domestic production, consumption, key domestic manufacturers and share

Global Scalp Cooling Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Scalp Cooling Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Scalp Cooling Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Scalp Cooling Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Paxman, Hilotherm GmbH, DigniCap, Cooler Heads, Eva Scalp Cooling, Penguin Cold Caps, Reve21, Arctic Cold Caps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Scalp Cooling Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Scalp Cooling Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Scalp Cooling Systems Market, Segmentation by Type:

Manual Cooling System

Automatic Cooling System

Global Scalp Cooling Systems Market, Segmentation by Portability:

Floor-standing

Portable

Global Scalp Cooling Systems Market, Segmentation by Target Audience:

Male

Female

Global Scalp Cooling Systems Market, Segmentation by Application:

Healthcare Institution

Home Care

Others

Companies Profiled:

Paxman

Hilotherm GmbH

DigniCap

Cooler Heads

Eva Scalp Cooling

Penguin Cold Caps

Reve21

Arctic Cold Caps

Key Questions Answered:

1. How big is the global Scalp Cooling Systems market?
2. What is the demand of the global Scalp Cooling Systems market?
3. What is the year over year growth of the global Scalp Cooling Systems market?
4. What is the production and production value of the global Scalp Cooling Systems market?
5. Who are the key producers in the global Scalp Cooling Systems market?
6. What are the growth factors driving the market demand?

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