

Global Scales Removal Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8E77D57F3A4EN.html>

Date: June 2026

Pages: 169

Price: US\$ 3,480.00 (Single User License)

ID: G8E77D57F3A4EN

Abstracts

According to our (Global Info Research) latest study, the global Scales Removal Machine market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 194 million by 2032 with a CAGR of 6.8% during review period.

The fish scaler (also known as fish skin removal machine or fish skin scraper) is a specialized equipment for aquatic product processing, designed to quickly and efficiently remove fish scales from the surface of fish bodies in bulk. It primarily operates through three core methods: friction-based (brush/roller), high-pressure water jet, and scraper-based. Most models are manufactured with food-grade stainless steel, utilizing mechanical friction, high-pressure water jets, or scraper mechanisms to achieve scale removal. The scale removal rate typically reaches 95%-99%, while minimizing fish body damage. This equipment is widely used in the aquatic product market, restaurants, pre-packaged food production, and fish processing plants, significantly improving efficiency, reducing labor costs, and enhancing working conditions. In 2025, the sales volume reached 135,000 units, with an average price of \$875, a total production capacity of 150,000 units, and a gross margin of 35%.

The current descaling machine industry is in a critical period of automation replacing manual labor and intelligent upgrading and acceleration. With the standardization of aquatic processing and the increasing demand for food safety, the market has significantly increased its requirements for equipment's descaling rate, low damage, easy cleaning, and hygiene compliance. Brush type and drum type are still the mainstream commercial products due to their simple structure and moderate cost; High pressure water jet and scraper type have obvious advantages in large factories and special fish species treatment, but their prices and operation costs are relatively high.

Local manufacturers are accelerating the localization and modular design of core components, promoting the upgrading of equipment from 'usable' to 'user-friendly, durable, and intelligent'.

The focus of future industry competition will shift towards intelligent perception, green environmental protection, and multifunctional integration. AI visual recognition, adaptive pressure regulation, and IoT remote operation and maintenance have become standard equipment for high-end models, which can automatically adapt to different fish species and body types, improving processing consistency and efficiency. The increasing emphasis on environmental protection promotes closed-loop water circulation, fish scale recycling, and the popularization of low-noise and energy-saving design, which meets the green production needs of prefabricated dishes and central kitchens. At the same time, the sinking of channels and the release of RCEP export dividends provide incremental space for local enterprises with technological and cost advantages, and industry concentration is expected to continue to increase.

This report is a detailed and comprehensive analysis for global Scales Removal Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Scales Removal Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scales Removal Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scales Removal Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Scales Removal Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Scales Removal Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Scales Removal Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Scales Removal Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Working Principle

Brush Type Fish Scaling Machine

Drum Type Fish Scaling Machine

High-Pressure Water Jet Scaling Machine

Scraper Type Fish Scaling Machine

Market segment by Fish Type

Small Fish (3kg?)

Medium-size Fish (3kg-6kg?)

Large Fish (>6kg)

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

JBT Corporation

MARELEC Food Technologies

Berkel

Manconi USA

Arenco Machine Company

Maybrun Manufacturing

Uni-Food Technic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scales Removal Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scales Removal Machine, with price, sales quantity, revenue, and global market share of Scales Removal Machine from 2021 to 2026.

Chapter 3, the Scales Removal Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scales Removal Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Scales Removal Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scales Removal Machine.

Chapter 14 and 15, to describe Scales Removal Machine sales channel, distributors, customers, research findings and conclusion.

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