

# Global Scale-out NAS Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Scale-out NAS market size was valued at USD 15460 million in 2023 and is forecast to a readjusted size of USD 32890 million by 2030 with a CAGR of 11.4% during review period.

Scale-out NAS is a network-attached storage (NAS) architecture in which the total amount of disk space can be expanded through the addition of devices in connected arrays with their own resources. In a scale-out system, new hardware can be added and configured as the need arises. When a scale-out system reaches its storage limit, another array can be added to expand the system capacity. Scale-out storage can harness the extra storage added across arrays and also use added devices to increase network storage capacity, adding performance and addressing the need for additional storage.

The scale-out NAS market is projected to witness significant growth in the Asia-Pacific region during the forecast period due to the increasing adoption of advanced storage technologies and rising amount of data generation. Increasing requirement of cost-effective storage solutions is expected to boost the adoption of scale-out NAS by SMEs and startups in the region.

The Global Info Research report includes an overview of the development of the Scale-out NAS industry chain, the market status of Banking, Financial Services & Insurance (BFSI) (File Storage, Block Storage), Consumer Goods & Retail (File Storage, Block Storage), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Scale-out NAS.

Regionally, the report analyzes the Scale-out NAS markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Scale-out NAS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Scale-out NAS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Scale-out NAS industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., File Storage, Block Storage).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Scale-out NAS market.

**Regional Analysis:** The report involves examining the Scale-out NAS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Scale-out NAS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Scale-out NAS:

**Company Analysis:** Report covers individual Scale-out NAS players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Scale-out NAS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Banking, Financial Services & Insurance (BFSI), Consumer Goods & Retail).

**Technology Analysis:** Report covers specific technologies relevant to Scale-out NAS. It assesses the current state, advancements, and potential future developments in Scale-out NAS areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Scale-out NAS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Scale-out NAS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

File Storage

Block Storage

Object Storage

### Market segment by Application

Banking, Financial Services & Insurance (BFSI)

Consumer Goods & Retail

IT & Telecom

Energy

Healthcare

Government

Manufacturing

Education & Academics

Market segment by players, this report covers

Dell

HPE

Nasuni

Netapp

Hitachi Data Systems

IBM

Panasas

Pure Storage

Tintri

Scality

Nexenta Systems

Quantum

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Scale-out NAS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Scale-out NAS, with revenue, gross margin and global market share of Scale-out NAS from 2019 to 2024.

Chapter 3, the Scale-out NAS competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Scale-out NAS market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Scale-out NAS.

Chapter 13, to describe Scale-out NAS research findings and conclusion.

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