

Global SBS-modified Bitumen Waterproofing Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SBS-modified Bitumen Waterproofing Membrane market size was valued at US\$ 8643 million in 2025 and is forecast to a readjusted size of US\$ 11521 million by 2032 with a CAGR of 4.5% during review period.

SBS-modified bitumen waterproofing membranes are factory-made sheet rolls in which asphalt is elastomer-modified with SBS (styrene-butadiene-styrene) and reinforced with carriers such as polyester or fiberglass; they are typically installed by torch-application or self-adhesion and sealed by overlaps to form a continuous waterproofing layer, valued for strong flexibility and crack-bridging performance (especially in colder conditions) across roofing and structural waterproofing applications. In 2025, Global SBS-modified Bitumen Waterproofing Membrane sales is estimated at 8,000 kilotons, with an average ex-works price of 1,050 US\$/ton And global capacity is about 12,500 kilotons , with a gross margin range of 14%–24%.

Upstream inputs include asphalt and SBS-modifier packages (SBS polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and surfacing/film facers; midstream producers compound, coat/calender and laminate membranes into rolls; downstream demand is realized via system providers and contractors across roofing and structural waterproofing projects.

This report is a detailed and comprehensive analysis for global SBS-modified Bitumen Waterproofing Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SBS-modified Bitumen Waterproofing Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global SBS-modified Bitumen Waterproofing Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global SBS-modified Bitumen Waterproofing Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global SBS-modified Bitumen Waterproofing Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SBS-modified Bitumen Waterproofing Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SBS-modified Bitumen Waterproofing Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, GAF, IKO, Johns Manville, CertainTeed, Polyglass, Siplast, BMI Icopal, Bauder, Sika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SBS-modified Bitumen Waterproofing Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Underlayment

Interply Sheet

Others

Market segment by Reinforcement Carrier

Polyester

Fiberglass

Composite

Market segment by Installation

Torch-applied

Self-adhered

Cold-applied

Market segment by Application

Building Roofing

Underground Structures

Others

Major players covered

SOPREMA

GAF

IKO

Johns Manville

CertainTeed

Polyglass

Siplast

BMI Icopal

Bauder

Sika

TECHNONICOL

Keshun

Oriental Yuhong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SBS-modified Bitumen Waterproofing Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SBS-modified Bitumen Waterproofing Membrane, with price, sales quantity, revenue, and global market share of SBS-modified Bitumen Waterproofing Membrane from 2021 to 2026.

Chapter 3, the SBS-modified Bitumen Waterproofing Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SBS-modified Bitumen Waterproofing Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SBS-modified Bitumen Waterproofing Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SBS-modified Bitumen Waterproofing Membrane.

Chapter 14 and 15, to describe SBS-modified Bitumen Waterproofing Membrane sales channel, distributors, customers, research findings and conclusion.

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