

Global SBS-modified Bitumen Waterproofing Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SBS-modified Bitumen Waterproofing Membrane market size is expected to reach \$ 11521 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

SBS-modified bitumen waterproofing membranes are factory-made sheet rolls in which asphalt is elastomer-modified with SBS (styrene-butadiene-styrene) and reinforced with carriers such as polyester or fiberglass; they are typically installed by torch-application or self-adhesion and sealed by overlaps to form a continuous waterproofing layer, valued for strong flexibility and crack-bridging performance (especially in colder conditions) across roofing and structural waterproofing applications. In 2025, Global SBS-modified Bitumen Waterproofing Membrane sales is estimated at 8,000 kilotons, with an average ex-works price of 1,050 US\$/ton And global capacity is about 12,500 kilotons , with a gross margin range of 14%–24%.

Upstream inputs include asphalt and SBS-modifier packages (SBS polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and surfacing/film facers; midstream producers compound, coat/calender and laminate membranes into rolls; downstream demand is realized via system providers and contractors across roofing and structural waterproofing projects.

This report studies the global SBS-modified Bitumen Waterproofing Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SBS-modified Bitumen Waterproofing Membrane and provides market size (US\$ million) and

Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SBS-modified Bitumen Waterproofing Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SBS-modified Bitumen Waterproofing Membrane total production and demand, 2021-2032, (Kilotons)

Global SBS-modified Bitumen Waterproofing Membrane total production value, 2021-2032, (USD Million)

Global SBS-modified Bitumen Waterproofing Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global SBS-modified Bitumen Waterproofing Membrane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: SBS-modified Bitumen Waterproofing Membrane domestic production, consumption, key domestic manufacturers and share

Global SBS-modified Bitumen Waterproofing Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global SBS-modified Bitumen Waterproofing Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global SBS-modified Bitumen Waterproofing Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global SBS-modified Bitumen Waterproofing Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, GAF, IKO, Johns Manville, CertainTeed, Polyglass, Siplast, BMI Icopal, Bauder, Sika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SBS-modified Bitumen Waterproofing Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SBS-modified Bitumen Waterproofing Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SBS-modified Bitumen Waterproofing Membrane Market, Segmentation by Type:

Underlayment

Interply Sheet

Others

Global SBS-modified Bitumen Waterproofing Membrane Market, Segmentation by Reinforcement Carrier:

Polyester

Fiberglass

Composite

Global SBS-modified Bitumen Waterproofing Membrane Market, Segmentation by Installation:

Torch-applied

Self-adhered

Cold-applied

Global SBS-modified Bitumen Waterproofing Membrane Market, Segmentation by Application:

Building Roofing

Underground Structures

Others

Companies Profiled:

SOPREMA

GAF

IKO

Johns Manville

CertainTeed

Polyglass

Siplast

BMI Icopal

Bauder

Sika

TECHNONICOL

Keshun

Oriental Yuhong

Key Questions Answered:

1. How big is the global SBS-modified Bitumen Waterproofing Membrane market?
2. What is the demand of the global SBS-modified Bitumen Waterproofing Membrane market?
3. What is the year over year growth of the global SBS-modified Bitumen Waterproofing Membrane market?
4. What is the production and production value of the global SBS-modified Bitumen Waterproofing Membrane market?
5. Who are the key producers in the global SBS-modified Bitumen Waterproofing Membrane market?
6. What are the growth factors driving the market demand?

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