

Global SBR Rubber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G4C384B9FC30EN.html>

Date: August 2024

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G4C384B9FC30EN

Abstracts

According to our (Global Info Research) latest study, the global SBR Rubber market size was valued at USD 4409.1 million in 2023 and is forecast to a readjusted size of USD 5809.6 million by 2030 with a CAGR of 4.0% during review period.

Styrene–Butadiene Rubber also referred to as SBR, is a random copolymer of styrene and butadiene. There are two major types of SBR, Emulsion-SBR (E-SBR) and Solution-SBR (S-SBR), based on the different manufacturing process.

One significant driver for the SBR Rubber market is the need for a replacement for natural rubber in various applications. Natural rubber is a limited resource, and its supply can be volatile due to weather conditions and other factors. SBR Rubber has emerged as a popular replacement for natural rubber in many applications due to its similar physical properties and improved performance characteristics. This demand for SBR Rubber as a replacement for natural rubber is a key driver for the market.

Another driver for the SBR Rubber market is the growth of the automotive industry. The automotive industry is a significant consumer of rubber products, particularly tires. As the automotive industry expands, particularly in emerging markets, the demand for high-quality tires made with SBR Rubber increases. The improved performance characteristics of SBR Rubber, such as fuel efficiency and resistance to wear, make it an attractive material for tire manufacturing.

The development of new technologies for manufacturing SBR Rubber is also a key driver for the market. Advances in polymerization techniques and rubber compounding have led to improved performance and cost-efficiency in the production of SBR Rubber. These innovations have allowed manufacturers to produce high-quality SBR Rubber

products that meet the stringent performance requirements of various applications.

The Global Info Research report includes an overview of the development of the SBR Rubber industry chain, the market status of Adhesives (Emulsion-SBR (E-SBR), Solution-SBR (S-SBR)), Automotive (Emulsion-SBR (E-SBR), Solution-SBR (S-SBR)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SBR Rubber.

Regionally, the report analyzes the SBR Rubber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SBR Rubber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SBR Rubber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SBR Rubber industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Emulsion-SBR (E-SBR), Solution-SBR (S-SBR)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SBR Rubber market.

Regional Analysis: The report involves examining the SBR Rubber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the SBR Rubber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SBR Rubber:

Company Analysis: Report covers individual SBR Rubber manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SBR Rubber. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Adhesives, Automotive).

Technology Analysis: Report covers specific technologies relevant to SBR Rubber. It assesses the current state, advancements, and potential future developments in SBR Rubber areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the SBR Rubber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SBR Rubber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Emulsion-SBR (E-SBR)

Solution-SBR (S-SBR)

Market segment by Application

Adhesives

Automotive

Others

Major players covered

Kumho Petrochemical

Lanxess

Goodyear

JSR

TSRC

Trinseo

Synthos

Lion Elastomers(Ashland)

LG

Bridgestone

Michelin

Sibur

Eni

Asahi Kasei

East West Copolymer(Lion Copolymer)

ZEON

HIP-Petrohemija

CNPC

Sinopec

Zhechen

Tianjin Lugang

Fujian Petrochemical Industrial Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SBR Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SBR Rubber, with price, sales, revenue and global market share of SBR Rubber from 2019 to 2024.

Chapter 3, the SBR Rubber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SBR Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SBR Rubber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SBR Rubber.

Chapter 14 and 15, to describe SBR Rubber sales channel, distributors, customers, research findings and conclusion.

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