

Global SBR Negative Electrode Binder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SBR Negative Electrode Binder market size is expected to reach \$ 1646 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

SBR binder is a critical functional material in the lithium-ion battery slurry preparation process, serving primarily as the binding component for the anode slurry. The synergistic interaction between the rigid styrene segments and flexible butadiene segments within its molecular chains enables it to firmly bond graphite or silicon particles to the current collector while simultaneously buffering volume expansion during charge-discharge cycles through elastic deformation. Characterized by excellent dispersion stability, strong cohesive strength, and superior compatibility with electrolytes, SBR significantly enhances electrode structural integrity and stands as a core auxiliary material in the manufacturing of high-energy-density batteries. In 2025, global SBR Negative Electrode Bindersales reached approximately 28,900 tons, with an average price of 24.05 US\$/kg.

Looking ahead, the global market for SBR Negative Electrode Binder is poised for sustained, robust growth, driven by the global transition to green energy and the upgrading of consumer demand. First, in the power battery sector, the global penetration rate of new energy vehicles continues to rise steadily despite fluctuations; notably, the expansion into emerging overseas markets is generating significant, long-term incremental demand for power battery cells. Second, against the backdrop of surging demand for utility-scale grid storage, commercial and industrial (C&I) storage, and residential energy storage, battery cells are evolving toward higher capacities and longer cycle lives; this massive installed base creates a strong, inelastic reliance on cost-effective, technologically mature water-based SBR systems. Finally, the rapid product

iteration within the high-end consumer electronics (3C) sector?spanning fast-charging laptops, foldable smartphones, and drones?is further broadening the scope of application. This widespread adoption across diverse scenarios ensures that both the total tonnage consumed and the overall market value of SBR anode binders will continue to climb in the coming years.

This report studies the global SBR Negative Electrode Binder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SBR Negative Electrode Binder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SBR Negative Electrode Binder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SBR Negative Electrode Binder total production and demand, 2021-2032, (Tons)

Global SBR Negative Electrode Binder total production value, 2021-2032, (USD Million)

Global SBR Negative Electrode Binder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global SBR Negative Electrode Binder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: SBR Negative Electrode Binder domestic production, consumption, key domestic manufacturers and share

Global SBR Negative Electrode Binder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global SBR Negative Electrode Binder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global SBR Negative Electrode Binder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global SBR Negative Electrode Binder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon, Nippon A&L, BASF, LG Chem, Shanghai Daowin Industrial, Shenzhen Haodyne Technology, Huitian New Material, ENEOS Materials, Guangdong Pustar Material Technology, Fujian Liangjingjing Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SBR Negative Electrode Binder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SBR Negative Electrode Binder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SBR Negative Electrode Binder Market, Segmentation by Type:

5%-20% Solid Content

?40% Solid Content

Global SBR Negative Electrode Binder Market, Segmentation by Chemical Modification:

Conventional SBR

Carboxylated SBR

Others

Global SBR Negative Electrode Binder Market, Segmentation by Product Form:

Aqueous SBR Latex

Water-Dispersible SBR Powder

Others

Global SBR Negative Electrode Binder Market, Segmentation by Application:

Consumer Batteries

Energy Storage Batteries

Power Batteries

Companies Profiled:

Zeon

Nippon A&L

BASF

LG Chem

Shanghai Daowin Industrial

Shenzhen Haodyne Technology

Huitian New Material

ENEOS Materials

Guangdong Pustar Material Technology

Fujian Liangjingjing Technology

Xinxiang Jinbang Power Technology

Puyang Blue Star New Material

Trinseo

Shenzhen Yanyi New Materials

Synthomer

Hansol Chemical

Key Questions Answered:

1. How big is the global SBR Negative Electrode Binder market?
2. What is the demand of the global SBR Negative Electrode Binder market?
3. What is the year over year growth of the global SBR Negative Electrode Binder market?
4. What is the production and production value of the global SBR Negative Electrode Binder market?
5. Who are the key producers in the global SBR Negative Electrode Binder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SBR Negative Electrode Binder Introduction
- 1.2 World SBR Negative Electrode Binder Supply & Forecast
 - 1.2.1 World SBR Negative Electrode Binder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World SBR Negative Electrode Binder Production (2021-2032)
 - 1.2.3 World SBR Negative Electrode Binder Pricing Trends (2021-2032)
- 1.3 World SBR Negative Electrode Binder Production by Region (Based on Production Site)
 - 1.3.1 World SBR Negative Electrode Binder Production Value by Region (2021-2032)
 - 1.3.2 World SBR Negative Electrode Binder Production by Region (2021-2032)
 - 1.3.3 World SBR Negative Electrode Binder Average Price by Region (2021-2032)
 - 1.3.4 North America SBR Negative Electrode Binder Production (2021-2032)
 - 1.3.5 Europe SBR Negative Electrode Binder Production (2021-2032)
 - 1.3.6 China SBR Negative Electrode Binder Production (2021-2032)
 - 1.3.7 Japan SBR Negative Electrode Binder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SBR Negative Electrode Binder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 SBR Negative Electrode Binder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SBR Negative Electrode Binder Demand (2021-2032)
- 2.2 World SBR Negative Electrode Binder Consumption by Region
 - 2.2.1 World SBR Negative Electrode Binder Consumption by Region (2021-2026)
 - 2.2.2 World SBR Negative Electrode Binder Consumption Forecast by Region (2027-2032)
- 2.3 United States SBR Negative Electrode Binder Consumption (2021-2032)
- 2.4 China SBR Negative Electrode Binder Consumption (2021-2032)
- 2.5 Europe SBR Negative Electrode Binder Consumption (2021-2032)
- 2.6 Japan SBR Negative Electrode Binder Consumption (2021-2032)
- 2.7 South Korea SBR Negative Electrode Binder Consumption (2021-2032)
- 2.8 ASEAN SBR Negative Electrode Binder Consumption (2021-2032)
- 2.9 India SBR Negative Electrode Binder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World SBR Negative Electrode Binder Production Value by Manufacturer (2021-2026)
- 3.2 World SBR Negative Electrode Binder Production by Manufacturer (2021-2026)
- 3.3 World SBR Negative Electrode Binder Average Price by Manufacturer (2021-2026)
- 3.4 SBR Negative Electrode Binder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global SBR Negative Electrode Binder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for SBR Negative Electrode Binder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for SBR Negative Electrode Binder in 2025
- 3.6 SBR Negative Electrode Binder Market: Overall Company Footprint Analysis
 - 3.6.1 SBR Negative Electrode Binder Market: Region Footprint
 - 3.6.2 SBR Negative Electrode Binder Market: Company Product Type Footprint
 - 3.6.3 SBR Negative Electrode Binder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: SBR Negative Electrode Binder Production Value Comparison
 - 4.1.1 United States VS China: SBR Negative Electrode Binder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: SBR Negative Electrode Binder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: SBR Negative Electrode Binder Production Comparison
 - 4.2.1 United States VS China: SBR Negative Electrode Binder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SBR Negative Electrode Binder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: SBR Negative Electrode Binder Consumption Comparison
 - 4.3.1 United States VS China: SBR Negative Electrode Binder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: SBR Negative Electrode Binder Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based SBR Negative Electrode Binder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers SBR Negative Electrode Binder Production Value (2021-2026)

4.4.3 United States Based Manufacturers SBR Negative Electrode Binder Production (2021-2026)

4.5 China Based SBR Negative Electrode Binder Manufacturers and Market Share

4.5.1 China Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers SBR Negative Electrode Binder Production Value (2021-2026)

4.5.3 China Based Manufacturers SBR Negative Electrode Binder Production (2021-2026)

4.6 Rest of World Based SBR Negative Electrode Binder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers SBR Negative Electrode Binder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers SBR Negative Electrode Binder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SBR Negative Electrode Binder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 5%-20% Solid Content

5.2.2 ?40% Solid Content

5.3 Market Segment by Type

5.3.1 World SBR Negative Electrode Binder Production by Type (2021-2032)

5.3.2 World SBR Negative Electrode Binder Production Value by Type (2021-2032)

5.3.3 World SBR Negative Electrode Binder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL MODIFICATION

6.1 World SBR Negative Electrode Binder Market Size Overview by Chemical

Modification: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical Modification

6.2.1 Conventional SBR

6.2.2 Carboxylated SBR

6.2.3 Others

6.3 Market Segment by Chemical Modification

6.3.1 World SBR Negative Electrode Binder Production by Chemical Modification (2021-2032)

6.3.2 World SBR Negative Electrode Binder Production Value by Chemical Modification (2021-2032)

6.3.3 World SBR Negative Electrode Binder Average Price by Chemical Modification (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World SBR Negative Electrode Binder Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Aqueous SBR Latex

7.2.2 Water-Dispersible SBR Powder

7.2.3 Others

7.3 Market Segment by Product Form

7.3.1 World SBR Negative Electrode Binder Production by Product Form (2021-2032)

7.3.2 World SBR Negative Electrode Binder Production Value by Product Form (2021-2032)

7.3.3 World SBR Negative Electrode Binder Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World SBR Negative Electrode Binder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Batteries

8.2.2 Energy Storage Batteries

8.2.3 Power Batteries

8.3 Market Segment by Application

8.3.1 World SBR Negative Electrode Binder Production by Application (2021-2032)

8.3.2 World SBR Negative Electrode Binder Production Value by Application

(2021-2032)

8.3.3 World SBR Negative Electrode Binder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zeon

9.1.1 Zeon Details

9.1.2 Zeon Major Business

9.1.3 Zeon SBR Negative Electrode Binder Product and Services

9.1.4 Zeon SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Zeon Recent Developments/Updates

9.1.6 Zeon Competitive Strengths & Weaknesses

9.2 Nippon A&L

9.2.1 Nippon A&L Details

9.2.2 Nippon A&L Major Business

9.2.3 Nippon A&L SBR Negative Electrode Binder Product and Services

9.2.4 Nippon A&L SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nippon A&L Recent Developments/Updates

9.2.6 Nippon A&L Competitive Strengths & Weaknesses

9.3 BASF

9.3.1 BASF Details

9.3.2 BASF Major Business

9.3.3 BASF SBR Negative Electrode Binder Product and Services

9.3.4 BASF SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 BASF Recent Developments/Updates

9.3.6 BASF Competitive Strengths & Weaknesses

9.4 LG Chem

9.4.1 LG Chem Details

9.4.2 LG Chem Major Business

9.4.3 LG Chem SBR Negative Electrode Binder Product and Services

9.4.4 LG Chem SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 LG Chem Recent Developments/Updates

9.4.6 LG Chem Competitive Strengths & Weaknesses

9.5 Shanghai Daowin Industrial

9.5.1 Shanghai Daowin Industrial Details

- 9.5.2 Shanghai Daowin Industrial Major Business
- 9.5.3 Shanghai Daowin Industrial SBR Negative Electrode Binder Product and Services
- 9.5.4 Shanghai Daowin Industrial SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Shanghai Daowin Industrial Recent Developments/Updates
- 9.5.6 Shanghai Daowin Industrial Competitive Strengths & Weaknesses
- 9.6 Shenzhen Haodyne Technology
 - 9.6.1 Shenzhen Haodyne Technology Details
 - 9.6.2 Shenzhen Haodyne Technology Major Business
 - 9.6.3 Shenzhen Haodyne Technology SBR Negative Electrode Binder Product and Services
 - 9.6.4 Shenzhen Haodyne Technology SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Shenzhen Haodyne Technology Recent Developments/Updates
 - 9.6.6 Shenzhen Haodyne Technology Competitive Strengths & Weaknesses
- 9.7 Huitian New Material
 - 9.7.1 Huitian New Material Details
 - 9.7.2 Huitian New Material Major Business
 - 9.7.3 Huitian New Material SBR Negative Electrode Binder Product and Services
 - 9.7.4 Huitian New Material SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Huitian New Material Recent Developments/Updates
 - 9.7.6 Huitian New Material Competitive Strengths & Weaknesses
- 9.8 ENEOS Materials
 - 9.8.1 ENEOS Materials Details
 - 9.8.2 ENEOS Materials Major Business
 - 9.8.3 ENEOS Materials SBR Negative Electrode Binder Product and Services
 - 9.8.4 ENEOS Materials SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ENEOS Materials Recent Developments/Updates
 - 9.8.6 ENEOS Materials Competitive Strengths & Weaknesses
- 9.9 Guangdong Pustar Material Technology
 - 9.9.1 Guangdong Pustar Material Technology Details
 - 9.9.2 Guangdong Pustar Material Technology Major Business
 - 9.9.3 Guangdong Pustar Material Technology SBR Negative Electrode Binder Product and Services
 - 9.9.4 Guangdong Pustar Material Technology SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.9.5 Guangdong Pustar Material Technology Recent Developments/Updates
- 9.9.6 Guangdong Pustar Material Technology Competitive Strengths & Weaknesses
- 9.10 Fujian Liangjingjing Technology
 - 9.10.1 Fujian Liangjingjing Technology Details
 - 9.10.2 Fujian Liangjingjing Technology Major Business
 - 9.10.3 Fujian Liangjingjing Technology SBR Negative Electrode Binder Product and Services
 - 9.10.4 Fujian Liangjingjing Technology SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fujian Liangjingjing Technology Recent Developments/Updates
 - 9.10.6 Fujian Liangjingjing Technology Competitive Strengths & Weaknesses
- 9.11 Xinxiang Jinbang Power Technology
 - 9.11.1 Xinxiang Jinbang Power Technology Details
 - 9.11.2 Xinxiang Jinbang Power Technology Major Business
 - 9.11.3 Xinxiang Jinbang Power Technology SBR Negative Electrode Binder Product and Services
 - 9.11.4 Xinxiang Jinbang Power Technology SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Xinxiang Jinbang Power Technology Recent Developments/Updates
 - 9.11.6 Xinxiang Jinbang Power Technology Competitive Strengths & Weaknesses
- 9.12 Puyang Blue Star New Material
 - 9.12.1 Puyang Blue Star New Material Details
 - 9.12.2 Puyang Blue Star New Material Major Business
 - 9.12.3 Puyang Blue Star New Material SBR Negative Electrode Binder Product and Services
 - 9.12.4 Puyang Blue Star New Material SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Puyang Blue Star New Material Recent Developments/Updates
 - 9.12.6 Puyang Blue Star New Material Competitive Strengths & Weaknesses
- 9.13 Trinseo
 - 9.13.1 Trinseo Details
 - 9.13.2 Trinseo Major Business
 - 9.13.3 Trinseo SBR Negative Electrode Binder Product and Services
 - 9.13.4 Trinseo SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Trinseo Recent Developments/Updates
 - 9.13.6 Trinseo Competitive Strengths & Weaknesses
- 9.14 Shenzhen Yanyi New Materials
 - 9.14.1 Shenzhen Yanyi New Materials Details

- 9.14.2 Shenzhen Yanyi New Materials Major Business
- 9.14.3 Shenzhen Yanyi New Materials SBR Negative Electrode Binder Product and Services
- 9.14.4 Shenzhen Yanyi New Materials SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Shenzhen Yanyi New Materials Recent Developments/Updates
- 9.14.6 Shenzhen Yanyi New Materials Competitive Strengths & Weaknesses
- 9.15 Synthomer
 - 9.15.1 Synthomer Details
 - 9.15.2 Synthomer Major Business
 - 9.15.3 Synthomer SBR Negative Electrode Binder Product and Services
 - 9.15.4 Synthomer SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Synthomer Recent Developments/Updates
 - 9.15.6 Synthomer Competitive Strengths & Weaknesses
- 9.16 Hansol Chemical
 - 9.16.1 Hansol Chemical Details
 - 9.16.2 Hansol Chemical Major Business
 - 9.16.3 Hansol Chemical SBR Negative Electrode Binder Product and Services
 - 9.16.4 Hansol Chemical SBR Negative Electrode Binder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hansol Chemical Recent Developments/Updates
 - 9.16.6 Hansol Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 SBR Negative Electrode Binder Industry Chain
- 10.2 SBR Negative Electrode Binder Upstream Analysis
 - 10.2.1 SBR Negative Electrode Binder Core Raw Materials
 - 10.2.2 Main Manufacturers of SBR Negative Electrode Binder Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 SBR Negative Electrode Binder Production Mode
- 10.6 SBR Negative Electrode Binder Procurement Model
- 10.7 SBR Negative Electrode Binder Industry Sales Model and Sales Channels
 - 10.7.1 SBR Negative Electrode Binder Sales Model
 - 10.7.2 SBR Negative Electrode Binder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World SBR Negative Electrode Binder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World SBR Negative Electrode Binder Production Value by Region (2021-2026) & (USD Million)

Table 3. World SBR Negative Electrode Binder Production Value by Region (2027-2032) & (USD Million)

Table 4. World SBR Negative Electrode Binder Production Value Market Share by Region (2021-2026)

Table 5. World SBR Negative Electrode Binder Production Value Market Share by Region (2027-2032)

Table 6. World SBR Negative Electrode Binder Production by Region (2021-2026) & (Tons)

Table 7. World SBR Negative Electrode Binder Production by Region (2027-2032) & (Tons)

Table 8. World SBR Negative Electrode Binder Production Market Share by Region (2021-2026)

Table 9. World SBR Negative Electrode Binder Production Market Share by Region (2027-2032)

Table 10. World SBR Negative Electrode Binder Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World SBR Negative Electrode Binder Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. SBR Negative Electrode Binder Major Market Trends

Table 13. World SBR Negative Electrode Binder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World SBR Negative Electrode Binder Consumption by Region (2021-2026) & (Tons)

Table 15. World SBR Negative Electrode Binder Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World SBR Negative Electrode Binder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key SBR Negative Electrode Binder Producers in 2025

Table 18. World SBR Negative Electrode Binder Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key SBR Negative Electrode Binder Producers in 2025

Table 20. World SBR Negative Electrode Binder Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global SBR Negative Electrode Binder Company Evaluation Quadrant

Table 22. World SBR Negative Electrode Binder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and SBR Negative Electrode Binder Production Site of Key Manufacturer

Table 24. SBR Negative Electrode Binder Market: Company Product Type Footprint

Table 25. SBR Negative Electrode Binder Market: Company Product Application Footprint

Table 26. SBR Negative Electrode Binder Competitive Factors

Table 27. SBR Negative Electrode Binder New Entrant and Capacity Expansion Plans

Table 28. SBR Negative Electrode Binder Mergers & Acquisitions Activity

Table 29. United States VS China SBR Negative Electrode Binder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China SBR Negative Electrode Binder Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China SBR Negative Electrode Binder Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers SBR Negative Electrode Binder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers SBR Negative Electrode Binder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers SBR Negative Electrode Binder Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers SBR Negative Electrode Binder Production Market Share (2021-2026)

Table 37. China Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers SBR Negative Electrode Binder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers SBR Negative Electrode Binder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers SBR Negative Electrode Binder Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers SBR Negative Electrode Binder Production Market Share (2021-2026)

Table 42. Rest of World Based SBR Negative Electrode Binder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers SBR Negative Electrode Binder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers SBR Negative Electrode Binder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers SBR Negative Electrode Binder Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers SBR Negative Electrode Binder Production Market Share (2021-2026)

Table 47. World SBR Negative Electrode Binder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World SBR Negative Electrode Binder Production by Type (2021-2026) & (Tons)

Table 49. World SBR Negative Electrode Binder Production by Type (2027-2032) & (Tons)

Table 50. World SBR Negative Electrode Binder Production Value by Type (2021-2026) & (USD Million)

Table 51. World SBR Negative Electrode Binder Production Value by Type (2027-2032) & (USD Million)

Table 52. World SBR Negative Electrode Binder Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World SBR Negative Electrode Binder Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World SBR Negative Electrode Binder Production Value by Chemical Modification, (USD Million), 2021 & 2025 & 2032

Table 55. World SBR Negative Electrode Binder Production by Chemical Modification (2021-2026) & (Tons)

Table 56. World SBR Negative Electrode Binder Production by Chemical Modification (2027-2032) & (Tons)

Table 57. World SBR Negative Electrode Binder Production Value by Chemical Modification (2021-2026) & (USD Million)

Table 58. World SBR Negative Electrode Binder Production Value by Chemical Modification (2027-2032) & (USD Million)

Table 59. World SBR Negative Electrode Binder Average Price by Chemical Modification (2021-2026) & (US\$/Kg)

Table 60. World SBR Negative Electrode Binder Average Price by Chemical

Modification (2027-2032) & (US\$/Kg)

Table 61. World SBR Negative Electrode Binder Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World SBR Negative Electrode Binder Production by Product Form (2021-2026) & (Tons)

Table 63. World SBR Negative Electrode Binder Production by Product Form (2027-2032) & (Tons)

Table 64. World SBR Negative Electrode Binder Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World SBR Negative Electrode Binder Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World SBR Negative Electrode Binder Average Price by Product Form (2021-2026) & (US\$/Kg)

Table 67. World SBR Negative Electrode Binder Average Price by Product Form (2027-2032) & (US\$/Kg)

Table 68. World SBR Negative Electrode Binder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World SBR Negative Electrode Binder Production by Application (2021-2026) & (Tons)

Table 70. World SBR Negative Electrode Binder Production by Application (2027-2032) & (Tons)

Table 71. World SBR Negative Electrode Binder Production Value by Application (2021-2026) & (USD Million)

Table 72. World SBR Negative Electrode Binder Production Value by Application (2027-2032) & (USD Million)

Table 73. World SBR Negative Electrode Binder Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World SBR Negative Electrode Binder Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. Zeon Basic Information, Manufacturing Base and Competitors

Table 76. Zeon Major Business

Table 77. Zeon SBR Negative Electrode Binder Product and Services

Table 78. Zeon SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zeon Recent Developments/Updates

Table 80. Zeon Competitive Strengths & Weaknesses

Table 81. Nippon A&L Basic Information, Manufacturing Base and Competitors

Table 82. Nippon A&L Major Business

Table 83. Nippon A&L SBR Negative Electrode Binder Product and Services

Table 84. Nippon A&L SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Nippon A&L Recent Developments/Updates
Table 86. Nippon A&L Competitive Strengths & Weaknesses
Table 87. BASF Basic Information, Manufacturing Base and Competitors
Table 88. BASF Major Business
Table 89. BASF SBR Negative Electrode Binder Product and Services
Table 90. BASF SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. BASF Recent Developments/Updates
Table 92. BASF Competitive Strengths & Weaknesses
Table 93. LG Chem Basic Information, Manufacturing Base and Competitors
Table 94. LG Chem Major Business
Table 95. LG Chem SBR Negative Electrode Binder Product and Services
Table 96. LG Chem SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. LG Chem Recent Developments/Updates
Table 98. LG Chem Competitive Strengths & Weaknesses
Table 99. Shanghai Daowin Industrial Basic Information, Manufacturing Base and Competitors
Table 100. Shanghai Daowin Industrial Major Business
Table 101. Shanghai Daowin Industrial SBR Negative Electrode Binder Product and Services
Table 102. Shanghai Daowin Industrial SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Shanghai Daowin Industrial Recent Developments/Updates
Table 104. Shanghai Daowin Industrial Competitive Strengths & Weaknesses
Table 105. Shenzhen Haodyne Technology Basic Information, Manufacturing Base and Competitors
Table 106. Shenzhen Haodyne Technology Major Business
Table 107. Shenzhen Haodyne Technology SBR Negative Electrode Binder Product and Services
Table 108. Shenzhen Haodyne Technology SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Shenzhen Haodyne Technology Recent Developments/Updates
Table 110. Shenzhen Haodyne Technology Competitive Strengths & Weaknesses
Table 111. Huitian New Material Basic Information, Manufacturing Base and

Competitors

Table 112. Huitian New Material Major Business

Table 113. Huitian New Material SBR Negative Electrode Binder Product and Services

Table 114. Huitian New Material SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Huitian New Material Recent Developments/Updates

Table 116. Huitian New Material Competitive Strengths & Weaknesses

Table 117. ENEOS Materials Basic Information, Manufacturing Base and Competitors

Table 118. ENEOS Materials Major Business

Table 119. ENEOS Materials SBR Negative Electrode Binder Product and Services

Table 120. ENEOS Materials SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ENEOS Materials Recent Developments/Updates

Table 122. ENEOS Materials Competitive Strengths & Weaknesses

Table 123. Guangdong Pustar Material Technology Basic Information, Manufacturing Base and Competitors

Table 124. Guangdong Pustar Material Technology Major Business

Table 125. Guangdong Pustar Material Technology SBR Negative Electrode Binder Product and Services

Table 126. Guangdong Pustar Material Technology SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Guangdong Pustar Material Technology Recent Developments/Updates

Table 128. Guangdong Pustar Material Technology Competitive Strengths & Weaknesses

Table 129. Fujian Liangjingjing Technology Basic Information, Manufacturing Base and Competitors

Table 130. Fujian Liangjingjing Technology Major Business

Table 131. Fujian Liangjingjing Technology SBR Negative Electrode Binder Product and Services

Table 132. Fujian Liangjingjing Technology SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fujian Liangjingjing Technology Recent Developments/Updates

Table 134. Fujian Liangjingjing Technology Competitive Strengths & Weaknesses

Table 135. Xinxiang Jinbang Power Technology Basic Information, Manufacturing Base and Competitors

Table 136. Xinxiang Jinbang Power Technology Major Business

Table 137. Xinxiang Jinbang Power Technology SBR Negative Electrode Binder Product and Services

Table 138. Xinxiang Jinbang Power Technology SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Xinxiang Jinbang Power Technology Recent Developments/Updates

Table 140. Xinxiang Jinbang Power Technology Competitive Strengths & Weaknesses

Table 141. Puyang Blue Star New Material Basic Information, Manufacturing Base and Competitors

Table 142. Puyang Blue Star New Material Major Business

Table 143. Puyang Blue Star New Material SBR Negative Electrode Binder Product and Services

Table 144. Puyang Blue Star New Material SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Puyang Blue Star New Material Recent Developments/Updates

Table 146. Puyang Blue Star New Material Competitive Strengths & Weaknesses

Table 147. Trinseo Basic Information, Manufacturing Base and Competitors

Table 148. Trinseo Major Business

Table 149. Trinseo SBR Negative Electrode Binder Product and Services

Table 150. Trinseo SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Trinseo Recent Developments/Updates

Table 152. Trinseo Competitive Strengths & Weaknesses

Table 153. Shenzhen Yanyi New Materials Basic Information, Manufacturing Base and Competitors

Table 154. Shenzhen Yanyi New Materials Major Business

Table 155. Shenzhen Yanyi New Materials SBR Negative Electrode Binder Product and Services

Table 156. Shenzhen Yanyi New Materials SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shenzhen Yanyi New Materials Recent Developments/Updates

Table 158. Shenzhen Yanyi New Materials Competitive Strengths & Weaknesses

Table 159. Synthomer Basic Information, Manufacturing Base and Competitors

Table 160. Synthomer Major Business

Table 161. Synthomer SBR Negative Electrode Binder Product and Services

Table 162. Synthomer SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Synthomer Recent Developments/Updates

Table 164. Synthomer Competitive Strengths & Weaknesses

Table 165. Hansol Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Hansol Chemical Major Business

Table 167. Hansol Chemical SBR Negative Electrode Binder Product and Services

Table 168. Hansol Chemical SBR Negative Electrode Binder Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hansol Chemical Recent Developments/Updates

Table 170. Hansol Chemical Competitive Strengths & Weaknesses

Table 171. Global Key Players of SBR Negative Electrode Binder Upstream (Raw Materials)

Table 172. Global SBR Negative Electrode Binder Typical Customers

Table 173. SBR Negative Electrode Binder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. SBR Negative Electrode Binder Picture

Figure 2. World SBR Negative Electrode Binder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World SBR Negative Electrode Binder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World SBR Negative Electrode Binder Production (2021-2032) & (Tons)

Figure 5. World SBR Negative Electrode Binder Average Price (2021-2032) & (US\$/Kg)

Figure 6. World SBR Negative Electrode Binder Production Value Market Share by Region (2021-2032)

Figure 7. World SBR Negative Electrode Binder Production Market Share by Region (2021-2032)

Figure 8. North America SBR Negative Electrode Binder Production (2021-2032) & (Tons)

Figure 9. Europe SBR Negative Electrode Binder Production (2021-2032) & (Tons)

Figure 10. China SBR Negative Electrode Binder Production (2021-2032) & (Tons)

Figure 11. Japan SBR Negative Electrode Binder Production (2021-2032) & (Tons)

Figure 12. SBR Negative Electrode Binder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 15. World SBR Negative Electrode Binder Consumption Market Share by Region (2021-2032)

Figure 16. United States SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 17. China SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 18. Europe SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 19. Japan SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 20. South Korea SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 21. ASEAN SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 22. India SBR Negative Electrode Binder Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of SBR Negative Electrode Binder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for SBR Negative Electrode Binder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for SBR Negative Electrode

Binder Markets in 2025

Figure 26. United States VS China: SBR Negative Electrode Binder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: SBR Negative Electrode Binder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: SBR Negative Electrode Binder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers SBR Negative Electrode Binder Production Market Share 2025

Figure 30. China Based Manufacturers SBR Negative Electrode Binder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers SBR Negative Electrode Binder Production Market Share 2025

Figure 32. World SBR Negative Electrode Binder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World SBR Negative Electrode Binder Production Value Market Share by Type in 2025

Figure 34. 5%-20% Solid Content

Figure 35. >40% Solid Content

Figure 36. World SBR Negative Electrode Binder Production Market Share by Type (2021-2032)

Figure 37. World SBR Negative Electrode Binder Production Value Market Share by Type (2021-2032)

Figure 38. World SBR Negative Electrode Binder Average Price by Type (2021-2032) & (US\$/Kg)

Figure 39. World SBR Negative Electrode Binder Production Value by Chemical Modification, (USD Million), 2021 & 2025 & 2032

Figure 40. World SBR Negative Electrode Binder Production Value Market Share by Chemical Modification in 2025

Figure 41. Conventional SBR

Figure 42. Carboxylated SBR

Figure 43. Others

Figure 44. World SBR Negative Electrode Binder Production Market Share by Chemical Modification (2021-2032)

Figure 45. World SBR Negative Electrode Binder Production Value Market Share by Chemical Modification (2021-2032)

Figure 46. World SBR Negative Electrode Binder Average Price by Chemical Modification (2021-2032) & (US\$/Kg)

Figure 47. World SBR Negative Electrode Binder Production Value by Product Form,

(USD Million), 2021 & 2025 & 2032

Figure 48. World SBR Negative Electrode Binder Production Value Market Share by Product Form in 2025

Figure 49. Aqueous SBR Latex

Figure 50. Water-Dispersible SBR Powder

Figure 51. Others

Figure 52. World SBR Negative Electrode Binder Production Market Share by Product Form (2021-2032)

Figure 53. World SBR Negative Electrode Binder Production Value Market Share by Product Form (2021-2032)

Figure 54. World SBR Negative Electrode Binder Average Price by Product Form (2021-2032) & (US\$/Kg)

Figure 55. World SBR Negative Electrode Binder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World SBR Negative Electrode Binder Production Value Market Share by Application in 2025

Figure 57. Consumer Batteries

Figure 58. Energy Storage Batteries

Figure 59. Power Batteries

Figure 60. World SBR Negative Electrode Binder Production Market Share by Application (2021-2032)

Figure 61. World SBR Negative Electrode Binder Production Value Market Share by Application (2021-2032)

Figure 62. World SBR Negative Electrode Binder Average Price by Application (2021-2032) & (US\$/Kg)

Figure 63. SBR Negative Electrode Binder Industry Chain

Figure 64. SBR Negative Electrode Binder Procurement Model

Figure 65. SBR Negative Electrode Binder Sales Model

Figure 66. SBR Negative Electrode Binder Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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