

# Global SBR Latex Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global SBR Latex market size is expected to reach \$ 5600 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

SBR Latex, or Styrene-Butadiene Rubber Latex, is a waterborne synthetic polymer dispersion produced mainly by the emulsion copolymerization of styrene and butadiene, with optional functional monomers such as acrylic acid, methacrylic acid or itaconic acid used to produce carboxylated SBR latex grades. It is supplied as a liquid latex rather than a dry rubber, and its key commercial specifications typically include solids content, viscosity, particle size, pH, styrene-to-butadiene ratio, mechanical stability and carboxyl functionality. Compared with dry emulsion SBR rubber, SBR Latex is designed to remain in an aqueous dispersion form and to function primarily as a binder, coating latex, backing adhesive, modifier or film-forming polymer. Non-carboxylated SBR latex is commonly used in more general-purpose applications, while carboxylated SBR latex offers stronger adhesion, improved water resistance, better pigment and filler binding, higher mechanical stability and enhanced compatibility with inorganic materials. Its major end-use industries include paper and paperboard coating, carpet and textile backing, construction and cement mortar modification, adhesives and sealants, industrial coatings, foam rubber products and lithium-ion battery anode binders. In paper coating, it improves surface strength, printability, gloss and pigment binding; in carpet and textile backing, it fixes fibers and enhances dimensional stability; in construction materials, it improves flexibility, adhesion, crack resistance and water resistance; and in battery materials, high-performance SBR latex is used with graphite or silicon-based anode systems to maintain electrode integrity during charge-discharge cycles. Overall, SBR Latex is positioned as a versatile waterborne synthetic rubber latex whose market demand is driven by paper packaging, flooring and textile applications, polymer-modified construction materials, water-based adhesive systems and the

growing use of aqueous binders in lithium-ion batteries. Global production was 2,866.0 kilotons in 2025 and is projected to reach 3,732.7 kilotons by 2032. Growth is supported by the continued use of SBR latex as a binder, coating latex, backing adhesive, construction modifier and specialty waterborne polymer material across multiple industrial sectors.

Regionally, the market is increasingly led by Asia, especially China. China's SBR Latex production value was USD 1,264.76 million in 2025 and is forecast to reach USD 1,959.78 million by 2032, making it the largest and fastest-growing major production region in the report. North America and Europe remain important mature production bases, with 2025 production values of USD 819.83 million and USD 784.16 million, respectively, but their growth rates are lower than China and other emerging regions. Japan remains a smaller but technically important production base, supported by higher-specification latex applications.

The main market drivers are recurring demand from paper and paperboard coating, the expansion of waterborne adhesives and coating systems, rising adoption of higher-performance carboxylated grades, growth in lithium-ion battery anode binders and the cost-performance advantage of SBR latex versus alternative binder systems. Environmental and regulatory pressure also supports the broader shift from solvent-based materials to waterborne polymer dispersions. At the same time, raw-material volatility in styrene and butadiene makes cost pass-through, regional sourcing and supply-chain resilience increasingly important for producer profitability.

This report studies the global SBR Latex production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SBR Latex and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SBR Latex that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global SBR Latex total production and demand, 2021-2032, (Kilotons)

Global SBR Latex total production value, 2021-2032, (USD Million)

Global SBR Latex production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global SBR Latex consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: SBR Latex domestic production, consumption, key domestic manufacturers and share

Global SBR Latex production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global SBR Latex production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global SBR Latex production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global SBR Latex market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synthomer, BASF, Trinseo, Nippon A&L, LG Chem, Zeon, Mallard Creek Polymers, Hansol Chemical, ENEOS Materials, Nitriflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SBR Latex market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SBR Latex Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SBR Latex Market, Segmentation by Type:

Non-carboxylated SBR Latex

Carboxylated SBR Latex

Global SBR Latex Market, Segmentation by Solid Content:

Low-solids SBR Latex (52%)

Global SBR Latex Market, Segmentation by Film Hardness:

Soft SBR Latex

Medium / Balanced SBR Latex

Hard SBR Latex

Global SBR Latex Market, Segmentation by Application:

Paper and Paperboard Coating

Carpet and Textile Backing

Construction and Cement Mortar Modification

Adhesives, Sealants and Industrial Coatings

Battery Materials

Others

Companies Profiled:

Synthomer

BASF

Trinseo

Nippon A&L

LG Chem

Zeon

Mallard Creek Polymers

Hansol Chemical

ENEOS Materials

Nitriflex

Rizhao Kumho Jinma Chemical

Guangdong Chengming Chemicals

Hebei Haoze Chemical

Zhejiang Tianchen Rubber Industry

Hangzhou Longju

Shandong Qiaolong

Key Questions Answered:

1. How big is the global SBR Latex market?
2. What is the demand of the global SBR Latex market?
3. What is the year over year growth of the global SBR Latex market?
4. What is the production and production value of the global SBR Latex market?
5. Who are the key producers in the global SBR Latex market?
6. What are the growth factors driving the market demand?

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