

# Global SBC and its Derivatives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GE86DEAECB4EN.html>

Date: June 2024

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GE86DEAECB4EN

## Abstracts

According to our (Global Info Research) latest study, the global SBC and its Derivatives market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Styrenic block copolymers, commonly known as SBCs, belong to the family of thermoplastic elastomers. These polymers are consumed in bulk compared with other thermoplastic elastomers and exhibit properties similar to rubber, though they are processed as thermoplastics. They are added in additives and other high-performance polymeric compounds for the formulation of many products.

The paving and roofing segment dominated the market. The demand for SBC for paving and roofing applications is driven by the growth in infrastructural development in emerging countries, including India. Asphalt or bitumen used for roofing and paving applications require polymer modifiers to meet temperature and property requirements. SBC is the most common polymer used for bitumen modification. The growth of the real estate market in several developing countries will further fuel the adoption of SBCs and their derivatives.

The Global Info Research report includes an overview of the development of the SBC and its Derivatives industry chain, the market status of Paving and Roofing (Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)), Footwear (Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SBC and its Derivatives.

Regionally, the report analyzes the SBC and its Derivatives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SBC and its Derivatives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the SBC and its Derivatives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SBC and its Derivatives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SBC and its Derivatives market.

**Regional Analysis:** The report involves examining the SBC and its Derivatives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the SBC and its Derivatives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SBC and its Derivatives:

**Company Analysis:** Report covers individual SBC and its Derivatives manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards SBC and its Derivatives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Paving and Roofing, Footwear).

**Technology Analysis:** Report covers specific technologies relevant to SBC and its Derivatives. It assesses the current state, advancements, and potential future developments in SBC and its Derivatives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SBC and its Derivatives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

SBC and its Derivatives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Styrenic-Butadiene-Styrenic (SBS)

Hydrogenated Styrenic Block Copolymers (HSBC)

Styrene-Isoprene-Styrene (SIS)

### Market segment by Application

Paving and Roofing

Footwear

Advanced Material

Adhesives, Sealants, and Coatings

Other

#### Major players covered

Dynasol

Sinopec

LCY Chemical

PolyOne

TSRC

Versalis

A Schulman (Network Polymers)

Asahi Kasei Elastomers

BASF

Chevron Phillips Chemical

Chi Mei

Denka

En Chuan Chemical Industries

ExxonMobil

Firestone Polymers

Huntsman

JSR

Kumho Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SBC and its Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SBC and its Derivatives, with price, sales, revenue and global market share of SBC and its Derivatives from 2019 to 2024.

Chapter 3, the SBC and its Derivatives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SBC and its Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SBC and its Derivatives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SBC and its Derivatives.

Chapter 14 and 15, to describe SBC and its Derivatives sales channel, distributors, customers, research findings and conclusion.

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