

Global SBC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global SBC market size was valued at USD 6257.8 million in 2023 and is forecast to a readjusted size of USD 8624.5 million by 2030 with a CAGR of 4.7% during review period.

Styrenic block copolymer is also known as SBC. They belong to the group of thermoplastic elastomers (TPE). TPE have rubber like properties and are processed as thermoplastics.

The SBS segment accounted for the major shares of this market. Factors such as the growth in adhesive and compounding applications and the high adoption of polymer-modified asphalt for paving and roofing applications will contribute to the growth of the styrenic-butadiene-styrenic block copolymer market in the coming years.

The Global Info Research report includes an overview of the development of the SBC industry chain, the market status of Paving and Roofing (Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)), Footwear (Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SBC.

Regionally, the report analyzes the SBC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SBC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SBC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SBC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrenic-Butadiene-Styrenic (SBS), Hydrogenated Styrenic Block Copolymers (HSBC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SBC market.

Regional Analysis: The report involves examining the SBC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SBC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SBC:

Company Analysis: Report covers individual SBC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SBC This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Paving and Roofing, Footwear).

Technology Analysis: Report covers specific technologies relevant to SBC. It assesses the current state, advancements, and potential future developments in SBC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the SBC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SBC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Styrenic-Butadiene-Styrenic (SBS)

Hydrogenated Styrenic Block Copolymers (HSBC)

Styrene-Isoprene-Styrene (SIS)

Market segment by Application

Paving and Roofing

Footwear

Advanced Material

Other

Major players covered

China Petrochemical Corporation

Dynasol

LCY Group

PolyOne

TSRC

Zeon Chemicals

LG Chemicals

Chevron Phillips

En Chuan Chemicals

JSR Corporation

Eastman Chemical

Kumho Petrochemicals

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SBC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SBC, with price, sales, revenue and global market share of SBC from 2019 to 2024.

Chapter 3, the SBC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SBC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SBC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SBC.

Chapter 14 and 15, to describe SBC sales channel, distributors, customers, research findings and conclusion.

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