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Global SAW Components for Mobile Phones Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G120E1CE8D83EN.html
Date: April 2026
Pages: 123
Price: US$ 4,480.00 (Single User License)
ID: G120E1CE8D83EN

Abstracts

The global SAW Components for Mobile Phones market size is expected to reach $ 2789 million by 2032, rising at a market growth of 1.6% CAGR during the forecast period (2026-2032).

Mobile phone SAW components are a family of micro acoustic devices used in the RF front end of smartphones and adjacent mobile terminals, mainly including SAW filters, duplexers, quadplexers, and related acoustic filtering elements. Their core role is to enable target band selection, out of band rejection, transmit receive isolation, and multi path coexistence across cellular, GNSS, Wi-Fi, and Bluetooth environments, thereby improving signal to noise ratio, connection stability, positioning accuracy, and overall communication efficiency. The underlying technology paradigm is to use surface acoustic wave structures, including temperature compensated variants, to deliver low insertion loss, high attenuation, solid temperature stability, and high integration in very small packages, while the product roadmap continues to move toward smaller footprints, more multi band aggregation, and tighter system level coordination with RF front end modules. Official company pages show that Murata, KYOCERA, Qualcomm, Qorvo, TDK, Skyworks, Taiyo Yuden, and Sanan IC all position smartphones, 5G, mobile terminals, GNSS, Wi-Fi, and RFFE as important application areas for these products. Delivery models range from catalog filters, duplexers, and multiplexers to foundry, customization, and module oriented solutions tailored to customer system requirements. Overall, mobile SAW components should be viewed not as a single discrete device market, but as a foundational mobile communications device system evolving toward more bands, higher integration, lower loss, better thermal stability, and smaller size.

The core logic of the mobile SAW component industry has shifted from the supply of

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stand-alone filters to competition in micro-acoustic system capability under conditions of multi-band, multi-channel, and multi-standard coexistence. Official product frameworks from Murata, KYOCERA, Qualcomm, and Qorvo show that SAW components are no longer just discrete parts in a cellular chain. Instead, together with duplexers, quadplexers, multiplexers, GNSS filters, Wi?Fi coexistence filters, and RFFE modules, they form the foundational layer of the terminal RF front end. As 5G, high-precision GNSS positioning, faster Wi?Fi, and IoT connectivity continue to stack, the number of manageable bands, coexistence conflicts, and size constraints inside handsets all increase simultaneously. Industry requirements therefore extend beyond lower insertion loss and higher attenuation to smaller packages, better temperature stability, higher system matching efficiency, and faster mass-production readiness. As a result, competition is moving upward across the value chain, from single-device specification battles to platform capability, from catalog part sales to module-level coordinated delivery, and from isolated product management to complete micro-acoustic solutions built around terminal connectivity complexity.

From the supply-side perspective, Japanese vendors remain the technology and industrialization center of the mobile SAW component market, while mainland Chinese players are visibly catching up through manufacturing platform buildout, process upgrades, and scenario-based entry. The product depth, long-cycle manufacturing systems, and multi-generation technology roadmaps shown on the official websites of Murata, KYOCERA, TDK, Taiyo Yuden, and Nisshinbo indicate that this industry still depends heavily on combined accumulation in materials, process engineering, design, packaging, testing, and customer qualification. At the same time, mainland Chinese companies such as Sanan IC, Maxscend, Howay, and Microgate are no longer limited to concept validation. Their official pages already present filters, duplexers, GNSS-related products, or mobile-terminal-oriented capabilities, while also emphasizing scale manufacturing, system-level understanding, and faster local supply response as competitive advantages. Korean and Taiwanese suppliers are more specialized and foundry-oriented, as seen in SAWNICS' RF filter foundry positioning and Tai?Saw's catalog-based component supply. Over the next few years, the global leadership structure may not be rewritten quickly, but diversified regional sourcing, deeper localization, and rising importance of system-coordination capability are all highly likely.

From the perspective of demand and policy, the mobile SAW component industry still has a constructive medium-term outlook. On the demand side, smartphone connectivity complexity has not yet peaked, while GNSS, Wi?Fi, wearables, IoT, in-vehicle connectivity, and more edge devices are increasingly absorbing the same class of micro-acoustic filtering capability, turning the sector from a "smartphone-only market" into a

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broader “mobile connectivity device platform market.” On the supply side, companies such as Qualcomm, Skyworks, Taiyo Yuden, and Sanan IC all emphasize RFFE, filtering, system coordination, and highly reliable volume manufacturing, which indicates that customer procurement decisions are increasingly based on overall solution efficiency rather than the price of a single component. On the policy side, China continued to advance its 2025 5G “Yangfan” scale-application program and extended integrated-circuit tax incentives and local semiconductor support mechanisms, further reinforcing the drivers for terminal connectivity upgrades, domestic process investment, and local supply-chain completion. In other words, the growth drivers of the mobile SAW component industry have expanded from the traditional single variable of smartphone shipment volume to a four-factor resonance of multi-connectivity scenario expansion, 5G and higher-frequency demand upgrades, deeper system integration, and ongoing policy support. That is why the sector still offers an attractive growth slope.

This report studies the global SAW Components for Mobile Phones production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SAW Components for Mobile Phones and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SAW Components for Mobile Phones that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SAW Components for Mobile Phones total production and demand, 2021-2032, (K Units)

Global SAW Components for Mobile Phones total production value, 2021-2032, (USD Million)

Global SAW Components for Mobile Phones production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SAW Components for Mobile Phones consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SAW Components for Mobile Phones domestic production,

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consumption, key domestic manufacturers and share

Global SAW Components for Mobile Phones production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global SAW Components for Mobile Phones production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global SAW Components for Mobile Phones production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global SAW Components for Mobile Phones market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, KYOCERA, TAI-SAW, Qualcomm, Taiyo Yuden, TDK, Skyworks Solutions, Qorvo, Inc., Nisshinbo Micro Devices Inc., SAWNICS, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SAW Components for Mobile Phones market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SAW Components for Mobile Phones Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global SAW Components for Mobile Phones Market, Segmentation by Type:

Filter

Duplexer

Global SAW Components for Mobile Phones Market, Segmentation by Application Scenario:

Cellular Mobile Communication

GNSS Positioning

Wi?Fi/Bluetooth

IoT

Global SAW Components for Mobile Phones Market, Segmentation by Process Route:

Standard SAW

TC?SAW

Bonding TC?SAW

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I.H.P. SAW

Global SAW Components for Mobile Phones Market, Segmentation by Application:

Cellular Bands

GPS

GNSS

Others

Companies Profiled:

Murata

KYOCERA

TAI-SAW

Qualcomm

Taiyo Yuden

TDK

Skyworks Solutions

Qorvo, Inc.

Nisshinbo Micro Devices Inc.

SAWNICS, Inc.

Maxscend Microelectronics Company Limited

Howay Technologies Co., Ltd.

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Shenzhen Microgate Technology Co., Ltd.

Xiamen Sanan Integrated Circuit Co., Ltd.

Temwell Corporation

Key Questions Answered:

1. How big is the global SAW Components for Mobile Phones market?
2. What is the demand of the global SAW Components for Mobile Phones market?
3. What is the year over year growth of the global SAW Components for Mobile Phones market?
4. What is the production and production value of the global SAW Components for Mobile Phones market?
5. Who are the key producers in the global SAW Components for Mobile Phones market?
6. What are the growth factors driving the market demand?

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