

Global SAW Component Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SAW Component market size was valued at US\$ 6482 million in 2025 and is forecast to a readjusted size of US\$ 11496 million by 2032 with a CAGR of 8.5% during review period.

SAW components are key RF passive devices that use the surface acoustic wave effect to perform frequency selection, isolation, multiplexing, and frequency control. Their core purpose is to allow target frequency bands to pass efficiently in complex wireless links, while suppressing adjacent-channel and out-of-band interference, and separating transmit and receive signals in systems where both coexist. Based on the product scope shown on official product pages, this category is not limited to a single SAW filter, but has expanded into a device family that includes filters, duplexers, diplexers or multiplexers, resonators, and certain frequency control devices. Its core technical paradigm is to use piezoelectric materials and fine patterning processes to convert surface acoustic wave propagation characteristics into standard products that can be mass-produced, packaged, and directly mounted into RF signal chains. Typical applications are concentrated in smartphones and tablets, Wi-Fi and Bluetooth modules, GPS and GNSS positioning, ISM and IoT devices, smart meters, automotive wireless and battery management systems, base stations and cellular infrastructure, satellite and CATV, industrial communications, and certain radar scenarios. Corresponding customers mainly include handset and communications equipment manufacturers, automotive electronics and industrial equipment makers, module and solution providers, and RF engineering teams that require catalog-based sourcing or joint development. Common delivery forms include standard catalog parts, compact SMD devices, duplexer and multiplexer arrays, resonators, and customized or foundry services.

The foundation of the SAW component industry remains highly solid because it serves the most fundamental and rigid RF signal management needs in wireless systems. Whether in smartphones, tablets, routers, smart meters, GNSS terminals, industrial wireless nodes, or satellite reception equipment, as long as a system needs target-band transmission, adjacent-channel suppression, transmit-receive isolation, and frequency stability under limited spectrum resources, SAW devices continue to hold strong engineering value. Official product portfolios show that the industry is no longer confined to standalone filters, but has evolved into a coordinated device ecosystem comprising filters, duplexers, quadplexers, multiplexers, resonators, and certain frequency control devices. This structure indicates that SAW components are not merely a single-part market, but a critical base layer within the broader RF front-end architecture. As terminal design moves toward higher integration, smaller form factors, and more complex band combinations, customers are simultaneously demanding lower insertion loss, higher selectivity, more stable temperature performance, and scalable supply capability. This trend strengthens the long-term advantage of vendors with deep process know-how and large-scale manufacturing capacity.

From a growth perspective, incremental demand for SAW components is expanding from traditional mobile communications into broader wireless scenarios. One clear trend is that IoT and automotive electronics are becoming new volume drivers. Kyocera has already highlighted smart meters and 2.4GHz wBMS as SAW-related application scenarios, while TAIYO YUDEN directly positions its RF devices for automotive applications with high-reliability capability. This means the demand boundary for SAW is expanding from consumer electronics into industrial and vehicle-based systems. At the same time, 3GPP Release 17 introduced RedCap, NTN, and enhanced RF requirements for FR1, creating a clearer roadmap for medium-speed, low-power, wide-coverage 5G IoT devices, which typically rely more on cost-effective and mature RF filtering and isolation solutions. Combined with the IEA expectation that global electric car sales will exceed 20 million units in 2025, automotive connectivity, wireless battery management, remote monitoring, and assisted positioning are all likely to drive additional demand for components spanning sub-1GHz through L-band. In that sense, SAW components are not a category moving toward marginalization, but a foundational segment that continues to benefit from the diffusion of new wireless end devices.

From the standpoint of competition and regional specialization, the SAW component industry has already formed a relatively clear global supply network, with East Asia as the absolute core production region. Vendors in Japan, South Korea, mainland China, and Taiwan hold the strongest positions in mass production depth, catalog breadth,

package miniaturization, and automotive-grade reliability, while European and U.S. suppliers maintain solid positions in niche frequencies, navigation, industrial communications, customization, and supplementary supply. This does not imply a closed market. On the contrary, it shows that the industry has a strongly global sales character. Microsaw explicitly states worldwide supply, while Qorvo's application pages span Wi-Fi, Bluetooth, cellular infrastructure, automotive, CATV, satellite, and aerospace, and Murata and Temwell likewise target engineering customers across regions and industries. At the same time, the EU Radio Equipment Directive continues to impose requirements around safety, spectrum efficiency, privacy, and software-related compliance for wireless equipment. As compliance thresholds and validation costs rise, the primary beneficiaries are typically not low-end substitutes, but established suppliers capable of offering stable parameters, consistent quality, long-term supply, and engineering support. Accordingly, the industry is more likely to move toward a healthy expansion pattern of large-scale leading manufacturers plus regional specialty suppliers, rather than pure price competition.

This report is a detailed and comprehensive analysis for global SAW Component market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SAW Component market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAW Component market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAW Component market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAW Component market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SAW Component

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SAW Component market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing Co., Ltd., Kyocera Corporation, Nisshinbo Micro Devices Inc., TAIYO YUDEN CO., LTD., NIHON DEMPA KOGYO CO., LTD., Qorvo, Inc., SAW COMPONENTS Dresden GmbH, Microsaw Oy, ECS Inc., Raltron Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SAW Component market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wave Filter

Resonator

Oscillator

Other

Market segment by Product Form

Bandpass Filtering

Transmit Receive Isolation

Multi Frequency Multiplexing

Frequency Stabilization

Market segment by Supply Mode

Standard Production

Custom Development

Market segment by Application

Telecom

Electronic Product

Aviation

Automobile

Other

Major players covered

Murata Manufacturing Co., Ltd.

Kyocera Corporation

Nisshinbo Micro Devices Inc.

TAIYO YUDEN CO., LTD.

NIHON DEMPA KOGYO CO., LTD.

Qorvo, Inc.

SAW COMPONENTS Dresden GmbH

Microsaw Oy

ECS Inc.

Raltron Electronics

TechPoint Golledge

ITF Co., Ltd.

SAWNICS Inc.

C-Tech Co., Ltd.

Tai-Saw Technology Co., Ltd.

Walsin Technology Corporation

Temwell Corporation

Shenzhen Yangxing Technology Co., Ltd.

Vanlong Technology Co., Ltd.

Wuhan TGS Crystals Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SAW Component product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SAW Component, with price, sales quantity, revenue, and global market share of SAW Component from 2021 to 2026.

Chapter 3, the SAW Component competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SAW Component breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SAW Component market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SAW

Component.

Chapter 14 and 15, to describe SAW Component sales channel, distributors, customers, research findings and conclusion.

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