

Global Satellite Star Sensor Processing Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Satellite Star Sensor Processing Board market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 264 million by 2032 with a CAGR of 8.6% during review period.

Satellite star sensor processing board are dedicated space grade electronics boards installed inside a star tracker or paired with a star tracker optical head to support high accuracy spacecraft attitude determination. They perform image acquisition, detector readout control, star centroid extraction, star pattern recognition, onboard star catalog matching, quaternion calculation, data buffering, interface communication, autonomous status monitoring, and fault detection. The main product forms include image acquisition boards, detector readout boards, star identification processing boards, attitude computation boards, electronic units, processing electronics modules, and compact integrated processing modules for small satellite star trackers. Core technologies include radiation tolerant or high reliability circuit design, CMOS or CCD detector interfaces, FPGA and DSP based parallel processing, embedded star catalog management, low noise signal acquisition, thermal and electromagnetic compatibility design, spacecraft bus communication, and autonomous lost in space and tracking algorithms. Key specifications usually include attitude accuracy, update rate, power consumption, mass, interface protocol, radiation tolerance, operating temperature, limiting magnitude, reacquisition capability, reliability level, and compatibility with satellite attitude determination and control systems. The product is mainly used in low Earth orbit remote sensing satellites, communication satellites, navigation satellites, scientific spacecraft, deep space probes, small satellite constellations, and commercial space platforms. In 2025, global shipments of satellite star tracker processing boards

are estimated at about 8,600 units, with an average industry price of about 16.6 K USD/unit and an average gross margin of about 45%?55%.

Satellite star sensor processing board sit between space optical sensing hardware and spacecraft attitude determination systems. Their role is to turn raw star field images into usable attitude information through image acquisition, star extraction, catalog matching, and quaternion calculation. The upstream supply chain includes radiation tolerant semiconductors, CMOS or CCD detectors, FPGA and DSP devices, memory, power management chips, space grade connectors, and high reliability printed circuit boards. The midstream is led by star tracker manufacturers, space electronics module suppliers, and selected satellite platform companies that integrate hardware, embedded algorithms, calibration procedures, and environmental qualification. Downstream demand comes from remote sensing satellites, communication satellites, navigation spacecraft, scientific missions, deep space probes, and commercial small satellite constellations. As spacecraft platforms become smaller, more standardized, and more frequently produced, the value of this product is increasingly defined by processing architecture, onboard algorithms, star catalog management, radiation tolerance, and proven in orbit reliability rather than by bare board manufacturing alone.

The competitive landscape is developing along two parallel tracks. High reliability missions require long flight heritage, radiation hardening, strict thermal stability, robust reacquisition performance, and strong mission assurance, which keeps entry barriers high and the supplier base relatively concentrated. Small satellite and constellation programs, by contrast, emphasize lower power consumption, lower mass, faster delivery, and more cost effective integration, which is pushing processing electronics toward compact, modular, and production friendly designs. Industry consolidation, commercial space investment, product refresh cycles, and greater standardization of satellite platforms are gradually moving star tracker electronics from a purely project based aerospace component model toward a more repeatable commercial component supply model. Even so, qualification cycles remain long, customers are conservative, and mission failure risk gives proven suppliers a clear advantage.

Policy and supply chain factors are becoming more important to market development. Space infrastructure, sovereign remote sensing capability, secure communications, and domestic satellite component supply have become strategic priorities in many regions, supporting localized production of star tracker electronics, radiation tolerant components, and attitude determination subsystems. Future demand will be supported by continued deployment of commercial constellations, higher redundancy requirements, more complex deep space and scientific missions, and broader use of

small satellite platforms. At the same time, the market faces natural limits: star tracker prices are falling in batch procurement, processing boards are increasingly integrated into compact star tracker assemblies, some satellite platform companies are developing in house capabilities, and multi sensor fusion may reduce the value of standalone electronics in certain applications. Overall, this remains a small but technically demanding segment with steady growth, high qualification barriers, and stronger long term prospects in missions that require reliable autonomous attitude determination.

This report is a detailed and comprehensive analysis for global Satellite Star Sensor Processing Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Satellite Star Sensor Processing Board market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Satellite Star Sensor Processing Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Satellite Star Sensor Processing Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Satellite Star Sensor Processing Board market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Satellite Star Sensor Processing Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Satellite Star Sensor Processing Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sodern SAS, Jena-Optronik GmbH, Leonardo S.p.A., Terma A/S, BAE Systems, Inc., Rocket Lab USA, Inc., Blue Canyon Technologies LLC, Redwire Corporation, arcsec N.V., AAC Clyde Space AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Satellite Star Sensor Processing Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standalone Processing Boards

Separated Electronic Units

Integrated Optical Head Electronics

Compact Processing Modules

Custom Flight Electronics Assemblies

Others

Market segment by Radiation Hardness Level

Rad-Hard / Class-Q (?100 krad(Si))

Rad-Tolerant / Engineering Grade (30?100 krad(Si))

COTS-Based / Non-Rad-Hard (60 arcsec)

Others

Market segment by Application

Earth Observation Satellites

Communication Satellites

Navigation Satellites

Others

Major players covered

Sodern SAS

Jena-Optronik GmbH

Leonardo S.p.A.

Terma A/S

BAE Systems, Inc.

Rocket Lab USA, Inc.

Blue Canyon Technologies LLC

Redwire Corporation

arcsec N.V.

AAC Clyde Space AB

CubeSpace Satellite Systems RF Pty Ltd

TY-Space Technology (Beijing) Ltd.

Solar MEMS Technologies S.L.

KAIROSPACE Co., Ltd.

VECTRONIC Aerospace GmbH

Voyager Technologies, Inc.

Chang Guang Satellite Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Satellite Star Sensor Processing Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Satellite Star Sensor Processing Board, with price, sales quantity, revenue, and global market share of Satellite Star Sensor Processing Board from 2021 to 2026.

Chapter 3, the Satellite Star Sensor Processing Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Satellite Star Sensor Processing Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Satellite Star Sensor Processing Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Satellite Star Sensor Processing Board.

Chapter 14 and 15, to describe Satellite Star Sensor Processing Board sales channel, distributors, customers, research findings and conclusion.

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