

Global Satellite Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Satellite Sensor market size is expected to reach \$ 600 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of spaceborne sensors reached approximately 20,000 units, with an average price of around \$20,000 per unit.

Spaceborne sensors are specialized sensing devices installed on satellite platforms. They utilize technologies such as optical imaging, inertial measurement, magnetic field detection, and satellite navigation to acquire data—including attitude angles, angular velocity, linear acceleration, magnetic field vectors, position, velocity, and time—and supply these measurements to the satellite's attitude and orbit control system, guidance and navigation system, and onboard computer. This study focuses on platform-level sensor units and modules, including star trackers, sun sensors, Earth sensors, magnetometers, gyroscopes, inertial measurement units (IMUs), and spaceborne GNSS receivers. Star trackers obtain high-precision inertial attitude by identifying stars and comparing them against star catalogs, while sun sensors and magnetometers are primarily used for attitude acquisition, safe-mode operations, and auxiliary attitude determination.

The upstream sector primarily encompasses the supply of radiation-hardened CMOS and CCD image sensors, MEMS inertial chips, magnetic sensing components, optical lenses, baffles, FPGAs, processors, space-grade electronic components, precision structural parts, and calibration/testing equipment.

The downstream sector primarily serves manufacturers of communication satellites, remote sensing satellites, navigation satellites, scientific probes, manned spacecraft,

and satellite internet constellations; these sensors are integrated into the complete satellite as critical components of attitude and orbit control systems and guidance and navigation systems.

Key market drivers include the following:

Satellite applications are shifting from single-mode imaging to multi-source sensing. The core growth in demand for spaceborne sensors stems from the continuous expansion of missions in remote sensing, meteorology, oceanography, agriculture, environmental monitoring, disaster warning, defense reconnaissance, and space science. As satellite platforms evolve toward miniaturization, networking, and low-Earth orbit (LEO) constellations, individual satellites are moving beyond single imaging tasks to adopt multi-source fusion capabilities?integrating optical, infrared, microwave, radar, hyperspectral, and attitude/orbit sensing technologies?thereby driving an increase in both the variety and quantity of onboard sensors.

Commercial space activities and LEO constellations are fueling demand for mass-produced units. In the past, spaceborne sensors primarily served large-scale scientific research or military satellites, characterized by project-based development. Today, the rise of commercial remote sensing, Earth observation, LEO communication constellations, and on-orbit servicing missions is driving a shift from customized, low-volume production toward standardization, modularity, and volume procurement. As satellite manufacturing cycles shorten, sensor manufacturers must deliver products that offer higher reliability, lower power consumption, lighter weight, and easier integration.

High reliability and the push for domestic production are driving supply chain upgrades. The space environment imposes rigorous demands regarding radiation resistance, thermal cycling, vibration and shock tolerance, operational longevity, and on-orbit calibration capabilities; consequently, customers place a premium on long-term flight heritage and consistent quality. Meanwhile, as nations increasingly prioritize the autonomy and security of their space infrastructure, the localization of core detectors, optical components, MEMS devices, inertial sensors, and spaceborne electronics is accelerating, creating opportunities for domestic suppliers to rapidly enter specialized sensor markets.

This report studies the global Satellite Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Satellite

Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Satellite Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Satellite Sensor total production and demand, 2021-2032, (Units)

Global Satellite Sensor total production value, 2021-2032, (USD Million)

Global Satellite Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Satellite Sensor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Satellite Sensor domestic production, consumption, key domestic manufacturers and share

Global Satellite Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Satellite Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Satellite Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Satellite Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin, Airbus, L3Harris, Ball Aerospace, General Dynamics, China Aerospace Science and Technology Corporation (CASC), Northrop Grumman, Leonardo, Raytheon, Leidos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Satellite Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Satellite Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Satellite Sensor Market, Segmentation by Type:

Active Satellite Sensor

Passive Satellite Sensor

Global Satellite Sensor Market, Segmentation by Technology:

CMOS Optical Imaging Technology

CCD Optical Imaging Technology

MEMS Inertial Sensing Technology

Other

Global Satellite Sensor Market, Segmentation by Spatial Resolution:

Ultra-high Resolution:

High Resolution: 1 ~ 5 m

Medium Resolution: 5 ~ 30 m

Low Resolution: > 30 m

Global Satellite Sensor Market, Segmentation by Application:

Commercial

Government

Military

Others

Companies Profiled:

Lockheed Martin

Airbus

L3Harris

Ball Aerospace

General Dynamics

China Aerospace Science and Technology Corporation (CASC)

Northrop Grumman

Leonardo

Raytheon

Leidos

Key Questions Answered:

1. How big is the global Satellite Sensor market?
2. What is the demand of the global Satellite Sensor market?
3. What is the year over year growth of the global Satellite Sensor market?
4. What is the production and production value of the global Satellite Sensor market?
5. Who are the key producers in the global Satellite Sensor market?
6. What are the growth factors driving the market demand?

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