

Global Satellite Magnetorquers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Satellite Magnetorquers market size was valued at US\$ 39.47 million in 2025 and is forecast to a readjusted size of US\$ 78.94 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Satellite Magnetorquers sales reached approximately 6,994 Units, with an average global market price of around 5,485 USD per Unit.

A satellite magnetorquer is an electromagnetic attitude-control actuator used on spacecraft to generate a controllable magnetic dipole moment. By driving current through a coil or wound magnetic core, the device creates a magnetic field that interacts with the Earth's geomagnetic field and produces external control torque.

Magnetorquers are widely used for initial detumbling, coarse attitude control, momentum unloading of reaction wheels, auxiliary control in momentum-biased spacecraft, gravity-gradient stabilization support, and low-cost attitude control for CubeSats, nanosatellites, microsatellites, and selected larger spacecraft. Major product forms include magnetic-core torque rods, air-core coil magnetorquers, PCB-integrated planar magnetorquers, three-axis magnetorquer boards, high-dipole custom magnetorquers, and magnetorquer modules with integrated drive electronics. Key specifications include magnetic dipole moment, power consumption, mass, dimensions, residual magnetic moment, controllability, thermal range, radiation tolerance, interface design, and flight heritage.

Satellite magnetorquers are basic actuators within satellite AOCS/ADCS architectures. Their physical structure is relatively simple, but the commercial barrier lies in space-grade reliability, magnetic-moment calibration, thermal-vacuum and vibration

qualification, EMC control, production repeatability, and flight heritage. Based on industry benchmarking, standardized CubeSat/SmallSat magnetorquer products generally carry an estimated gross margin of 35%–50%; suppliers with flight heritage, qualified product lines, and constellation-level delivery capability can reach 45%–60%; low-volume customized projects may fall to 25%–40% due to engineering, qualification, and non-recurring development costs. Upstream inputs include enamelled copper wire, high-permeability magnetic alloys, PCB/driver electronics, connectors, structural parts, potting materials, and space-grade electronic components. Midstream suppliers manufacture magnetorquer rods, air-core coils, three-axis magnetorquer assemblies, and integrated ADCS modules. Downstream customers include satellite bus manufacturers, CubeSat/SmallSat integrators, EO/communications/IoT/weather constellation operators, research institutes, and defense space programs.

Market Development Opportunities & Main Driving Factors

The main growth logic of the satellite magnetorquer market comes from the continued expansion of small satellites, CubeSats, and LEO constellations. Government and commercial customers are accelerating the deployment of small satellites for Earth observation, communications, maritime surveillance, weather monitoring, national security, and scientific missions, directly increasing demand for ADCS actuators. Magnetorquers offer a simple structure, low power consumption, low mass, no propellant requirement, and relatively controlled cost. They are commonly used for detumbling, attitude stabilization, and reaction-wheel momentum dumping, making them highly standardized components in small-satellite platforms. As constellation projects move from single-satellite development to batch delivery, customers are placing greater emphasis on delivery lead time, reliability, batch consistency, and supply-chain stability. Suppliers with automated winding, standardized product families, flight heritage, and system-integration capability are positioned to secure stronger pricing power.

Market Challenges, Risks, & Restraints

Although satellite magnetorquers are mature components, their performance is constrained by the Earth's magnetic field and orbital environment. They are usually insufficient as standalone actuators for high-precision or high-agility payloads and must work together with reaction wheels, star trackers, magnetometers, and control algorithms. Their applicability is relatively limited for medium/high-orbit, deep-space, or rapid-maneuvering missions. On the supply side, key risks include long space-grade qualification cycles, high customer certification barriers, slow accumulation of flight heritage, and cost pressure from magnetic cleanliness, thermal stability, outgassing,

radiation, and launch vibration testing. LEO congestion and space-debris regulation are also raising reliability requirements for satellite platforms, pushing downstream customers to pay more attention to attitude-control reliability, redundancy, and end-of-life disposal capability.

Downstream Demand Trends

Downstream demand is shifting from research-oriented, project-based procurement toward constellation-based, platform-based, and modular procurement. Small-satellite platform companies increasingly prefer flight-proven standard magnetorquers or complete ADCS subsystems to shorten development cycles and reduce integration risk. At the same time, communications, Earth observation, IoT, and defense constellation customers are placing higher requirements on supply consistency, traceable production, long-term maintenance, and batch delivery capability. Future demand growth will come not only from new satellite launches, but also from satellite platform upgrades, redundant attitude-control configurations, reaction-wheel momentum management, and stricter mission-reliability requirements. For suppliers, a standalone magnetorquer has limited value per satellite, but extending into three-axis magnetorquers, reaction wheels, magnetometers, control algorithms, and complete ADCS modules can significantly increase value per satellite and customer stickiness.

This report is a detailed and comprehensive analysis for global Satellite Magnetorquers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Satellite Magnetorquers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Magnetorquers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Magnetorquers market size and forecasts, by Type and by Application,

in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Magnetorquers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Satellite Magnetorquers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Satellite Magnetorquers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NewSpace Systems, AAC Clyde Space, Kongsberg NanoAvionics, CubeSpace, SPUTNIX, IAI - Tamam, Meisei Electric, ZARM Technik, GomSpace, Custom Coils, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Satellite Magnetorquers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-axis Magnetorquers

Three-axis Magnetorquers

Market segment by Physical Form

Magnetorquer Rods

Air-core Coils

Embedded PCB Coils

Market segment by Core Material

Ferromagnetic Core

Coreless Core

Market segment by Satellite Scale

Micro/Nano Class

SmallSat Class

Large Class

Market segment by Application

CubeSat

MicroSat and NanoSat

Others

Major players covered

NewSpace Systems

AAC Clyde Space

Kongsberg NanoAvionics

CubeSpace

SPUTNIX

IAI - Tamam

Meisei Electric

ZARM Technik

GomSpace

Custom Coils

Tensor Tech

GITAI

Space Inventor

SENSORPIA

LusoSpace

Cayuga Astronautics

Chang Guang Satellite Technology

Hunan Hangsheng Satellite Technology

Hunan Lanyue

mu Space

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Satellite Magnetorquers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Satellite Magnetorquers, with price, sales quantity, revenue, and global market share of Satellite Magnetorquers from 2021 to 2026.

Chapter 3, the Satellite Magnetorquers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Satellite Magnetorquers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Satellite Magnetorquers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Satellite Magnetorquers.

Chapter 14 and 15, to describe Satellite Magnetorquers sales channel, distributors, customers, research findings and conclusion.

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