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Global Satellite IoT Connectivity Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Satellite IoT Connectivity Services market size was valued at US$ 679 million in 2025 and is forecast to a readjusted size of US$ 2120 million by 2032 with a CAGR of 17.6% during review period.

In 2025, the global Satellite IoT Connectivity Services market reached approximately USD 660 million, with mature low-rate satellite IoT services typically priced by connected device, message volume, data packet, or platform subscription, and monthly connectivity fees per terminal generally ranging from several US dollars to over ten US dollars. Satellite IoT Connectivity Services refer to low-rate, low-power, wide-area data connectivity services delivered through low Earth orbit, geostationary orbit, or multi-orbit satellite communication networks for remote sensors, asset tracking terminals, industrial equipment, vehicles, maritime facilities, and field operation devices. These services use satellite links as the core communication bearer and support status reporting, location data transmission, alarm delivery, short data messaging, remote monitoring, and basic control command delivery, mainly serving maritime, energy, transportation and logistics, agriculture, environmental monitoring, mining, and remote industrial asset management scenarios where terrestrial network coverage is limited or continuous connectivity is required.

With the deployment of LEO constellations, the maturation of 3GPP NTN standards, and the commercialization of satellite cellular integrated services, satellite IoT is gradually moving from customized satellite messaging solutions toward standardized, lower-cost, and scalable connectivity services.

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In terms of market growth, the global Satellite IoT Connectivity Services market reached approximately USD 660 million in 2025, is expected to reach USD 780 million in 2026, and is projected to grow to USD 2,110 million by 2032, representing a CAGR of approximately 18.0% from 2026 to 2032. Growth is mainly driven by three factors: rising demand for digital management of remote assets, especially in energy, maritime, logistics, and agriculture; the commercialization of 3GPP NTN services led by companies such as Sateliot, Skylo, and OQ Technology; and deeper collaboration between satellite operators and telecom IoT platforms, which is helping satellite IoT shift from project-based deployment to standardized connectivity subscription models.

From a competitive perspective, established satellite communication companies such as Iridium, ORBCOMM, Viasat, and Globalstar continue to benefit from strong network assets, customer bases, and experience in industrial scenarios. Emerging players such as Sateliot, OQ Technology, Skylo, Lacuna Space, Myriota, Kin?is, and FOSSA are building differentiated positions in 3GPP NTN, LPWAN direct-to-satellite connectivity, and low-power small-data services. In China, Beijing Guodian Gaoke Technology, Zhejiang Shikong Daoyu Technology, Aerospace Xingyun Technology, SpaceIoT, China Mobile IoT, and China Unicom are advancing local satellite IoT networks and applications. Overall, although the market remains smaller than satellite broadband and direct-to-device consumer satellite communication in the near term, its clear industrial demand, limited substitutability, and strategic value make it a high-potential niche within the broader satellite communications ecosystem.

This report is a detailed and comprehensive analysis for global Satellite IoT Connectivity Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Satellite IoT Connectivity Services market size and forecasts, in consumption value ($ Million), 2021-2032

Global Satellite IoT Connectivity Services market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

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Global Satellite IoT Connectivity Services market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Satellite IoT Connectivity Services market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Satellite IoT Connectivity Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Satellite IoT Connectivity Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iridium Communications Inc., ORBCOMM Inc., Viasat, Inc., Globalstar, Inc., EchoStar Corporation, Skylo Technologies, Omnispace, LLC, eSAT Global, Inc., Sateliot, S.A., OQ Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Satellite IoT Connectivity Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Proprietary Satellite Messaging Services

Standardized Cellular NTN Services

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Satellite LPWAN Services

Other

Market segment by Data Interaction Capability

Uplink-only Data Services

Two-way Messaging Services

Managed Data Connectivity Services

Other

Market segment by Application

Maritime

Energy

Transportation

Agriculture

Environment

Industrial Assets

Other

Market segment by players, this report covers

Iridium Communications Inc.

ORBCOMM Inc.

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Viasat, Inc.

Globalstar, Inc.

EchoStar Corporation

Skylo Technologies

Omnispace, LLC

eSAT Global, Inc.

Sateliot, S.A.

OQ Technology

Astrocast SA

Kin?is

Lacuna Space Ltd.

Plan-S

FOSSA Systems S.L.

Apogeo Space S.r.l.

Myriota Pty Ltd

Wyld Networks AB

Hiber B.V.

Fleet Space Technologies

hiSky Ltd.

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Thuraya Telecommunications Company

HISPASAT, S.A.

Eutelsat Group

SES S.A.

Beijing Guodian Gaoke Technology Co., Ltd.

Zhejiang Shikong Daoyu Technology Co., Ltd.

Aerospace Xingyun Technology Co., Ltd.

SpaceIoT

China Mobile IoT Company Limited

China United Network Communications Group Co., Ltd.

Deutsche Telekom IoT

Vodafone IoT

Tele2 IoT

Soracom, Inc.

SoftBank Corp.

Verizon Business

Eseye

Monogoto

floLIVE

emnify GmbH

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Giesecke+Devrient GmbH

Kacific Broadband Satellites Group

Telkomsat

Bharat Sanchar Nigam Limited

Hughes Communications India Private Limited

Dhruva Space Private Limited

SKY Perfect JSAT Corporation

Telespazio S.p.A.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Satellite IoT Connectivity Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Satellite IoT Connectivity Services, with revenue, gross margin, and global market share of Satellite IoT Connectivity Services from 2021 to 2026.

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Chapter 3, the Satellite IoT Connectivity Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Satellite IoT Connectivity Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Satellite IoT Connectivity Services.

Chapter 13, to describe Satellite IoT Connectivity Services research findings and conclusion.

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