

Global Satellite IoT Baseband Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Satellite IoT Baseband Chip market size is expected to reach \$ 1971 million by 2032, rising at a market growth of 29.3% CAGR during the forecast period (2026-2032).

Satellite IoT Baseband Chip is a modem or baseband semiconductor used to connect low-power IoT terminals to satellite networks, including NB-IoT NTN, LTE-M NTN, LoRa satellite and proprietary satellite IoT links. It enables remote asset tracking, metering, maritime monitoring and emergency messaging where terrestrial networks are unavailable. In 2025, global Satellite IoT Baseband Chip production reached approximately 18,000 K units.

The market is being created by the convergence of cellular IoT and satellite connectivity. 3GPP NTN standards make it easier for existing cellular modem vendors and module makers to serve satellite IoT applications without building fully proprietary stacks.

Near-term demand is strongest in asset tracking, energy, agriculture, maritime and emergency communication. These applications value coverage and low power more than high data rate, so module cost, antenna design and satellite service pricing are critical.

Commercial deployment will depend on satellite constellation build-out and service partnerships. The market is still small compared with terrestrial IoT chips, but it has a strong growth profile because global coverage solves use cases that cellular networks cannot economically address.

This report studies the global Satellite IoT Baseband Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Satellite IoT Baseband Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Satellite IoT Baseband Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Satellite IoT Baseband Chip total production and demand, 2021-2032, (K Pcs)

Global Satellite IoT Baseband Chip total production value, 2021-2032, (USD Million)

Global Satellite IoT Baseband Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Satellite IoT Baseband Chip consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Satellite IoT Baseband Chip domestic production, consumption, key domestic manufacturers and share

Global Satellite IoT Baseband Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Satellite IoT Baseband Chip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Satellite IoT Baseband Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Satellite IoT Baseband Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qualcomm, MediaTek, Sony Altair, Semtech, Nordic Semiconductor, Sequans, UNISOC, ASR Microelectronics, Eigencomm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Satellite IoT Baseband Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Satellite IoT Baseband Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Satellite IoT Baseband Chip Market, Segmentation by Type:

NB-IoT NTN Baseband

LTE-M NTN Baseband

LoRa Satellite Chip

Proprietary Satellite IoT Chip

Other

Global Satellite IoT Baseband Chip Market, Segmentation by Network Type:

LEO Satellite Network

GEO Satellite Network

Hybrid Terrestrial Satellite

Store-and-forward Network

Other

Global Satellite IoT Baseband Chip Market, Segmentation by Integration:

Baseband Modem

RF Baseband Integrated

GNSS Integrated

Module Chipset

Other

Global Satellite IoT Baseband Chip Market, Segmentation by Application:

Remote Asset Tracking

Smart Metering

Maritime Monitoring

Oil Gas And Mining

Emergency Messaging

Other

Companies Profiled:

Qualcomm

MediaTek

Sony Altair

Semtech

Nordic Semiconductor

Sequans

UNISOC

ASR Microelectronics

Eigencomm

Key Questions Answered:

1. How big is the global Satellite IoT Baseband Chip market?
2. What is the demand of the global Satellite IoT Baseband Chip market?
3. What is the year over year growth of the global Satellite IoT Baseband Chip market?
4. What is the production and production value of the global Satellite IoT Baseband Chip market?
5. Who are the key producers in the global Satellite IoT Baseband Chip market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Satellite IoT Baseband Chip Introduction
- 1.2 World Satellite IoT Baseband Chip Supply & Forecast
 - 1.2.1 World Satellite IoT Baseband Chip Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Satellite IoT Baseband Chip Production (2021-2032)
 - 1.2.3 World Satellite IoT Baseband Chip Pricing Trends (2021-2032)
- 1.3 World Satellite IoT Baseband Chip Production by Region (Based on Production Site)
 - 1.3.1 World Satellite IoT Baseband Chip Production Value by Region (2021-2032)
 - 1.3.2 World Satellite IoT Baseband Chip Production by Region (2021-2032)
 - 1.3.3 World Satellite IoT Baseband Chip Average Price by Region (2021-2032)
 - 1.3.4 North America Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.5 Europe Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.6 China Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.7 Japan Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.8 South Korea Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.9 Southeast Asia Satellite IoT Baseband Chip Production (2021-2032)
 - 1.3.10 China Taiwan Satellite IoT Baseband Chip Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Satellite IoT Baseband Chip Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Satellite IoT Baseband Chip Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Satellite IoT Baseband Chip Demand (2021-2032)
- 2.2 World Satellite IoT Baseband Chip Consumption by Region
 - 2.2.1 World Satellite IoT Baseband Chip Consumption by Region (2021-2026)
 - 2.2.2 World Satellite IoT Baseband Chip Consumption Forecast by Region (2027-2032)
- 2.3 United States Satellite IoT Baseband Chip Consumption (2021-2032)
- 2.4 China Satellite IoT Baseband Chip Consumption (2021-2032)
- 2.5 Europe Satellite IoT Baseband Chip Consumption (2021-2032)
- 2.6 Japan Satellite IoT Baseband Chip Consumption (2021-2032)
- 2.7 South Korea Satellite IoT Baseband Chip Consumption (2021-2032)
- 2.8 ASEAN Satellite IoT Baseband Chip Consumption (2021-2032)

2.9 India Satellite IoT Baseband Chip Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Satellite IoT Baseband Chip Production Value by Manufacturer (2021-2026)

3.2 World Satellite IoT Baseband Chip Production by Manufacturer (2021-2026)

3.3 World Satellite IoT Baseband Chip Average Price by Manufacturer (2021-2026)

3.4 Satellite IoT Baseband Chip Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Satellite IoT Baseband Chip Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Satellite IoT Baseband Chip in 2025

3.5.3 Global Concentration Ratios (CR8) for Satellite IoT Baseband Chip in 2025

3.6 Satellite IoT Baseband Chip Market: Overall Company Footprint Analysis

3.6.1 Satellite IoT Baseband Chip Market: Region Footprint

3.6.2 Satellite IoT Baseband Chip Market: Company Product Type Footprint

3.6.3 Satellite IoT Baseband Chip Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Satellite IoT Baseband Chip Production Value Comparison

4.1.1 United States VS China: Satellite IoT Baseband Chip Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Satellite IoT Baseband Chip Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Satellite IoT Baseband Chip Production Comparison

4.2.1 United States VS China: Satellite IoT Baseband Chip Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Satellite IoT Baseband Chip Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Satellite IoT Baseband Chip Consumption Comparison

4.3.1 United States VS China: Satellite IoT Baseband Chip Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Satellite IoT Baseband Chip Consumption Market Share

Comparison (2021 & 2025 & 2032)

4.4 United States Based Satellite IoT Baseband Chip Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Satellite IoT Baseband Chip Production Value (2021-2026)

4.4.3 United States Based Manufacturers Satellite IoT Baseband Chip Production (2021-2026)

4.5 China Based Satellite IoT Baseband Chip Manufacturers and Market Share

4.5.1 China Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Satellite IoT Baseband Chip Production Value (2021-2026)

4.5.3 China Based Manufacturers Satellite IoT Baseband Chip Production (2021-2026)

4.6 Rest of World Based Satellite IoT Baseband Chip Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Satellite IoT Baseband Chip Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Satellite IoT Baseband Chip Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Satellite IoT Baseband Chip Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 NB-IoT NTN Baseband

5.2.2 LTE-M NTN Baseband

5.2.3 LoRa Satellite Chip

5.2.4 Proprietary Satellite IoT Chip

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World Satellite IoT Baseband Chip Production by Type (2021-2032)

5.3.2 World Satellite IoT Baseband Chip Production Value by Type (2021-2032)

5.3.3 World Satellite IoT Baseband Chip Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NETWORK TYPE

6.1 World Satellite IoT Baseband Chip Market Size Overview by Network Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Network Type

6.2.1 LEO Satellite Network

6.2.2 GEO Satellite Network

6.2.3 Hybrid Terrestrial Satellite

6.2.4 Store-and-forward Network

6.2.5 Other

6.3 Market Segment by Network Type

6.3.1 World Satellite IoT Baseband Chip Production by Network Type (2021-2032)

6.3.2 World Satellite IoT Baseband Chip Production Value by Network Type (2021-2032)

6.3.3 World Satellite IoT Baseband Chip Average Price by Network Type (2021-2032)

7 MARKET ANALYSIS BY INTEGRATION

7.1 World Satellite IoT Baseband Chip Market Size Overview by Integration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Integration

7.2.1 Baseband Modem

7.2.2 RF Baseband Integrated

7.2.3 GNSS Integrated

7.2.4 Module Chipset

7.2.5 Other

7.3 Market Segment by Integration

7.3.1 World Satellite IoT Baseband Chip Production by Integration (2021-2032)

7.3.2 World Satellite IoT Baseband Chip Production Value by Integration (2021-2032)

7.3.3 World Satellite IoT Baseband Chip Average Price by Integration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Satellite IoT Baseband Chip Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Remote Asset Tracking

8.2.2 Smart Metering

8.2.3 Maritime Monitoring

- 8.2.4 Oil Gas And Mining
- 8.2.5 Emergency Messaging
- 8.2.6 Other

8.3 Market Segment by Application

- 8.3.1 World Satellite IoT Baseband Chip Production by Application (2021-2032)
- 8.3.2 World Satellite IoT Baseband Chip Production Value by Application (2021-2032)
- 8.3.3 World Satellite IoT Baseband Chip Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Qualcomm

- 9.1.1 Qualcomm Details
- 9.1.2 Qualcomm Major Business
- 9.1.3 Qualcomm Satellite IoT Baseband Chip Product and Services
- 9.1.4 Qualcomm Satellite IoT Baseband Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Qualcomm Recent Developments/Updates
- 9.1.6 Qualcomm Competitive Strengths & Weaknesses

9.2 MediaTek

- 9.2.1 MediaTek Details
- 9.2.2 MediaTek Major Business
- 9.2.3 MediaTek Satellite IoT Baseband Chip Product and Services
- 9.2.4 MediaTek Satellite IoT Baseband Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 MediaTek Recent Developments/Updates
- 9.2.6 MediaTek Competitive Strengths & Weaknesses

9.3 Sony Altair

- 9.3.1 Sony Altair Details
- 9.3.2 Sony Altair Major Business
- 9.3.3 Sony Altair Satellite IoT Baseband Chip Product and Services
- 9.3.4 Sony Altair Satellite IoT Baseband Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Sony Altair Recent Developments/Updates
- 9.3.6 Sony Altair Competitive Strengths & Weaknesses

9.4 Semtech

- 9.4.1 Semtech Details
- 9.4.2 Semtech Major Business
- 9.4.3 Semtech Satellite IoT Baseband Chip Product and Services
- 9.4.4 Semtech Satellite IoT Baseband Chip Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.4.5 Semtech Recent Developments/Updates

9.4.6 Semtech Competitive Strengths & Weaknesses

9.5 Nordic Semiconductor

9.5.1 Nordic Semiconductor Details

9.5.2 Nordic Semiconductor Major Business

9.5.3 Nordic Semiconductor Satellite IoT Baseband Chip Product and Services

9.5.4 Nordic Semiconductor Satellite IoT Baseband Chip Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.5.5 Nordic Semiconductor Recent Developments/Updates

9.5.6 Nordic Semiconductor Competitive Strengths & Weaknesses

9.6 Sequans

9.6.1 Sequans Details

9.6.2 Sequans Major Business

9.6.3 Sequans Satellite IoT Baseband Chip Product and Services

9.6.4 Sequans Satellite IoT Baseband Chip Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.6.5 Sequans Recent Developments/Updates

9.6.6 Sequans Competitive Strengths & Weaknesses

9.7 UNISOC

9.7.1 UNISOC Details

9.7.2 UNISOC Major Business

9.7.3 UNISOC Satellite IoT Baseband Chip Product and Services

9.7.4 UNISOC Satellite IoT Baseband Chip Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.7.5 UNISOC Recent Developments/Updates

9.7.6 UNISOC Competitive Strengths & Weaknesses

9.8 ASR Microelectronics

9.8.1 ASR Microelectronics Details

9.8.2 ASR Microelectronics Major Business

9.8.3 ASR Microelectronics Satellite IoT Baseband Chip Product and Services

9.8.4 ASR Microelectronics Satellite IoT Baseband Chip Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 ASR Microelectronics Recent Developments/Updates

9.8.6 ASR Microelectronics Competitive Strengths & Weaknesses

9.9 Eigencomm

9.9.1 Eigencomm Details

9.9.2 Eigencomm Major Business

9.9.3 Eigencomm Satellite IoT Baseband Chip Product and Services

9.9.4 Eigencomm Satellite IoT Baseband Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Eigencomm Recent Developments/Updates

9.9.6 Eigencomm Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Satellite IoT Baseband Chip Industry Chain

10.2 Satellite IoT Baseband Chip Upstream Analysis

10.2.1 Satellite IoT Baseband Chip Core Raw Materials

10.2.2 Main Manufacturers of Satellite IoT Baseband Chip Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Satellite IoT Baseband Chip Production Mode

10.6 Satellite IoT Baseband Chip Procurement Model

10.7 Satellite IoT Baseband Chip Industry Sales Model and Sales Channels

10.7.1 Satellite IoT Baseband Chip Sales Model

10.7.2 Satellite IoT Baseband Chip Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Satellite IoT Baseband Chip Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Satellite IoT Baseband Chip Production Value by Region (2021-2026) & (USD Million)

Table 3. World Satellite IoT Baseband Chip Production Value by Region (2027-2032) & (USD Million)

Table 4. World Satellite IoT Baseband Chip Production Value Market Share by Region (2021-2026)

Table 5. World Satellite IoT Baseband Chip Production Value Market Share by Region (2027-2032)

Table 6. World Satellite IoT Baseband Chip Production by Region (2021-2026) & (K Pcs)

Table 7. World Satellite IoT Baseband Chip Production by Region (2027-2032) & (K Pcs)

Table 8. World Satellite IoT Baseband Chip Production Market Share by Region (2021-2026)

Table 9. World Satellite IoT Baseband Chip Production Market Share by Region (2027-2032)

Table 10. World Satellite IoT Baseband Chip Average Price by Region (2021-2026) & (US\$/Pcs)

Table 11. World Satellite IoT Baseband Chip Average Price by Region (2027-2032) & (US\$/Pcs)

Table 12. Satellite IoT Baseband Chip Major Market Trends

Table 13. World Satellite IoT Baseband Chip Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Satellite IoT Baseband Chip Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Satellite IoT Baseband Chip Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Satellite IoT Baseband Chip Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Satellite IoT Baseband Chip Producers in 2025

Table 18. World Satellite IoT Baseband Chip Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Satellite IoT Baseband Chip Producers in 2025

Table 20. World Satellite IoT Baseband Chip Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 21. Global Satellite IoT Baseband Chip Company Evaluation Quadrant

Table 22. World Satellite IoT Baseband Chip Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Satellite IoT Baseband Chip Production Site of Key Manufacturer

Table 24. Satellite IoT Baseband Chip Market: Company Product Type Footprint

Table 25. Satellite IoT Baseband Chip Market: Company Product Application Footprint

Table 26. Satellite IoT Baseband Chip Competitive Factors

Table 27. Satellite IoT Baseband Chip New Entrant and Capacity Expansion Plans

Table 28. Satellite IoT Baseband Chip Mergers & Acquisitions Activity

Table 29. United States VS China Satellite IoT Baseband Chip Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Satellite IoT Baseband Chip Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Satellite IoT Baseband Chip Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Satellite IoT Baseband Chip Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Satellite IoT Baseband Chip Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Satellite IoT Baseband Chip Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Satellite IoT Baseband Chip Production Market Share (2021-2026)

Table 37. China Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Satellite IoT Baseband Chip Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Satellite IoT Baseband Chip Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Satellite IoT Baseband Chip Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Satellite IoT Baseband Chip Production Market

Share (2021-2026)

Table 42. Rest of World Based Satellite IoT Baseband Chip Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Satellite IoT Baseband Chip Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Satellite IoT Baseband Chip Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Satellite IoT Baseband Chip Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Satellite IoT Baseband Chip Production Market Share (2021-2026)

Table 47. World Satellite IoT Baseband Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Satellite IoT Baseband Chip Production by Type (2021-2026) & (K Pcs)

Table 49. World Satellite IoT Baseband Chip Production by Type (2027-2032) & (K Pcs)

Table 50. World Satellite IoT Baseband Chip Production Value by Type (2021-2026) & (USD Million)

Table 51. World Satellite IoT Baseband Chip Production Value by Type (2027-2032) & (USD Million)

Table 52. World Satellite IoT Baseband Chip Average Price by Type (2021-2026) & (US\$/Pcs)

Table 53. World Satellite IoT Baseband Chip Average Price by Type (2027-2032) & (US\$/Pcs)

Table 54. World Satellite IoT Baseband Chip Production Value by Network Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Satellite IoT Baseband Chip Production by Network Type (2021-2026) & (K Pcs)

Table 56. World Satellite IoT Baseband Chip Production by Network Type (2027-2032) & (K Pcs)

Table 57. World Satellite IoT Baseband Chip Production Value by Network Type (2021-2026) & (USD Million)

Table 58. World Satellite IoT Baseband Chip Production Value by Network Type (2027-2032) & (USD Million)

Table 59. World Satellite IoT Baseband Chip Average Price by Network Type (2021-2026) & (US\$/Pcs)

Table 60. World Satellite IoT Baseband Chip Average Price by Network Type (2027-2032) & (US\$/Pcs)

Table 61. World Satellite IoT Baseband Chip Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Table 62. World Satellite IoT Baseband Chip Production by Integration (2021-2026) & (K Pcs)

Table 63. World Satellite IoT Baseband Chip Production by Integration (2027-2032) & (K Pcs)

Table 64. World Satellite IoT Baseband Chip Production Value by Integration (2021-2026) & (USD Million)

Table 65. World Satellite IoT Baseband Chip Production Value by Integration (2027-2032) & (USD Million)

Table 66. World Satellite IoT Baseband Chip Average Price by Integration (2021-2026) & (US\$/Pcs)

Table 67. World Satellite IoT Baseband Chip Average Price by Integration (2027-2032) & (US\$/Pcs)

Table 68. World Satellite IoT Baseband Chip Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Satellite IoT Baseband Chip Production by Application (2021-2026) & (K Pcs)

Table 70. World Satellite IoT Baseband Chip Production by Application (2027-2032) & (K Pcs)

Table 71. World Satellite IoT Baseband Chip Production Value by Application (2021-2026) & (USD Million)

Table 72. World Satellite IoT Baseband Chip Production Value by Application (2027-2032) & (USD Million)

Table 73. World Satellite IoT Baseband Chip Average Price by Application (2021-2026) & (US\$/Pcs)

Table 74. World Satellite IoT Baseband Chip Average Price by Application (2027-2032) & (US\$/Pcs)

Table 75. Qualcomm Basic Information, Manufacturing Base and Competitors

Table 76. Qualcomm Major Business

Table 77. Qualcomm Satellite IoT Baseband Chip Product and Services

Table 78. Qualcomm Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Qualcomm Recent Developments/Updates

Table 80. Qualcomm Competitive Strengths & Weaknesses

Table 81. MediaTek Basic Information, Manufacturing Base and Competitors

Table 82. MediaTek Major Business

Table 83. MediaTek Satellite IoT Baseband Chip Product and Services

Table 84. MediaTek Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. MediaTek Recent Developments/Updates

Table 86. MediaTek Competitive Strengths & Weaknesses
Table 87. Sony Altair Basic Information, Manufacturing Base and Competitors
Table 88. Sony Altair Major Business
Table 89. Sony Altair Satellite IoT Baseband Chip Product and Services
Table 90. Sony Altair Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Sony Altair Recent Developments/Updates
Table 92. Sony Altair Competitive Strengths & Weaknesses
Table 93. Semtech Basic Information, Manufacturing Base and Competitors
Table 94. Semtech Major Business
Table 95. Semtech Satellite IoT Baseband Chip Product and Services
Table 96. Semtech Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Semtech Recent Developments/Updates
Table 98. Semtech Competitive Strengths & Weaknesses
Table 99. Nordic Semiconductor Basic Information, Manufacturing Base and Competitors
Table 100. Nordic Semiconductor Major Business
Table 101. Nordic Semiconductor Satellite IoT Baseband Chip Product and Services
Table 102. Nordic Semiconductor Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Nordic Semiconductor Recent Developments/Updates
Table 104. Nordic Semiconductor Competitive Strengths & Weaknesses
Table 105. Sequans Basic Information, Manufacturing Base and Competitors
Table 106. Sequans Major Business
Table 107. Sequans Satellite IoT Baseband Chip Product and Services
Table 108. Sequans Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Sequans Recent Developments/Updates
Table 110. Sequans Competitive Strengths & Weaknesses
Table 111. UNISOC Basic Information, Manufacturing Base and Competitors
Table 112. UNISOC Major Business
Table 113. UNISOC Satellite IoT Baseband Chip Product and Services
Table 114. UNISOC Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. UNISOC Recent Developments/Updates
Table 116. UNISOC Competitive Strengths & Weaknesses
Table 117. ASR Microelectronics Basic Information, Manufacturing Base and

Competitors

Table 118. ASR Microelectronics Major Business

Table 119. ASR Microelectronics Satellite IoT Baseband Chip Product and Services

Table 120. ASR Microelectronics Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ASR Microelectronics Recent Developments/Updates

Table 122. ASR Microelectronics Competitive Strengths & Weaknesses

Table 123. Eigencomm Basic Information, Manufacturing Base and Competitors

Table 124. Eigencomm Major Business

Table 125. Eigencomm Satellite IoT Baseband Chip Product and Services

Table 126. Eigencomm Satellite IoT Baseband Chip Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Eigencomm Recent Developments/Updates

Table 128. Eigencomm Competitive Strengths & Weaknesses

Table 129. Global Key Players of Satellite IoT Baseband Chip Upstream (Raw Materials)

Table 130. Global Satellite IoT Baseband Chip Typical Customers

Table 131. Satellite IoT Baseband Chip Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Satellite IoT Baseband Chip Picture

Figure 2. World Satellite IoT Baseband Chip Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Satellite IoT Baseband Chip Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 5. World Satellite IoT Baseband Chip Average Price (2021-2032) & (US\$/Pcs)

Figure 6. World Satellite IoT Baseband Chip Production Value Market Share by Region (2021-2032)

Figure 7. World Satellite IoT Baseband Chip Production Market Share by Region (2021-2032)

Figure 8. North America Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 9. Europe Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 10. China Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 11. Japan Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 12. South Korea Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 13. Southeast Asia Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 14. China Taiwan Satellite IoT Baseband Chip Production (2021-2032) & (K Pcs)

Figure 15. Satellite IoT Baseband Chip Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 18. World Satellite IoT Baseband Chip Consumption Market Share by Region (2021-2032)

Figure 19. United States Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 20. China Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 21. Europe Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 22. Japan Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 23. South Korea Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 24. ASEAN Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 25. India Satellite IoT Baseband Chip Consumption (2021-2032) & (K Pcs)

Figure 26. Producer Shipments of Satellite IoT Baseband Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Satellite IoT Baseband Chip Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Satellite IoT Baseband Chip Markets in 2025

Figure 29. United States VS China: Satellite IoT Baseband Chip Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Satellite IoT Baseband Chip Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Satellite IoT Baseband Chip Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Satellite IoT Baseband Chip Production Market Share 2025

Figure 33. China Based Manufacturers Satellite IoT Baseband Chip Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Satellite IoT Baseband Chip Production Market Share 2025

Figure 35. World Satellite IoT Baseband Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Satellite IoT Baseband Chip Production Value Market Share by Type in 2025

Figure 37. NB-IoT NTN Baseband

Figure 38. LTE-M NTN Baseband

Figure 39. LoRa Satellite Chip

Figure 40. Proprietary Satellite IoT Chip

Figure 41. Other

Figure 42. World Satellite IoT Baseband Chip Production Market Share by Type (2021-2032)

Figure 43. World Satellite IoT Baseband Chip Production Value Market Share by Type (2021-2032)

Figure 44. World Satellite IoT Baseband Chip Average Price by Type (2021-2032) & (US\$/Pcs)

Figure 45. World Satellite IoT Baseband Chip Production Value by Network Type, (USD Million), 2021 & 2025 & 2032

Figure 46. World Satellite IoT Baseband Chip Production Value Market Share by Network Type in 2025

Figure 47. LEO Satellite Network

Figure 48. GEO Satellite Network

Figure 49. Hybrid Terrestrial Satellite

Figure 50. Store-and-forward Network

Figure 51. Other

Figure 52. World Satellite IoT Baseband Chip Production Market Share by Network Type (2021-2032)

Figure 53. World Satellite IoT Baseband Chip Production Value Market Share by Network Type (2021-2032)

Figure 54. World Satellite IoT Baseband Chip Average Price by Network Type (2021-2032) & (US\$/Pcs)

Figure 55. World Satellite IoT Baseband Chip Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Figure 56. World Satellite IoT Baseband Chip Production Value Market Share by Integration in 2025

Figure 57. Baseband Modem

Figure 58. RF Baseband Integrated

Figure 59. GNSS Integrated

Figure 60. Module Chipset

Figure 61. Other

Figure 62. World Satellite IoT Baseband Chip Production Market Share by Integration (2021-2032)

Figure 63. World Satellite IoT Baseband Chip Production Value Market Share by Integration (2021-2032)

Figure 64. World Satellite IoT Baseband Chip Average Price by Integration (2021-2032) & (US\$/Pcs)

Figure 65. World Satellite IoT Baseband Chip Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Satellite IoT Baseband Chip Production Value Market Share by Application in 2025

Figure 67. Remote Asset Tracking

Figure 68. Smart Metering

Figure 69. Maritime Monitoring

Figure 70. Oil Gas And Mining

Figure 71. Emergency Messaging

Figure 72. Other

Figure 73. World Satellite IoT Baseband Chip Production Market Share by Application (2021-2032)

Figure 74. World Satellite IoT Baseband Chip Production Value Market Share by Application (2021-2032)

Figure 75. World Satellite IoT Baseband Chip Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 76. Satellite IoT Baseband Chip Industry Chain

Figure 77. Satellite IoT Baseband Chip Procurement Model

Figure 78. Satellite IoT Baseband Chip Sales Model

Figure 79. Satellite IoT Baseband Chip Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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