

Global Satellite Deployable Solar Array Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Satellite Deployable Solar Array Systems market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 777 million by 2032 with a CAGR of 13.6% during review period.

In 2025, global shipments of Satellite Deployable Solar Array Systems were estimated at approximately 1,688 sets, with an average price of about USD 169,000 per set, corresponding to a market size of approximately USD 285.6 million. Satellite Deployable Solar Array Systems are space-qualified deployable power-generation subsystems used to supply electrical power to satellites and spacecraft in orbit. These systems typically integrate photovoltaic assemblies, array substrates, deployment structures, support mechanisms, wiring harnesses, hold-down and release components, and space-environment design features. They are stowed in a folded, rolled, or compact configuration during launch and deployed in orbit through hinged, roll-out, or fold-out structures to form an effective light-receiving area, serving communications satellites, remote sensing satellites, science spacecraft, technology demonstration satellites, small satellites, and CubeSat platforms. Its technical features are characterized by high photoelectric conversion efficiency, lightweight design, high stowage ratio, and exceptional reliability in extreme space environments (such as high vacuum, strong radiation, and drastic temperature variations).

The competitive landscape is characterized by leading U.S. and European suppliers dominating high-end and high-reliability missions, while Chinese manufacturers are accelerating commercialization and small satellite suppliers are expanding through standardized and semi-customized products. Companies such as Airbus Defence and

Space, Northrop Grumman, Redwire, Rocket Lab, SpaceTech, Mitsubishi Electric, and Thales Alenia Space hold strong positions in high-power solar arrays, flexible roll-out arrays, PVA integration, and flight-proven space power products. Meanwhile, Chinese players such as China Academy of Space Technology, CETC Lantian Technology, Suzhou Everlight Space Technology, GALAXYSPACE, and Shanghai Fuxi Xinkong are strengthening their capabilities in flexible solar wings, spacecraft power systems, and batch production for commercial space programs. In the small satellite and CubeSat segment, DHV Technology, EnduroSat, GomSpace, Kongsberg NanoAvionics, DCUBED, Blue Canyon Technologies, and ISISPACE are forming a more diversified supplier ecosystem.

Future market growth will be driven not only by the increasing number of satellite launches, but also by rising power demand per satellite and the upgrade of solar array architectures. Broadband communication payloads, SAR payloads, inter-satellite links, high-speed data transmission, and onboard computing will all increase spacecraft power requirements. As a result, flexible roll-out solar arrays, compact fold-out solar arrays, and standardized small satellite solar array solutions are expected to gain stronger momentum. However, the market remains project-based, highly customized, and certification-intensive. Suppliers with proven flight heritage, system integration capability, reliable manufacturing processes, and scalable delivery capacity are likely to capture a larger share of future demand.

This report is a detailed and comprehensive analysis for global Satellite Deployable Solar Array Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Satellite Deployable Solar Array Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Deployable Solar Array Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Deployable Solar Array Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Deployable Solar Array Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Satellite Deployable Solar Array Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Satellite Deployable Solar Array Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airbus Defence and Space, Northrop Grumman Corporation, Redwire Corporation, Lockheed Martin Corporation, Sierra Space Corporation, The Boeing Company, Rocket Lab USA, Inc., Blue Canyon Technologies LLC, MMA Space, Opterus Research and Development, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Satellite Deployable Solar Array Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rigid panel deployable solar array

Flexible roll-out solar array

Flexible fold-out solar array

Other

Market segment by Spacecraft Platform Size

Large spacecraft class

Small satellite class

CubeSat class

Other

Market segment by Classification by Operating Orbit

Low Earth orbit

Medium Earth orbit

Geosynchronous orbit

Deep space

Other

Market segment by Application

Communications satellites

Remote sensing imaging satellites

Meteorological and environmental monitoring satellites

Navigation and positioning satellites

Science and exploration spacecraft

Technology demonstration satellites

Other

Major players covered

Airbus Defence and Space

Northrop Grumman Corporation

Redwire Corporation

Lockheed Martin Corporation

Sierra Space Corporation

The Boeing Company

Rocket Lab USA, Inc.

Blue Canyon Technologies LLC

MMA Space

Opterus Research and Development, Inc.

Atomic-6, Inc.

SpaceTech GmbH

DCUBED GmbH

DHV Technology S.L.

EnduroSat AD

GomSpace A/S

ISISPACE Group

Kongsberg NanoAvionics

AAC Clyde Space AB

NPC SPACEMIND

Astradyne

Thales Alenia Space

Leonardo S.p.A.

Mitsubishi Electric Corporation

NEC Space Technologies, Ltd.

Dhruva Space Private Limited

Ananth Technologies Limited

China Academy of Space Technology

CETC Lantian Technology Co., Ltd.

Suzhou Everlight Space Technology Co., Ltd.

Shanghai Fuxi Xinkong Keji Youxian Gongsi

GALAXYSPACE

Shanghai Aerospace Space Technology Co., Ltd.

Hunan Kongtian Dongneng Technology Co., Ltd.

Chongqing Kaituoweixing Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Satellite Deployable Solar Array Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Satellite Deployable Solar Array Systems, with price, sales quantity, revenue, and global market share of Satellite Deployable Solar Array Systems from 2021 to 2026.

Chapter 3, the Satellite Deployable Solar Array Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Satellite Deployable Solar Array Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Satellite Deployable Solar Array Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Satellite Deployable Solar Array Systems.

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