

Global Satellite Communications Phased Array Beamforming ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Satellite Communications Phased Array Beamforming ICs market size was valued at US\$ 534 million in 2025 and is forecast to a readjusted size of US\$ 1132 million by 2032 with a CAGR of 11.1% during review period.

In 2025, global shipments of Satellite Communications Phased Array Beamforming ICs reached approximately 3,050 million units, with an average selling price of around US\$0.17 per unit. Satellite Communications Phased Array Beamforming ICs are RF and millimeter-wave integrated circuits used in satellite communications phased array antennas, LEO satellite user terminals, airborne satellite communications terminals, maritime satellite communications terminals, vehicle-mounted satellite communications terminals, and spaceborne communications payloads. These products mainly include transmit beamforming ICs, receive beamforming ICs, bidirectional beamforming ICs, phased array T/R ICs, and digital beamforming ASICs. Through multi-channel phase control, amplitude control, gain adjustment, transmit and receive chain control, beam scanning, beam tracking, and multibeam management, these ICs enable satellite communications terminals and spaceborne payloads to achieve electronic beam steering, fast satellite acquisition, stable link maintenance, and multi-satellite switching without mechanical steering. They are mainly used in LEO satellite internet, fixed satellite communications terminals, mobile satellite communications terminals, aviation and maritime satcom-on-the-move terminals, and spaceborne multibeam communications payloads.

The growth of the Satellite Communications Phased Array Beamforming ICs market is mainly driven by the continued ramp-up of LEO satellite internet user terminals, the shift

toward phased array terminals led by large-scale constellations such as Starlink, the deployment of Amazon Kuiper and other LEO constellations, rising demand for aviation and maritime satcom-on-the-move terminals, broader adoption of vehicle-mounted and portable satellite communications terminals, upgrades in direct-to-device satellite communications and multibeam payloads, the replacement of mechanically steered antennas with electronically steered arrays, increasing demand for high-throughput Ku-band and Ka-band communications, localization of satellite internet supply chains, and higher RF and millimeter-wave chip integration. As satellite communications terminals move toward lower cost, miniaturization, mass production, and multi-orbit compatibility, beamforming ICs are becoming increasingly important for reducing terminal size, improving link stability, supporting fast beam switching, and enabling stronger multi-satellite connectivity.

This report is a detailed and comprehensive analysis for global Satellite Communications Phased Array Beamforming ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Satellite Communications Phased Array Beamforming ICs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Communications Phased Array Beamforming ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Communications Phased Array Beamforming ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Satellite Communications Phased Array Beamforming ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Satellite Communications Phased Array Beamforming ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Satellite Communications Phased Array Beamforming ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include pSemi Corporation, RFcore Co., Ltd., MACOM Technology Solutions Holdings, Inc., CETC Chips Technology Inc., Chengdu T-ray Technology Co., Ltd., Nanjing Guobo Electronics Co., Ltd., C-COM Satellite Systems Inc., TMY Technology Inc., Altum RF, NXP Semiconductors N.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Satellite Communications Phased Array Beamforming ICs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Transmit Beamforming IC

Receive Beamforming IC

Bidirectional Beamforming IC

Digital Beamforming ASIC

Other

Market segment by Operating Frequency Range

8 GHz To Below 18 GHz Products

17 GHz To Below 23 GHz Products

27 GHz To Below 31 GHz Products

Other

Market segment by Channel Count

4-Channel Products

8-Channel Products

16-Channel Products

32-Element Digital Beamforming Products

Other

Market segment by Application

Ground Based Satellite User Terminal Arrays

Mobile Satellite Terminal Arrays

Spaceborne Satellite Payload Arrays

Other

Major players covered

pSemi Corporation

RFcore Co., Ltd.

MACOM Technology Solutions Holdings, Inc.

CETC Chips Technology Inc.

Chengdu T-ray Technology Co., Ltd.

Nanjing Guobo Electronics Co., Ltd.

C-COM Satellite Systems Inc.

TMY Technology Inc.

Altum RF

NXP Semiconductors N.V.

NEC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Satellite Communications Phased Array Beamforming ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Satellite Communications Phased Array Beamforming ICs, with price, sales quantity, revenue, and global market share of Satellite Communications Phased Array Beamforming ICs from 2021 to 2026.

Chapter 3, the Satellite Communications Phased Array Beamforming ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Satellite Communications Phased Array Beamforming ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Satellite Communications Phased Array Beamforming ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Satellite Communications Phased Array Beamforming ICs.

Chapter 14 and 15, to describe Satellite Communications Phased Array Beamforming ICs sales channel, distributors, customers, research findings and conclusion.

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