

Global Satellite Communication Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0820121A357EN.html>

Date: May 2026

Pages: 99

Price: US\$ 4,480.00 (Single User License)

ID: G0820121A357EN

Abstracts

The global Satellite Communication Equipment market size is expected to reach \$ 5127 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

Spaceborne communication equipment refers to various communication payloads and electronic devices installed on a satellite platform. These devices are used to receive, amplify, process, convert, and retransmit signals. They are key components of a satellite communication system, undertaking the core information transmission function. Typically, they include modules such as transponders, power amplifiers, receivers, frequency converters, and antennas. They are required to possess high reliability, radiation resistance, low power consumption, and long-term stable operation capabilities. Based on calculations combining low-Earth orbit satellite constellation deployment and single-satellite communication payload configuration, global sales of spaceborne communication equipment are estimated at approximately 9,500 units in 2025, with an average unit price of approximately US\$260,000 and a capacity utilization rate of approximately 72%. The upstream of the industry chain mainly includes radiation-hardened chip manufacturers, RF device manufacturers, microwave device manufacturers, and suppliers of special materials and power systems. The midstream consists of aerospace electronic equipment manufacturers and communication payload integrators. The downstream covers commercial aerospace companies, satellite manufacturers, defense agencies, and research institutions. The overall gross profit margin is approximately 34%, with companies possessing core RF and system design capabilities reaching 42%. The product cost structure is mainly composed of RF and microwave components accounting for approximately 30%, radiation-hardened chips and processing units accounting for approximately 22%, power amplifiers and power systems accounting for approximately 18%, and structural and thermal control systems

accounting for approximately [missing percentage]. 12% of the costs are comprised of assembly and testing (approximately 10%), and other costs account for approximately 8%. On the demand side, the downstream demand list includes low-Earth orbit satellite internet construction, global communication coverage, military communication, remote sensing data transmission, and deep space communication. The downstream customer list includes commercial aerospace companies, satellite manufacturers, government aerospace agencies, defense research institutions, and large telecommunications operators. On the business opportunity side, policy-driven factors include the ongoing advancements in national satellite internet strategies, spacefaring nation plans, and space information infrastructure construction. Technological innovation-driven factors are reflected in breakthroughs in inter-satellite laser communication, high-throughput communication payloads, software-defined communication, and radiation-resistant electronic technologies. Changing consumer demands are reflected in the rapid increase in end-users' needs for global coverage, high bandwidth, and low-latency communication, thereby driving the development of spaceborne communication equipment towards high performance and high integration.

This report studies the global Satellite Communication Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Satellite Communication Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Satellite Communication Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Satellite Communication Equipment total production and demand, 2021-2032, (Units)

Global Satellite Communication Equipment total production value, 2021-2032, (USD Million)

Global Satellite Communication Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Satellite Communication Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Satellite Communication Equipment domestic production, consumption, key domestic manufacturers and share

Global Satellite Communication Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Satellite Communication Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Satellite Communication Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Satellite Communication Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDirect, Hughes, UHP Networks Inc., Comtech, Iridium, Advantech, Space Star Technology, FiberHome Telecommunication Technologies, China Spacesat, Ubinexus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Satellite Communication Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Satellite Communication Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Satellite Communication Equipment Market, Segmentation by Type:

Router

Switch

Other

Global Satellite Communication Equipment Market, Segmentation by Chip Solution:

Single Chip Solution

Multi Chip Solution

Global Satellite Communication Equipment Market, Segmentation by Application:

Satellite Communication

Scientific Research

Others

Companies Profiled:

IDirect

Hughes

UHP Networks Inc.

Comtech

Iridium

Avantech

Space Star Technology

FiberHome Telecommunication Technologies

China Spacesat

Ubinexus

Key Questions Answered:

1. How big is the global Satellite Communication Equipment market?
2. What is the demand of the global Satellite Communication Equipment market?
3. What is the year over year growth of the global Satellite Communication Equipment market?
4. What is the production and production value of the global Satellite Communication Equipment market?
5. Who are the key producers in the global Satellite Communication Equipment market?
6. What are the growth factors driving the market demand?

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