

# **Global Satellite Based Augmentation Systems (SBAS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Satellite Based Augmentation Systems (SBAS) market size was valued at USD 606.1 million in 2023 and is forecast to a readjusted size of USD 835.3 million by 2030 with a CAGR of 4.7% during review period.

SBAS systems are geosynchronous satellite systems that provide services for improving the accuracy, integrity and availability of basic SBAS signals. Accuracy is enhanced through the transmission of wide-area corrections for SBAS range errors. Integrity is enhanced by the SBAS network quickly detecting satellite signal errors and sending alerts to receivers that they should not track the failed satellite. Signal availability can be improved if the SBAS transmits ranging signals from its satellites. SBAS systems include reference stations, master stations, uplink stations and geosynchronous satellites.

Global Satellite Based Augmentation Systems (SBAS) key players include Thales, Raytheon Company, Mitsubishi, Airbus, SES, etc. Global top five manufacturers hold a share about 80%. Europe is the largest market, with a share about 35%, followed by North America, with a share about 25 percent. In terms of product, WAAS is the largest segment, with a share about 30%. And in terms of application, the largest application is Aviation, followed by Maritime, Road & Rail, etc.

The Global Info Research report includes an overview of the development of the Satellite Based Augmentation Systems (SBAS) industry chain, the market status of Aviation (WAAS, EGNOS), Maritime (WAAS, EGNOS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Satellite Based Augmentation Systems (SBAS).

Regionally, the report analyzes the Satellite Based Augmentation Systems (SBAS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Satellite Based Augmentation Systems (SBAS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Satellite Based Augmentation Systems (SBAS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Satellite Based Augmentation Systems (SBAS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., WAAS, EGNOS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Satellite Based Augmentation Systems (SBAS) market.

**Regional Analysis:** The report involves examining the Satellite Based Augmentation Systems (SBAS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Satellite Based Augmentation Systems (SBAS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Satellite Based Augmentation Systems (SBAS):

**Company Analysis:** Report covers individual Satellite Based Augmentation Systems (SBAS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Satellite Based Augmentation Systems (SBAS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aviation, Maritime).

**Technology Analysis:** Report covers specific technologies relevant to Satellite Based Augmentation Systems (SBAS). It assesses the current state, advancements, and potential future developments in Satellite Based Augmentation Systems (SBAS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Satellite Based Augmentation Systems (SBAS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Satellite Based Augmentation Systems (SBAS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

WAAS

EGNOS

MSAS

GAGAN

SDCM

Others

#### Market segment by Application

Aviation

Maritime

Road & Rail

Others

#### Market segment by players, this report covers

Raytheon

Mitsubishi

Thales

Airbus

SES

Space Systems Loral

#### Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Satellite Based Augmentation Systems (SBAS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Satellite Based Augmentation Systems (SBAS), with revenue, gross margin and global market share of Satellite Based Augmentation Systems (SBAS) from 2019 to 2024.

Chapter 3, the Satellite Based Augmentation Systems (SBAS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Satellite Based Augmentation Systems (SBAS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Satellite Based Augmentation Systems (SBAS).

Chapter 13, to describe Satellite Based Augmentation Systems (SBAS) research findings and conclusion.

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