

Global Sapphire Diamond Grinding Wheel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sapphire Diamond Grinding Wheel market size is expected to reach \$ 382 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of sapphire diamond grinding wheels reached 4.5942 million units, with an average selling price of USD 65 per unit. The global annual production capacity for sapphire diamond grinding wheels was approximately 6 million units, with a gross profit margin of about 28.2%. A sapphire diamond grinding wheel is a specialized tool used for machining, polishing, or grinding high-hardness materials, particularly sapphire (single-crystal corundum, Al_2O_3). Due to the high hardness and strong wear resistance of sapphire, conventional abrasive tools cannot achieve efficient and stable processing. Therefore, diamond materials are used as the abrasive particles in the grinding wheel to enable efficient cutting and good surface quality. The upstream of the sapphire diamond grinding wheel includes diamond abrasives, bonding agents, and matrix materials. The midstream consists of manufacturers of sapphire diamond grinding wheels, while the downstream industries mainly include semiconductors, optics, and consumer electronics.

The current market for sapphire diamond grinding wheels has entered a mature stage of development, with demand primarily driven by downstream high-end manufacturing industries such as semiconductor lighting, consumer electronics, and precision optics. As sapphire materials find increasingly widespread applications in smart device cover lenses, sensor substrates, and optical windows, the market has developed a sustained and stable demand for specialized grinding wheels that offer high cutting efficiency and excellent surface quality. On the technological front, the industry is moving toward ultra-precision, low-damage, and green processing, placing higher demands on abrasive

grain uniformity, bond performance, and service life. At the same time, the competitive landscape remains largely stable, with major manufacturers differentiating themselves through product consistency, machining accuracy, and total solution capabilities. End users tend to favor proven process stability and long-term supply security when selecting products. Overall, the market exhibits the characteristic features of being technology-driven and customer-loyal, representing a high-value-added segment within the industrial abrasives sector.

This report studies the global Sapphire Diamond Grinding Wheel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sapphire Diamond Grinding Wheel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sapphire Diamond Grinding Wheel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sapphire Diamond Grinding Wheel total production and demand, 2021-2032, (K Units)

Global Sapphire Diamond Grinding Wheel total production value, 2021-2032, (USD Million)

Global Sapphire Diamond Grinding Wheel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sapphire Diamond Grinding Wheel consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sapphire Diamond Grinding Wheel domestic production, consumption, key domestic manufacturers and share

Global Sapphire Diamond Grinding Wheel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sapphire Diamond Grinding Wheel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sapphire Diamond Grinding Wheel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sapphire Diamond Grinding Wheel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Saint, Disco, Noritake, ASahi, EHWA, SHINHAN DIAMOND, ADVANCED TECHNOLOGY & MATERIALS, Taiwan Asahi Diamond Industrial, Hunan Xingda New Material, JR(GUANGDONG) NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sapphire Diamond Grinding Wheel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sapphire Diamond Grinding Wheel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sapphire Diamond Grinding Wheel Market, Segmentation by Type:

Crystal Rod Rounding Grinding Wheel

Surface Grinding Grinding Wheel

Thinning Grinding Wheel

Polishing Grinding Wheel

Global Sapphire Diamond Grinding Wheel Market, Segmentation by Bond Type:

Resin-Bonded Grinding Wheels

Metal-Bonded Grinding Wheels

Ceramic-Bonded Grinding Wheels

Global Sapphire Diamond Grinding Wheel Market, Segmentation by Grit Size:

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

Global Sapphire Diamond Grinding Wheel Market, Segmentation by Shape:

Flat Grinding Wheel

Bowl-Shaped Grinding Wheel

Beveled Grinding Wheel

Global Sapphire Diamond Grinding Wheel Market, Segmentation by Application:

Semiconductor

Optics

Consumer Electronics

Medical

Aerospace

Others

Companies Profiled:

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

Key Questions Answered:

1. How big is the global Sapphire Diamond Grinding Wheel market?
2. What is the demand of the global Sapphire Diamond Grinding Wheel market?
3. What is the year over year growth of the global Sapphire Diamond Grinding Wheel market?
4. What is the production and production value of the global Sapphire Diamond Grinding Wheel market?
5. Who are the key producers in the global Sapphire Diamond Grinding Wheel market?
6. What are the growth factors driving the market demand?

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