

Global Sapphire Diamond Grinding Wheel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sapphire Diamond Grinding Wheel market size was valued at US\$ 307 million in 2025 and is forecast to a readjusted size of US\$ 382 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production of sapphire diamond grinding wheels reached 4.5942 million units, with an average selling price of USD 65 per unit. The global annual production capacity for sapphire diamond grinding wheels was approximately 6 million units, with a gross profit margin of about 28.2%. A sapphire diamond grinding wheel is a specialized tool used for machining, polishing, or grinding high-hardness materials, particularly sapphire (single-crystal corundum, Al_2O_3). Due to the high hardness and strong wear resistance of sapphire, conventional abrasive tools cannot achieve efficient and stable processing. Therefore, diamond materials are used as the abrasive particles in the grinding wheel to enable efficient cutting and good surface quality. The upstream of the sapphire diamond grinding wheel includes diamond abrasives, bonding agents, and matrix materials. The midstream consists of manufacturers of sapphire diamond grinding wheels, while the downstream industries mainly include semiconductors, optics, and consumer electronics.

The current market for sapphire diamond grinding wheels has entered a mature stage of development, with demand primarily driven by downstream high-end manufacturing industries such as semiconductor lighting, consumer electronics, and precision optics. As sapphire materials find increasingly widespread applications in smart device cover lenses, sensor substrates, and optical windows, the market has developed a sustained and stable demand for specialized grinding wheels that offer high cutting efficiency and excellent surface quality. On the technological front, the industry is moving toward ultra-

precision, low-damage, and green processing, placing higher demands on abrasive grain uniformity, bond performance, and service life. At the same time, the competitive landscape remains largely stable, with major manufacturers differentiating themselves through product consistency, machining accuracy, and total solution capabilities. End users tend to favor proven process stability and long-term supply security when selecting products. Overall, the market exhibits the characteristic features of being technology-driven and customer-loyal, representing a high-value-added segment within the industrial abrasives sector.

This report is a detailed and comprehensive analysis for global Sapphire Diamond Grinding Wheel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sapphire Diamond Grinding Wheel market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sapphire Diamond Grinding Wheel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sapphire Diamond Grinding Wheel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sapphire Diamond Grinding Wheel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sapphire Diamond Grinding Wheel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sapphire Diamond Grinding Wheel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint, Disco, Noritake, ASAHI, EHWA, SHINHAN DIAMOND, ADVANCED TECHNOLOGY & MATERIALS, Taiwan Asahi Diamond Industrial, Hunan Xingda New Material, JR(GUANGDONG) NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sapphire Diamond Grinding Wheel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Crystal Rod Rounding Grinding Wheel

Surface Grinding Grinding Wheel

Thinning Grinding Wheel

Polishing Grinding Wheel

Market segment by Bond Type

Resin-Bonded Grinding Wheels

Metal-Bonded Grinding Wheels

Ceramic-Bonded Grinding Wheels

Market segment by Grit Size

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

Market segment by Shape

Flat Grinding Wheel

Bowl-Shaped Grinding Wheel

Beveled Grinding Wheel

Market segment by Application

Semiconductor

Optics

Consumer Electronics

Medical

Aerospace

Others

Major players covered

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sapphire Diamond Grinding Wheel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sapphire Diamond Grinding Wheel, with price, sales quantity, revenue, and global market share of Sapphire Diamond Grinding Wheel from 2021 to 2026.

Chapter 3, the Sapphire Diamond Grinding Wheel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sapphire Diamond Grinding Wheel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sapphire Diamond Grinding Wheel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sapphire Diamond Grinding Wheel.

Chapter 14 and 15, to describe Sapphire Diamond Grinding Wheel sales channel, distributors, customers, research findings and conclusion.

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