

# Global SAP Logistics Execution (LE) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G06BFC2E0789EN.html>

Date: May 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: G06BFC2E0789EN

## Abstracts

According to our (Global Info Research) latest study, the global SAP Logistics Execution (LE) market size was valued at US\$ 3462 million in 2025 and is forecast to a readjusted size of US\$ 8857 million by 2032 with a CAGR of 13.7% during review period.

SAP Logistics Execution (SAP LE) is a core module within the SAP ERP supply chain management architecture designed to manage operational logistics processes such as warehouse operations, transportation planning, shipping management, and physical goods movement across the supply chain. The system exists as an enterprise software platform deployed on on-premise or cloud infrastructure, consisting of application servers, relational databases, business logic modules, and user interfaces that enable integrated logistics process control.

Structurally, SAP LE comprises several functional components including Warehouse Management (LE-WM), Transportation Management (LE-TRA), and Shipping, which coordinate inbound and outbound logistics activities and connect procurement, production, and distribution processes within the ERP environment. The system manages operational tasks such as goods receipt, storage location assignment, order picking, packing, shipment planning, freight execution, and goods issue processing.

From a technical perspective, SAP LE operates on a transaction-based ERP architecture using master data models, warehouse structure definitions (storage types, bins, and handling units), workflow engines, and integration interfaces with other SAP modules. These technologies enable real-time tracking of material flows, automated logistics execution, and optimized supply chain coordination.

SAP Logistics Execution solutions are primarily developed and delivered by enterprise software vendors and ERP solution providers, most notably SAP SE and its ecosystem of system integrators and consulting firms. The system is widely adopted in industries such as manufacturing, retail, e-commerce, automotive, pharmaceuticals, and logistics services, where it supports warehouse operations, order fulfillment, transportation coordination, and end-to-end supply chain visibility.

With the acceleration of global supply chain digital transformation and the increasing demand for operational efficiency and logistics visibility, solutions related to SAP Logistics Execution (LE) are gaining strategic importance in enterprise information system construction. From the perspective of market development opportunities and key driving factors, the advancement of manufacturing digitalization and Industry 4.0 strategies is encouraging enterprises to strengthen systematic management of logistics execution processes. Industries such as automotive, electronics manufacturing, pharmaceuticals, retail, and e-commerce are experiencing growing demand for efficient warehouse management, order fulfillment, and transportation coordination. At the same time, the increasing complexity of global supply chains requires enterprises to leverage ERP and logistics execution systems to monitor and optimize inventory, transportation, and warehouse processes in real time, thereby reducing inventory costs, improving delivery efficiency, and enhancing supply chain resilience. In addition, the development of cloud computing, big data, and Internet of Things technologies is creating new growth opportunities for logistics execution systems. Through integration with intelligent warehouse equipment, automated sorting systems, RFID, and IoT devices, enterprises can achieve higher levels of logistics automation and data-driven decision-making. Meanwhile, as more companies migrate from traditional ERP systems to the SAP S/4HANA platform, the upgrade and replacement of logistics execution systems are generating continuous market opportunities for software vendors, system integrators, and digital solution providers.

From the perspective of market challenges, risks, and restraints, the development of SAP logistics execution systems also faces several technological and market constraints. Enterprise-level ERP implementation projects typically involve long deployment cycles and high investment costs. In large enterprises or multinational environments, logistics execution modules must be deeply integrated with procurement, production, sales, and financial systems, making system implementation and upgrades complex and potentially risky. Furthermore, as SAP gradually transitions traditional LE modules toward next-generation solutions such as Extended Warehouse Management (EWM) and Transportation Management (TM), enterprises may encounter compatibility issues, data migration challenges, and business process restructuring during system

upgrades, increasing uncertainty in IT investment. In addition, small and medium-sized enterprises undergoing digital transformation often prefer lower-cost and faster-to-deploy lightweight supply chain management systems or SaaS-based logistics software, which creates competitive pressure for traditional large-scale ERP logistics execution solutions. At the same time, issues such as data security, system stability, and cross-regional supply chain collaboration place higher technical and service capability requirements on software vendors.

From the perspective of downstream demand trends, enterprise demand for logistics execution systems is evolving toward greater intelligence, platformization, and ecosystem integration. With the rapid growth of e-commerce, cross-border trade, and instant delivery services, enterprises require faster order fulfillment, higher inventory accuracy, and stronger logistics responsiveness. This drives logistics execution systems to enhance automation capabilities and real-time data processing performance. At the same time, enterprises are placing increasing emphasis on supply chain visibility and data analytics capabilities. By integrating with big data platforms and artificial intelligence algorithms, logistics execution systems can support demand forecasting, inventory optimization, and transportation route optimization, thereby improving overall supply chain efficiency. Furthermore, with the widespread adoption of intelligent warehouse equipment, automated guided vehicles (AGVs), robotic sorting systems, and automated storage and retrieval systems, logistics execution systems must integrate deeply with these intelligent devices to support highly automated warehouse operations. In the future, logistics execution systems will increasingly integrate with cloud platforms, supply chain collaboration networks, and digital supply chain ecosystems to form integrated supply chain management platforms covering procurement, production, warehousing, transportation, and distribution processes, thereby meeting enterprise needs for efficient, low-cost, and transparent supply chain management in a highly competitive global market environment.

This report is a detailed and comprehensive analysis for global SAP Logistics Execution (LE) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global SAP Logistics Execution (LE) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global SAP Logistics Execution (LE) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global SAP Logistics Execution (LE) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global SAP Logistics Execution (LE) market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for SAP Logistics Execution (LE)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global SAP Logistics Execution (LE) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, Oracle Corporation, Manhattan Associates, Panasonic Holdings Corporation, Koch Industries, Tecsys, The Descartes Systems Group, Dassault Systèmes, Kärber AG, KION Group AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

SAP Logistics Execution (LE) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Inventory Management

Warehouse Management

Transportation Management

## Market segment by Software Deployment Architecture

On-Premise Logistics Execution System

Cloud-Based Logistics Execution System

Hybrid Deployment Logistics Execution System

## Market segment by System Architecture Technology

Monolithic Architecture Logistics System

Service-Oriented Architecture (SOA) Logistics System

Microservices-Based Logistics System

## Market segment by Software Delivery Model

Licensed Software Logistics Execution System

Software-as-a-Service Logistics Execution System

Platform-as-a-Service Logistics Execution System

## Market segment by Application

3rd Party Logistics

Manufacturing

Healthcare

E-commerce

Food & Beverages

Others

Market segment by players, this report covers

SAP

Oracle Corporation

Manhattan Associates

Panasonic Holdings Corporation

Koch Industries

Tecsys

The Descartes Systems Group

Dassault Syst?mes

K?rber AG

KION Group AG

Aimtec

IGZ

Generix

Mecalux

Reply

IKEA Group

Deposco

IFS AB

KUKA AG

SSI SCHAEFER

EPG

Daifuku

Honeywell International

FORTNA

Magaya Corporation

ORTEC

Logiwa

AC2 Wave

Yonyou Network Technology

Kingdee International Software Group Company Limited

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe SAP Logistics Execution (LE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of SAP Logistics Execution (LE), with revenue, gross margin, and global market share of SAP Logistics Execution (LE) from 2021 to 2026.

Chapter 3, the SAP Logistics Execution (LE) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and SAP Logistics Execution (LE) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of SAP Logistics Execution (LE).

Chapter 13, to describe SAP Logistics Execution (LE) research findings and conclusion.

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