

Global Sanger Sequencing Service Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Sanger Sequencing Service market size is expected to reach \$ 217.6 million by 2029, rising at a market growth of -0.1% CAGR during the forecast period (2023-2029).

Global Sanger Sequencing Service key players include Thermo Fisher, Eurofins Scientific, and Azenta. The top three producers together hold over 40% of the market share, with Thermo Fisher being the largest producer with 16%. In terms of product categories, PCR products have the largest market share with 44%, followed by plasmid DNA, and in terms of applications, research institutions are the top application area with 28% market share, while biotech companies and universities are also important applications.

DNA sequencing refers to the methods and technologies that used to determine the orders of nucleotide bases in a DNA molecule, namely adenine (A), guanine (G), cytosine (C) and thymine (T). DNA sequencing enables us to perform a thorough analysis of DNA because it provides us with the most basic information of all: the sequence of nucleotides. The knowledge of DNA sequences has formed the basis of basic biological researches and clinical genetic diagnosis. There are also numerous applied technology fields such as biotechnology, forensic science and biological systematics that are heavily dependent on the information generated through DNA sequencing. The rapid speed of sequencing attained with modern DNA sequencing technology has been instrumental in the sequencing of the human genome, in the Human Genome Project. Related projects, often by scientific collaboration across continents, have generated the complete DNA sequences the genomes of many animals, plants, and microorganisms. The Sanger method, also referred to as dideoxynucleotide sequencing or chain termination sequencing, is based on the use of

dideoxynucleotide (ddNTP) in addition to the normal nucleotides (dNTP) found in DNA. Dideoxynucleotide are essentially the same as nucleotides except they contain a hydrogen group on the 3' carbon instead of a hydroxyl group (OH). These modified nucleotides, when integrated into a DNA sequence, prevent the addition of further nucleotides thus stop the elongation of the DNA chain. This occurs because a phosphodiester bond cannot form between the dideoxynucleotide and the next incoming nucleotide, and thus the DNA chain is terminated.

This report studies the global Sanger Sequencing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sanger Sequencing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sanger Sequencing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sanger Sequencing Service total market, 2018-2029, (USD Million)

Global Sanger Sequencing Service total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Sanger Sequencing Service total market, key domestic companies and share, (USD Million)

Global Sanger Sequencing Service revenue by player and market share 2018-2023, (USD Million)

Global Sanger Sequencing Service total market by Type, CAGR, 2018-2029, (USD Million)

Global Sanger Sequencing Service total market by Application, CAGR, 2018-2029, (USD Million)

This reports profiles major players in the global Sanger Sequencing Service market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Thermo Fisher, Azenta, Eurofins Scientific, LGC Biosearch Technologies, Fasteris, QuintaraBio, Laragen, Microsynth and Nucleics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sanger Sequencing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Sanger Sequencing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sanger Sequencing Service Market, Segmentation by Type

PCR Products

Plasmid DNA

Bacterial Artificial Chromosomes (BAC)

Others

Global Sanger Sequencing Service Market, Segmentation by Application

Research Institutions

Biotech Companies

Universities and Colleges

Hospitals and Clinics

Pharmaceutical Companies

Others

Companies Profiled:

Thermo Fisher

Azenta

Eurofins Scientific

LGC Biosearch Technologies

Fasteris

QuintaraBio

Laragen

Microsynth

Nucleics

GenScript Biotech

CeMIA

StarSEQ

Source BioScience

Guangzhou Life Technologies DaAn

SciGenom Labs

Psomagen

Tsingke Biotechnology

GenHunter

CD Genomics

Shanghai Personalbio Technology

Suzhou Hongxun Biotechnologies

Guangzhou IGE Biotechnology

Key Questions Answered

1. How big is the global Sanger Sequencing Service market?
2. What is the demand of the global Sanger Sequencing Service market?
3. What is the year over year growth of the global Sanger Sequencing Service market?
4. What is the total value of the global Sanger Sequencing Service market?

5. Who are the major players in the global Sanger Sequencing Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sanger Sequencing Service Introduction
- 1.2 World Sanger Sequencing Service Market Size & Forecast (2018 & 2022 & 2029)
- 1.3 World Sanger Sequencing Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World Sanger Sequencing Service Market Size by Region (2018-2029), (by Headquarter Location)
 - 1.3.2 United States Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.3 China Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.4 Europe Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.5 Japan Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.6 South Korea Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.7 ASEAN Sanger Sequencing Service Market Size (2018-2029)
 - 1.3.8 India Sanger Sequencing Service Market Size (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sanger Sequencing Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sanger Sequencing Service Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World Sanger Sequencing Service Consumption Value (2018-2029)
- 2.2 World Sanger Sequencing Service Consumption Value by Region
 - 2.2.1 World Sanger Sequencing Service Consumption Value by Region (2018-2023)
 - 2.2.2 World Sanger Sequencing Service Consumption Value Forecast by Region (2024-2029)
- 2.3 United States Sanger Sequencing Service Consumption Value (2018-2029)
- 2.4 China Sanger Sequencing Service Consumption Value (2018-2029)
- 2.5 Europe Sanger Sequencing Service Consumption Value (2018-2029)
- 2.6 Japan Sanger Sequencing Service Consumption Value (2018-2029)
- 2.7 South Korea Sanger Sequencing Service Consumption Value (2018-2029)
- 2.8 ASEAN Sanger Sequencing Service Consumption Value (2018-2029)
- 2.9 India Sanger Sequencing Service Consumption Value (2018-2029)

3 WORLD SANGER SEQUENCING SERVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Sanger Sequencing Service Revenue by Player (2018-2023)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Sanger Sequencing Service Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Sanger Sequencing Service in 2022
 - 3.2.3 Global Concentration Ratios (CR8) for Sanger Sequencing Service in 2022
- 3.3 Sanger Sequencing Service Company Evaluation Quadrant
- 3.4 Sanger Sequencing Service Market: Overall Company Footprint Analysis
 - 3.4.1 Sanger Sequencing Service Market: Region Footprint
 - 3.4.2 Sanger Sequencing Service Market: Company Product Type Footprint
 - 3.4.3 Sanger Sequencing Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers, Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF THE WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Sanger Sequencing Service Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Sanger Sequencing Service Market Size Comparison (2018 & 2022 & 2029) (by Headquarter Location)
 - 4.1.2 United States VS China: Sanger Sequencing Service Revenue Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States Based Companies VS China Based Companies: Sanger Sequencing Service Consumption Value Comparison
 - 4.2.1 United States VS China: Sanger Sequencing Service Consumption Value Comparison (2018 & 2022 & 2029)
 - 4.2.2 United States VS China: Sanger Sequencing Service Consumption Value Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States Based Sanger Sequencing Service Companies and Market Share, 2018-2023
 - 4.3.1 United States Based Sanger Sequencing Service Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Sanger Sequencing Service Revenue, (2018-2023)

4.4 China Based Companies Sanger Sequencing Service Revenue and Market Share, 2018-2023

4.4.1 China Based Sanger Sequencing Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Sanger Sequencing Service Revenue, (2018-2023)

4.5 Rest of World Based Sanger Sequencing Service Companies and Market Share, 2018-2023

4.5.1 Rest of World Based Sanger Sequencing Service Companies, Headquarters (States, Country)

4.5.2 Rest of World Based Companies Sanger Sequencing Service Revenue, (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World Sanger Sequencing Service Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 PCR Products

5.2.2 Plasmid DNA

5.2.3 Bacterial Artificial Chromosomes (BAC)

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Sanger Sequencing Service Market Size by Type (2018-2023)

5.3.2 World Sanger Sequencing Service Market Size by Type (2024-2029)

5.3.3 World Sanger Sequencing Service Market Size Market Share by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Sanger Sequencing Service Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 Research Institutions

6.2.2 Biotech Companies

6.2.3 Universities and Colleges

6.2.4 Hospitals and Clinics

6.2.5 Hospitals and Clinics

6.2.6 Others

6.3 Market Segment by Application

6.3.1 World Sanger Sequencing Service Market Size by Application (2018-2023)

6.3.2 World Sanger Sequencing Service Market Size by Application (2024-2029)

6.3.3 World Sanger Sequencing Service Market Size by Application (2018-2029)

7 COMPANY PROFILES

7.1 Thermo Fisher

7.1.1 Thermo Fisher Details

7.1.2 Thermo Fisher Major Business

7.1.3 Thermo Fisher Sanger Sequencing Service Product and Services

7.1.4 Thermo Fisher Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)

7.1.5 Thermo Fisher Recent Developments/Updates

7.1.6 Thermo Fisher Competitive Strengths & Weaknesses

7.2 Azenta

7.2.1 Azenta Details

7.2.2 Azenta Major Business

7.2.3 Azenta Sanger Sequencing Service Product and Services

7.2.4 Azenta Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)

7.2.5 Azenta Recent Developments/Updates

7.2.6 Azenta Competitive Strengths & Weaknesses

7.3 Eurofins Scientific

7.3.1 Eurofins Scientific Details

7.3.2 Eurofins Scientific Major Business

7.3.3 Eurofins Scientific Sanger Sequencing Service Product and Services

7.3.4 Eurofins Scientific Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)

7.3.5 Eurofins Scientific Recent Developments/Updates

7.3.6 Eurofins Scientific Competitive Strengths & Weaknesses

7.4 LGC Biosearch Technologies

7.4.1 LGC Biosearch Technologies Details

7.4.2 LGC Biosearch Technologies Major Business

7.4.3 LGC Biosearch Technologies Sanger Sequencing Service Product and Services

7.4.4 LGC Biosearch Technologies Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)

7.4.5 LGC Biosearch Technologies Recent Developments/Updates

- 7.4.6 LGC Biosearch Technologies Competitive Strengths & Weaknesses
- 7.5 Fasteris
 - 7.5.1 Fasteris Details
 - 7.5.2 Fasteris Major Business
 - 7.5.3 Fasteris Sanger Sequencing Service Product and Services
 - 7.5.4 Fasteris Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.5.5 Fasteris Recent Developments/Updates
 - 7.5.6 Fasteris Competitive Strengths & Weaknesses
- 7.6 QuintaraBio
 - 7.6.1 QuintaraBio Details
 - 7.6.2 QuintaraBio Major Business
 - 7.6.3 QuintaraBio Sanger Sequencing Service Product and Services
 - 7.6.4 QuintaraBio Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.6.5 QuintaraBio Recent Developments/Updates
 - 7.6.6 QuintaraBio Competitive Strengths & Weaknesses
- 7.7 Laragen
 - 7.7.1 Laragen Details
 - 7.7.2 Laragen Major Business
 - 7.7.3 Laragen Sanger Sequencing Service Product and Services
 - 7.7.4 Laragen Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.7.5 Laragen Recent Developments/Updates
 - 7.7.6 Laragen Competitive Strengths & Weaknesses
- 7.8 Microsynth
 - 7.8.1 Microsynth Details
 - 7.8.2 Microsynth Major Business
 - 7.8.3 Microsynth Sanger Sequencing Service Product and Services
 - 7.8.4 Microsynth Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.8.5 Microsynth Recent Developments/Updates
 - 7.8.6 Microsynth Competitive Strengths & Weaknesses
- 7.9 Nucleics
 - 7.9.1 Nucleics Details
 - 7.9.2 Nucleics Major Business
 - 7.9.3 Nucleics Sanger Sequencing Service Product and Services
 - 7.9.4 Nucleics Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)

- 7.9.5 Nucleics Recent Developments/Updates
- 7.9.6 Nucleics Competitive Strengths & Weaknesses
- 7.10 GenScript Biotech
 - 7.10.1 GenScript Biotech Details
 - 7.10.2 GenScript Biotech Major Business
 - 7.10.3 GenScript Biotech Sanger Sequencing Service Product and Services
 - 7.10.4 GenScript Biotech Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.10.5 GenScript Biotech Recent Developments/Updates
 - 7.10.6 GenScript Biotech Competitive Strengths & Weaknesses
- 7.11 CeMIA
 - 7.11.1 CeMIA Details
 - 7.11.2 CeMIA Major Business
 - 7.11.3 CeMIA Sanger Sequencing Service Product and Services
 - 7.11.4 CeMIA Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.11.5 CeMIA Recent Developments/Updates
 - 7.11.6 CeMIA Competitive Strengths & Weaknesses
- 7.12 StarSEQ
 - 7.12.1 StarSEQ Details
 - 7.12.2 StarSEQ Major Business
 - 7.12.3 StarSEQ Sanger Sequencing Service Product and Services
 - 7.12.4 StarSEQ Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.12.5 StarSEQ Recent Developments/Updates
 - 7.12.6 StarSEQ Competitive Strengths & Weaknesses
- 7.13 Source BioScience
 - 7.13.1 Source BioScience Details
 - 7.13.2 Source BioScience Major Business
 - 7.13.3 Source BioScience Sanger Sequencing Service Product and Services
 - 7.13.4 Source BioScience Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.13.5 Source BioScience Recent Developments/Updates
 - 7.13.6 Source BioScience Competitive Strengths & Weaknesses
- 7.14 Guangzhou Life Technologies DaAn
 - 7.14.1 Guangzhou Life Technologies DaAn Details
 - 7.14.2 Guangzhou Life Technologies DaAn Major Business
 - 7.14.3 Guangzhou Life Technologies DaAn Sanger Sequencing Service Product and Services

- 7.14.4 Guangzhou Life Technologies DaAn Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
- 7.14.5 Guangzhou Life Technologies DaAn Recent Developments/Updates
- 7.14.6 Guangzhou Life Technologies DaAn Competitive Strengths & Weaknesses
- 7.15 SciGenom Labs
 - 7.15.1 SciGenom Labs Details
 - 7.15.2 SciGenom Labs Major Business
 - 7.15.3 SciGenom Labs Sanger Sequencing Service Product and Services
 - 7.15.4 SciGenom Labs Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.15.5 SciGenom Labs Recent Developments/Updates
 - 7.15.6 SciGenom Labs Competitive Strengths & Weaknesses
- 7.16 Psomagen
 - 7.16.1 Psomagen Details
 - 7.16.2 Psomagen Major Business
 - 7.16.3 Psomagen Sanger Sequencing Service Product and Services
 - 7.16.4 Psomagen Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.16.5 Psomagen Recent Developments/Updates
 - 7.16.6 Psomagen Competitive Strengths & Weaknesses
- 7.17 Tsingke Biotechnology
 - 7.17.1 Tsingke Biotechnology Details
 - 7.17.2 Tsingke Biotechnology Major Business
 - 7.17.3 Tsingke Biotechnology Sanger Sequencing Service Product and Services
 - 7.17.4 Tsingke Biotechnology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.17.5 Tsingke Biotechnology Recent Developments/Updates
 - 7.17.6 Tsingke Biotechnology Competitive Strengths & Weaknesses
- 7.18 GenHunter
 - 7.18.1 GenHunter Details
 - 7.18.2 GenHunter Major Business
 - 7.18.3 GenHunter Sanger Sequencing Service Product and Services
 - 7.18.4 GenHunter Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.18.5 GenHunter Recent Developments/Updates
 - 7.18.6 GenHunter Competitive Strengths & Weaknesses
- 7.19 CD Genomics
 - 7.19.1 CD Genomics Details
 - 7.19.2 CD Genomics Major Business

- 7.19.3 CD Genomics Sanger Sequencing Service Product and Services
- 7.19.4 CD Genomics Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
- 7.19.5 CD Genomics Recent Developments/Updates
- 7.19.6 CD Genomics Competitive Strengths & Weaknesses
- 7.20 Shanghai Personalbio Technology
 - 7.20.1 Shanghai Personalbio Technology Details
 - 7.20.2 Shanghai Personalbio Technology Major Business
 - 7.20.3 Shanghai Personalbio Technology Sanger Sequencing Service Product and Services
 - 7.20.4 Shanghai Personalbio Technology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.20.5 Shanghai Personalbio Technology Recent Developments/Updates
 - 7.20.6 Shanghai Personalbio Technology Competitive Strengths & Weaknesses
- 7.21 Suzhou Hongxun Biotechnologies
 - 7.21.1 Suzhou Hongxun Biotechnologies Details
 - 7.21.2 Suzhou Hongxun Biotechnologies Major Business
 - 7.21.3 Suzhou Hongxun Biotechnologies Sanger Sequencing Service Product and Services
 - 7.21.4 Suzhou Hongxun Biotechnologies Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.21.5 Suzhou Hongxun Biotechnologies Recent Developments/Updates
 - 7.21.6 Suzhou Hongxun Biotechnologies Competitive Strengths & Weaknesses
- 7.22 Guangzhou IGE Biotechnology
 - 7.22.1 Guangzhou IGE Biotechnology Details
 - 7.22.2 Guangzhou IGE Biotechnology Major Business
 - 7.22.3 Guangzhou IGE Biotechnology Sanger Sequencing Service Product and Services
 - 7.22.4 Guangzhou IGE Biotechnology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023)
 - 7.22.5 Guangzhou IGE Biotechnology Recent Developments/Updates
 - 7.22.6 Guangzhou IGE Biotechnology Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Sanger Sequencing Service Industry Chain
- 8.2 Sanger Sequencing Service Upstream Analysis
- 8.3 Sanger Sequencing Service Midstream Analysis
- 8.4 Sanger Sequencing Service Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sanger Sequencing Service Revenue by Region (2018, 2022 and 2029) & (USD Million), (by Headquarter Location)

Table 2. World Sanger Sequencing Service Revenue by Region (2018-2023) & (USD Million), (by Headquarter Location)

Table 3. World Sanger Sequencing Service Revenue by Region (2024-2029) & (USD Million), (by Headquarter Location)

Table 4. World Sanger Sequencing Service Revenue Market Share by Region (2018-2023), (by Headquarter Location)

Table 5. World Sanger Sequencing Service Revenue Market Share by Region (2024-2029), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Sanger Sequencing Service Consumption Value Growth Rate Forecast by Region (2018 & 2022 & 2029) & (USD Million)

Table 8. World Sanger Sequencing Service Consumption Value by Region (2018-2023) & (USD Million)

Table 9. World Sanger Sequencing Service Consumption Value Forecast by Region (2024-2029) & (USD Million)

Table 10. World Sanger Sequencing Service Revenue by Player (2018-2023) & (USD Million)

Table 11. Revenue Market Share of Key Sanger Sequencing Service Players in 2022

Table 12. World Sanger Sequencing Service Industry Rank of Major Player, Based on Revenue in 2022

Table 13. Global Sanger Sequencing Service Company Evaluation Quadrant

Table 14. Head Office of Key Sanger Sequencing Service Player

Table 15. Sanger Sequencing Service Market: Company Product Type Footprint

Table 16. Sanger Sequencing Service Market: Company Product Application Footprint

Table 17. Sanger Sequencing Service Mergers & Acquisitions Activity

Table 18. United States VS China Sanger Sequencing Service Market Size Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 19. United States VS China Sanger Sequencing Service Consumption Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 20. United States Based Sanger Sequencing Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Sanger Sequencing Service Revenue, (2018-2023) & (USD Million)

Table 22. United States Based Companies Sanger Sequencing Service Revenue Market Share (2018-2023)

Table 23. China Based Sanger Sequencing Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Sanger Sequencing Service Revenue, (2018-2023) & (USD Million)

Table 25. China Based Companies Sanger Sequencing Service Revenue Market Share (2018-2023)

Table 26. Rest of World Based Sanger Sequencing Service Companies, Headquarters (States, Country)

Table 27. Rest of World Based Companies Sanger Sequencing Service Revenue, (2018-2023) & (USD Million)

Table 28. Rest of World Based Companies Sanger Sequencing Service Revenue Market Share (2018-2023)

Table 29. World Sanger Sequencing Service Market Size by Type, (USD Million), 2018 & 2022 & 2029

Table 30. World Sanger Sequencing Service Market Size by Type (2018-2023) & (USD Million)

Table 31. World Sanger Sequencing Service Market Size by Type (2024-2029) & (USD Million)

Table 32. World Sanger Sequencing Service Market Size by Application, (USD Million), 2018 & 2022 & 2029

Table 33. World Sanger Sequencing Service Market Size by Application (2018-2023) & (USD Million)

Table 34. World Sanger Sequencing Service Market Size by Application (2024-2029) & (USD Million)

Table 35. Thermo Fisher Basic Information, Area Served and Competitors

Table 36. Thermo Fisher Major Business

Table 37. Thermo Fisher Sanger Sequencing Service Product and Services

Table 38. Thermo Fisher Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 39. Thermo Fisher Recent Developments/Updates

Table 40. Thermo Fisher Competitive Strengths & Weaknesses

Table 41. Azenta Basic Information, Area Served and Competitors

Table 42. Azenta Major Business

Table 43. Azenta Sanger Sequencing Service Product and Services

Table 44. Azenta Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 45. Azenta Recent Developments/Updates

- Table 46. Azenta Competitive Strengths & Weaknesses
- Table 47. Eurofins Scientific Basic Information, Area Served and Competitors
- Table 48. Eurofins Scientific Major Business
- Table 49. Eurofins Scientific Sanger Sequencing Service Product and Services
- Table 50. Eurofins Scientific Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 51. Eurofins Scientific Recent Developments/Updates
- Table 52. Eurofins Scientific Competitive Strengths & Weaknesses
- Table 53. LGC Biosearch Technologies Basic Information, Area Served and Competitors
- Table 54. LGC Biosearch Technologies Major Business
- Table 55. LGC Biosearch Technologies Sanger Sequencing Service Product and Services
- Table 56. LGC Biosearch Technologies Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 57. LGC Biosearch Technologies Recent Developments/Updates
- Table 58. LGC Biosearch Technologies Competitive Strengths & Weaknesses
- Table 59. Fasteris Basic Information, Area Served and Competitors
- Table 60. Fasteris Major Business
- Table 61. Fasteris Sanger Sequencing Service Product and Services
- Table 62. Fasteris Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 63. Fasteris Recent Developments/Updates
- Table 64. Fasteris Competitive Strengths & Weaknesses
- Table 65. QuintaraBio Basic Information, Area Served and Competitors
- Table 66. QuintaraBio Major Business
- Table 67. QuintaraBio Sanger Sequencing Service Product and Services
- Table 68. QuintaraBio Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 69. QuintaraBio Recent Developments/Updates
- Table 70. QuintaraBio Competitive Strengths & Weaknesses
- Table 71. Laragen Basic Information, Area Served and Competitors
- Table 72. Laragen Major Business
- Table 73. Laragen Sanger Sequencing Service Product and Services
- Table 74. Laragen Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 75. Laragen Recent Developments/Updates
- Table 76. Laragen Competitive Strengths & Weaknesses
- Table 77. Microsynth Basic Information, Area Served and Competitors

Table 78. Microsynth Major Business

Table 79. Microsynth Sanger Sequencing Service Product and Services

Table 80. Microsynth Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 81. Microsynth Recent Developments/Updates

Table 82. Microsynth Competitive Strengths & Weaknesses

Table 83. Nucleics Basic Information, Area Served and Competitors

Table 84. Nucleics Major Business

Table 85. Nucleics Sanger Sequencing Service Product and Services

Table 86. Nucleics Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 87. Nucleics Recent Developments/Updates

Table 88. Nucleics Competitive Strengths & Weaknesses

Table 89. GenScript Biotech Basic Information, Area Served and Competitors

Table 90. GenScript Biotech Major Business

Table 91. GenScript Biotech Sanger Sequencing Service Product and Services

Table 92. GenScript Biotech Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 93. GenScript Biotech Recent Developments/Updates

Table 94. GenScript Biotech Competitive Strengths & Weaknesses

Table 95. CeMIA Basic Information, Area Served and Competitors

Table 96. CeMIA Major Business

Table 97. CeMIA Sanger Sequencing Service Product and Services

Table 98. CeMIA Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 99. CeMIA Recent Developments/Updates

Table 100. CeMIA Competitive Strengths & Weaknesses

Table 101. StarSEQ Basic Information, Area Served and Competitors

Table 102. StarSEQ Major Business

Table 103. StarSEQ Sanger Sequencing Service Product and Services

Table 104. StarSEQ Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 105. StarSEQ Recent Developments/Updates

Table 106. StarSEQ Competitive Strengths & Weaknesses

Table 107. Source BioScience Basic Information, Area Served and Competitors

Table 108. Source BioScience Major Business

Table 109. Source BioScience Sanger Sequencing Service Product and Services

Table 110. Source BioScience Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 111. Source BioScience Recent Developments/Updates

Table 112. Source BioScience Competitive Strengths & Weaknesses

Table 113. Guangzhou Life Technologies DaAn Basic Information, Area Served and Competitors

Table 114. Guangzhou Life Technologies DaAn Major Business

Table 115. Guangzhou Life Technologies DaAn Sanger Sequencing Service Product and Services

Table 116. Guangzhou Life Technologies DaAn Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 117. Guangzhou Life Technologies DaAn Recent Developments/Updates

Table 118. Guangzhou Life Technologies DaAn Competitive Strengths & Weaknesses

Table 119. SciGenom Labs Basic Information, Area Served and Competitors

Table 120. SciGenom Labs Major Business

Table 121. SciGenom Labs Sanger Sequencing Service Product and Services

Table 122. SciGenom Labs Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 123. SciGenom Labs Recent Developments/Updates

Table 124. SciGenom Labs Competitive Strengths & Weaknesses

Table 125. Psomagen Basic Information, Area Served and Competitors

Table 126. Psomagen Major Business

Table 127. Psomagen Sanger Sequencing Service Product and Services

Table 128. Psomagen Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 129. Psomagen Recent Developments/Updates

Table 130. Psomagen Competitive Strengths & Weaknesses

Table 131. Tsingke Biotechnology Basic Information, Area Served and Competitors

Table 132. Tsingke Biotechnology Major Business

Table 133. Tsingke Biotechnology Sanger Sequencing Service Product and Services

Table 134. Tsingke Biotechnology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 135. Tsingke Biotechnology Recent Developments/Updates

Table 136. Tsingke Biotechnology Competitive Strengths & Weaknesses

Table 137. GenHunter Basic Information, Area Served and Competitors

Table 138. GenHunter Major Business

Table 139. GenHunter Sanger Sequencing Service Product and Services

Table 140. GenHunter Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 141. GenHunter Recent Developments/Updates

Table 142. GenHunter Competitive Strengths & Weaknesses

- Table 143. CD Genomics Basic Information, Area Served and Competitors
- Table 144. CD Genomics Major Business
- Table 145. CD Genomics Sanger Sequencing Service Product and Services
- Table 146. CD Genomics Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 147. CD Genomics Recent Developments/Updates
- Table 148. CD Genomics Competitive Strengths & Weaknesses
- Table 149. Shanghai Personalbio Technology Basic Information, Area Served and Competitors
- Table 150. Shanghai Personalbio Technology Major Business
- Table 151. Shanghai Personalbio Technology Sanger Sequencing Service Product and Services
- Table 152. Shanghai Personalbio Technology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 153. Shanghai Personalbio Technology Recent Developments/Updates
- Table 154. Shanghai Personalbio Technology Competitive Strengths & Weaknesses
- Table 155. Suzhou Hongxun Biotechnologies Basic Information, Area Served and Competitors
- Table 156. Suzhou Hongxun Biotechnologies Major Business
- Table 157. Suzhou Hongxun Biotechnologies Sanger Sequencing Service Product and Services
- Table 158. Suzhou Hongxun Biotechnologies Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 159. Suzhou Hongxun Biotechnologies Recent Developments/Updates
- Table 160. Guangzhou IGE Biotechnology Basic Information, Area Served and Competitors
- Table 161. Guangzhou IGE Biotechnology Major Business
- Table 162. Guangzhou IGE Biotechnology Sanger Sequencing Service Product and Services
- Table 163. Guangzhou IGE Biotechnology Sanger Sequencing Service Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 164. Global Key Players of Sanger Sequencing Service Upstream (Raw Materials)
- Table 165. Sanger Sequencing Service Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Sanger Sequencing Service Picture

Figure 2. World Sanger Sequencing Service Total Market Size: 2018 & 2022 & 2029, (USD Million)

Figure 3. World Sanger Sequencing Service Total Market Size (2018-2029) & (USD Million)

Figure 4. World Sanger Sequencing Service Revenue Market Share by Region (2018, 2022 and 2029) & (USD Million) , (by Headquarter Location)

Figure 5. World Sanger Sequencing Service Revenue Market Share by Region (2018-2029), (by Headquarter Location)

Figure 6. United States Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 7. China Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 8. Europe Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 9. Japan Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 10. South Korea Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 11. ASEAN Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 12. India Based Company Sanger Sequencing Service Revenue (2018-2029) & (USD Million)

Figure 13. Sanger Sequencing Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 16. World Sanger Sequencing Service Consumption Value Market Share by Region (2018-2029)

Figure 17. United States Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 18. China Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 19. Europe Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 20. Japan Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 21. South Korea Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 22. ASEAN Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 23. India Sanger Sequencing Service Consumption Value (2018-2029) & (USD Million)

Figure 24. Producer Shipments of Sanger Sequencing Service by Player Revenue (\$MM) and Market Share (%): 2022

Figure 25. Global Four-firm Concentration Ratios (CR4) for Sanger Sequencing Service Markets in 2022

Figure 26. Global Four-firm Concentration Ratios (CR8) for Sanger Sequencing Service Markets in 2022

Figure 27. United States VS China: Sanger Sequencing Service Revenue Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Sanger Sequencing Service Consumption Value Market Share Comparison (2018 & 2022 & 2029)

Figure 29. World Sanger Sequencing Service Market Size by Type, (USD Million), 2018 & 2022 & 2029

Figure 30. World Sanger Sequencing Service Market Size Market Share by Type in 2022

Figure 31. PCR Products

Figure 32. Plasmid DNA

Figure 33. Bacterial Artificial Chromosomes (BAC)

Figure 34. Others

Figure 35. World Sanger Sequencing Service Market Size Market Share by Type (2018-2029)

Figure 36. World Sanger Sequencing Service Market Size by Application, (USD Million), 2018 & 2022 & 2029

Figure 37. World Sanger Sequencing Service Market Size Market Share by Application in 2022

Figure 38. Research Institutions

Figure 39. Biotech Companies

Figure 40. Universities and Colleges

Figure 41. Hospitals and Clinics

Figure 42. Pharmaceutical Companies

Figure 43. Others

Figure 44. Sanger Sequencing Service Industrial Chain

Figure 45. Methodology

Figure 46. Research Process and Data Source

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