

Global Sanger Sequencing Service Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Sanger Sequencing Service market size was valued at USD 219.8 million in 2023 and is forecast to a readjusted size of USD 217.6 million by 2030 with a CAGR of -0.1% during review period.

DNA sequencing refers to the methods and technologies that used to determine the orders of nucleotide bases in a DNA molecule, namely adenine (A), guanine (G), cytosine (C) and thymine (T). DNA sequencing enables us to perform a thorough analysis of DNA because it provides us with the most basic information of all: the sequence of nucleotides. The knowledge of DNA sequences has formed the basis of basic biological researches and clinical genetic diagnosis. There are also numerous applied technology fields such as biotechnology, forensic science and biological systematics that are heavily dependent on the information generated through DNA sequencing. The rapid speed of sequencing attained with modern DNA sequencing technology has been instrumental in the sequencing of the human genome, in the Human Genome Project. Related projects, often by scientific collaboration across continents, have generated the complete DNA sequences the genomes of many animals, plants, and microorganisms. The Sanger method, also referred to as dideoxynucleotide sequencing or chain termination sequencing, is based on the use of dideoxynucleotide (ddNTP) in addition to the normal nucleotides (dNTP) found in DNA. Dideoxynucleotide are essentially the same as nucleotides except they contain a hydrogen group on the 3' carbon instead of a hydroxyl group (OH). These modified nucleotides, when integrated into a DNA sequence, prevent the addition of further nucleotides thus stop the elongation of the DNA chain. This occurs because a phosphodiester bond cannot form between the dideoxynucleotide and the next incoming

nucleotide, and thus the DNA chain is terminated.

Global Sanger Sequencing Service key players include Thermo Fisher, Eurofins Scientific, and Azenta. The top three producers together hold over 40% of the market share, with Thermo Fisher being the largest producer with 16%. In terms of product categories, PCR products have the largest market share with 44%, followed by plasmid DNA, and in terms of applications, research institutions are the top application area with 28% market share, while biotech companies and universities are also important applications.

The Global Info Research report includes an overview of the development of the Sanger Sequencing Service industry chain, the market status of Research Institutions (PCR Products, Plasmid DNA), Biotech Companies (PCR Products, Plasmid DNA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sanger Sequencing Service.

Regionally, the report analyzes the Sanger Sequencing Service markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sanger Sequencing Service market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sanger Sequencing Service market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sanger Sequencing Service industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., PCR Products, Plasmid DNA).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sanger Sequencing Service market.

Regional Analysis: The report involves examining the Sanger Sequencing Service market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Sanger Sequencing Service market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sanger Sequencing Service:

Company Analysis: Report covers individual Sanger Sequencing Service players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Sanger Sequencing Service. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Research Institutions, Biotech Companies).

Technology Analysis: Report covers specific technologies relevant to Sanger Sequencing Service. It assesses the current state, advancements, and potential future developments in Sanger Sequencing Service areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sanger Sequencing Service market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Sanger Sequencing Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of value.

Market segment by Type

PCR Products

Plasmid DNA

Bacterial Artificial Chromosomes (BAC)

Others

Market segment by Application

Research Institutions

Biotech Companies

Universities and Colleges

Hospitals and Clinics

Pharmaceutical Companies

Others

Market segment by players, this report covers

Thermo Fisher

Azenta

Eurofins Scientific

LGC Biosearch Technologies

Fasteris

QuintaraBio

Laragen

Microsynth

Nucleics

GenScript Biotech

CeMIA

StarSEQ

Source BioScience

Guangzhou Life Technologies DaAn

SciGenom Labs

Psomagen

Tsingke Biotechnology

GenHunter

CD Genomics

Shanghai Personalbio Technology

Suzhou Hongxun Biotechnologies

Guangzhou IGE Biotechnology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Sanger Sequencing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Sanger Sequencing Service, with revenue, gross margin and global market share of Sanger Sequencing Service from 2019 to 2024.

Chapter 3, the Sanger Sequencing Service competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Sanger Sequencing Service market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Sanger Sequencing Service.

Chapter 13, to describe Sanger Sequencing Service research findings and conclusion.

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