

Global Sandblasting Abrasive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sandblasting Abrasive market size was valued at US\$ 8808 million in 2025 and is forecast to a readjusted size of US\$ 10689 million by 2032 with a CAGR of 2.8% during review period.

Sandblasting abrasive refers to particulate materials propelled by compressed air or high-pressure water onto a workpiece surface for cleaning, rust removal, scale removal, surface strengthening, or roughening. Its core function is to achieve efficient surface treatment while controlling impact energy and surface roughness, making it widely used in metal processing and coating pre-treatment applications.

Global production of sandblasting abrasives is projected to reach 13.8 million tons in 2025, with an average price of \$620 per ton.

Upstream includes suppliers of natural mineral materials (such as silica sand and garnet), metallurgical by-product processors (such as steel shot and steel grit), synthetic abrasive manufacturers (such as aluminum oxide and silicon carbide), crushing and screening equipment providers, and grading and drying service companies. Raw material cost accounts for a major share of total cost, followed by processing and transportation. High-end products require stricter particle size uniformity and impurity control, increasing quality control expenses.

Downstream applications cover steel structure fabrication, bridge and ship maintenance, automotive component processing, machinery refurbishment, petrochemical equipment maintenance and construction finishing industries. Key functions include rust removal, weld cleaning, coating removal and surface roughening

prior to painting or coating. Heavy industries emphasize impact strength and recyclability, while precision applications focus on surface consistency and dimensional stability.

Industry trends focus on low-dust environmentally friendly abrasives, materials with higher recyclability, refined particle size grading and substitution of high-pollution materials. As environmental regulations tighten, high free-silica materials are increasingly restricted, driving demand for garnet and synthetic abrasives. The development of automated blasting systems is also promoting higher stability and efficiency standards.

Gross margins typically range from 15% to 35%. Common mineral abrasives achieve margins of approximately 15%?25%, while high-quality steel shot or synthetic abrasives may reach 25%?35%. The market is large but highly competitive, characteristic of bulk consumable industries. Demand is closely linked to infrastructure development, heavy industry investment and overall manufacturing activity.

This report is a detailed and comprehensive analysis for global Sandblasting Abrasive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sandblasting Abrasive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sandblasting Abrasive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sandblasting Abrasive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sandblasting Abrasive market shares of main players, shipments in revenue (\$

Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sandblasting Abrasive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sandblasting Abrasive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Imerys, Winoa, Ervin, CUMI, Washington Mills, Potters, GMA, Barton, Australian Garnet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sandblasting Abrasive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Garnet Abrasive

Fused Alumina Abrasive

Glass Bead Abrasive

Steel Shot and Steel Grit Abrasive

Others

Market segment by Usage

Single-Use Type

Reusable Type

Market segment by Process

Dry

Wet

Market segment by Application

Metal Rust Removal and Surface Cleaning

Coating and Anti-Corrosion Pre-Treatment

Structural Surface Strengthening

Industrial Equipment Refurbishment and Maintenance

Others

Major players covered

Saint-Gobain

Imerys

Winoa

Ervin

CUMI

Washington Mills

Potters

GMA

Barton

Australian Garnet

VV Mineral

Reed Minerals

U.S. Minerals

ESK-SIC

Sigmund Lindner

Vulkan Inox

Metaltec

Shandong Kaitai

Shandong Huatong

Jinan Junda

Zhengzhou Haixu

Henan Sicheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sandblasting Abrasive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sandblasting Abrasive, with price, sales quantity, revenue, and global market share of Sandblasting Abrasive from 2021 to 2026.

Chapter 3, the Sandblasting Abrasive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sandblasting Abrasive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sandblasting Abrasive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sandblasting Abrasive.

Chapter 14 and 15, to describe Sandblasting Abrasive sales channel, distributors, customers, research findings and conclusion.

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